



MANGA

COFFEE CORPORATION

Market closed on **October 26, 2018**

ICE: CONTRACT	SETTLE
KCZ8	119,65
KCH9	123,40
KCK9	125,95
KCN9	128,35
KCU9	130,65

BM&F: CONTRACT	SETTLE
ICFZ18	142,65
ICFH19	147,00

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,6550

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 475,00
PADRÃO 1A - FC CERRADO		R\$ 460,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 450,00
PADRÃO 2 - GOOD CUP DURO		R\$ 440,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 430,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 415,00
PADRÃO 5 - RIO		R\$ 380,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	-2
NY 2/3 15/16 FC CERRADO	-5
NY 2/3 14/16 FC CERRADO	-8
NY 2/3 17/18 FC SOUTH OF MINAS	-4
NY 2/3 14/16 FC SOUTH OF MINAS	-10
NY 2/3 17/18 GOOD CUP	-7
NY 3/4 14/16 GOOD CUP	-13
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
NY 5/6 13UP 300 DEF COB GRINDERS	-20
NY 5/6 12UP 350 DEF COB GRINDERS	-23
NY 3 17/18 RM (US\$ / 50 KGS)	109
NY 4 15/16 RM (US\$ / 50 KGS)	105
NY 4 14/16 RM (US\$ / 50 KGS)	102

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,75	December/March
-2,55	March/May
-2,40	May/July
-2,30	July/September
-3,30	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,81	December/December
-12,27	March/March

Coffee Market Report

The weather reports from Brazil continue to come to fore with good rainfall reports for all of the major coffee districts in the country, which has with the generally good rains through the month, assisted to set the flowerings for the next 2019 coffee crop. This albeit still early days in terms of the October to March rain season, is making many speculate that the country and despite biennial bearing factors, due for a good and possibly surplus follow on coffee crop for next year.

There is some degree of focus upon this coming weekend run off Presidential Elections in Brazil and with the polls continuing to indicate that what is foreseen to be the economically friendly Jair Bolsonaro is the favourite to win, the Brazil real continues to hold on to its firmer stance. But with the advantage of a 30% increase in the reference prices of the New York arabica coffee market, this has seemingly not slowed internal market selling activity for new crop Brazil arabica coffees. Reports do indicate though, that the internal market sales of new crop conilon robusta coffees are reflecting some degree of price resistance, which is resulting in only modest volumes of trade.

The Coffee Board of India and the various coffee farmers associations in India have continue to report that due to the overly severe monsoon rains earlier this year, that there shall be a significant reduction in the new coffee crop potential for the country. But one of the major players within the Indian Coffee Industry Tata Coffee Limited has been reported on Reuters, to say that they do not expect a significant impact from these rains.

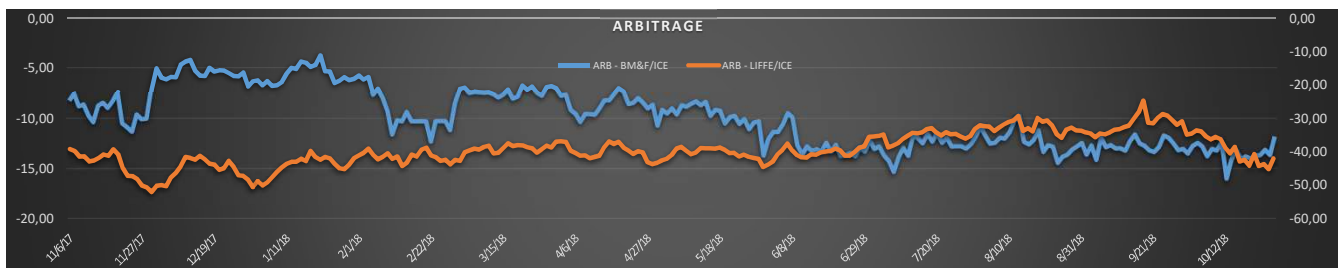
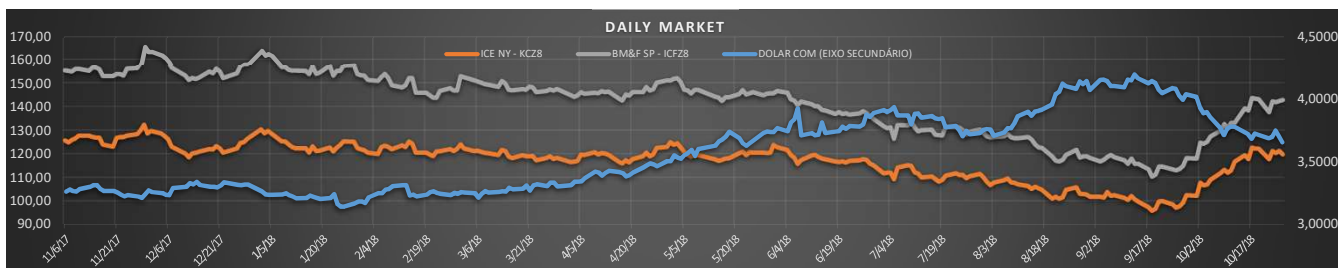
It is nevertheless in terms of market sentiment an irrelevant factor as even if the Indian coffee crop is lower and exports likewise lower, the potential dip in coffee supply from India is dwarfed by the evidence of a significant global coffee supply for this new October 2018 to September 2019 coffee year. But it shall of course prove to be a matter of concern for the select consumer industry players, who provide dedicated support for some of the unique speciality Indian coffee grades.

The new crop in Vietnam has started and is reported to be presently modest in volume, but is expected to start to peak by the second half of next month. Meanwhile, with the internal market in Vietnam is reported to remain active, despite the softer nature of the reference prices of the London market. Thus and with the added contribution of increased conilon robusta coffee supply post the significantly larger new Brazil crop this year, there is a steady flow of robusta coffees foreseen for the consumer market industries.

The January 2019 to December 2018 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 43.72 usc/Lb., while this equates to 36.09% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 2,630 bags yesterday; to register these stocks at 2,438,078 bags. There were meanwhile a larger in number 7,896 bags decrease in the number of bags pending grading for this exchange; to register these pending grading stocks at 51,608 bags.

Source: <http://www.indmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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