



MANGA

COFFEE CORPORATION

Market closed on **October 16, 2018**

ICE: CONTRACT	SETTLE
KCZ8	117,65
KCH9	121,30
KCK9	123,70
KCN9	126,10
KCU9	128,35

BM&F: CONTRACT	SETTLE
ICFZ18	138,20
ICFH19	142,10

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7200

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 455,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 445,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 435,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 415,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 405,00
	PADRÃO 5 - RIO	R\$ 390,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	JUL/SEPT
	NY 2/3 17/18 FC CERRADO	0
	NY 2/3 15/16 FC CERRADO	-3
	NY 2/3 14/16 FC CERRADO	-6
	NY 2/3 17/18 FC SOUTH OF MINAS	-2
	NY 2/3 14/16 FC SOUTH OF MINAS	-8
	NY 2/3 17/18 GOOD CUP	-5
	NY 3/4 14/16 GOOD CUP	-11
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
	NY 5/6 13UP 300 DEF COB GRINDERS	-17
	NY 5/6 12UP 350 DEF COB GRINDERS	-20
	NY 3 17/18 RM (US\$ / 50 KGS)	113
	NY 4 15/16 RM (US\$ / 50 KGS)	110
	NY 4 14/16 RM (US\$ / 50 KGS)	107

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,65	December/March
-2,40	March/May
-2,40	May/July
-2,25	July/September
-3,30	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-13,17	December/December
-13,88	March/March

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 16,48% over the week of trade leading up to Tuesday 9th, October; to register a new net short sold position of 77,800 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 3,4%, to register a net long position of 45,949 Lots on the day.

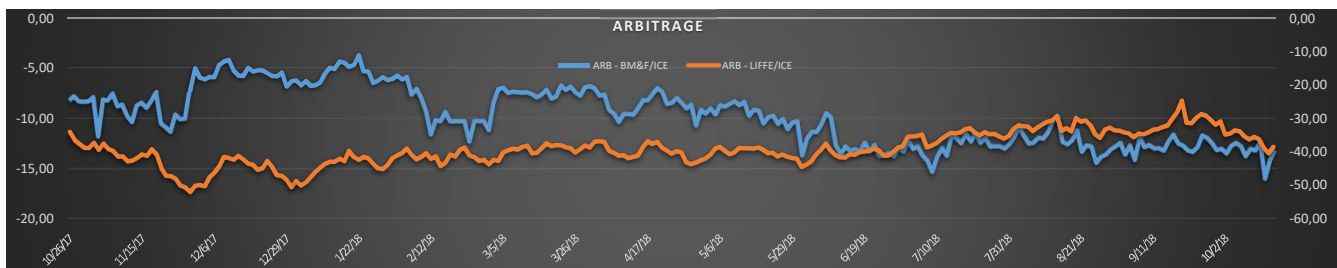
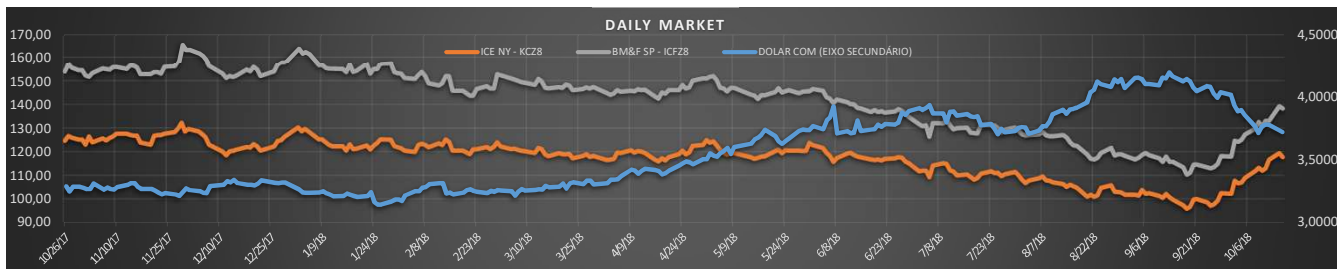
Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 11,23%, to register a net short sold position of 86,266 Lots. This net short sold position which is the equivalent of 24,456,029 bags has most likely been further reduced, following the period of overall positive trade that has since followed and likewise, that of the managed money fund sector of the market.

The Green Coffee Association of the U.S.A. have announced that the countries port warehouse stocks decreased by 224,641 bags or 3,37% during the month of September, to register these stocks at 6,438,220 bags at the end of the month. The overall Green Coffee stocks reported, do not include the in-transit bulk container coffees or the onsite roaster inventories, which with an approximate combined U.S.A. and Canadian weekly consumption that is supported by these stocks of approximately 570,000 bags per week, would conservatively have been at least 1.1 million bags.

Suggesting that if one is to consider the additional unreported stocks the end month stocks, this would equate to more than thirteen weeks of roasting activity, which most would consider to be a very safe reserve. Especially so ahead of the pending deliveries from large new Mexican and Central American crop, a new Colombian main crop, a large new Vietnam crop and the ongoing surge of new crop deliveries from Brazil.

Thus, it is somewhat surprising with no one arguing the fact that there shall be global coffee surplus supply for the coming year, that the market correction has been sustained for some days. But it is related to speculative short covering and one might think that with the equity markets losing their lustre in the recent days, that it is more a matter of moving money and reducing what was a historic over sold position within the New York market. Making one think that the markets with pending increased volumes of producer price fixation selling on the horizon, that the markets might already be looking towards a nearby ceiling.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

SKYPE

mcc.fiscal
ericksen_wcs@hotmail.com
live:secretaria_4359
mangajao
kelly-ferreira1
lss_82
mcc_adrielle
sandra.gomes.mangacoffee
wallafe.vit7@live.com

E-MAIL

fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
adm@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 9800 1785
+55 35 9 8433 3280
+55 35 9 8817 3837
+55 35 9 8893 9033
+55 35 9 9237 6798
+55 35 9 8834 5601
+55 35 9 9215 0026

CEL. ADICIONAL

-
+55 35 9 8879 9171
+55 35 9 8721 5876
+55 35 9 8879 9169
-
+55 35 9 8722 3328
+55 35 9 8832 5558
+55 35 9 9813 7640
+55 35 9 8705 7164
+55 35 9 8839 8466