



MANGA

COFFEE CORPORATION

Market closed on **October 30, 2018**

ICE: CONTRACT	SETTLE
KCZ8	112,40
KCH9	116,25
KCK9	118,75
KCN9	121,20
KCU9	123,50

BM&F: CONTRACT	SETTLE
ICFZ18	133,30
ICFH19	137,15

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,6920

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 440,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 430,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 410,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 400,00
	PADRÃO 5 - RIO	R\$ 460,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER	
NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-4
NY 2/3 14/16 FC CERRADO	-7
NY 2/3 17/18 FC SOUTH OF MINAS	-3
NY 2/3 14/16 FC SOUTH OF MINAS	-9
NY 2/3 17/18 GOOD CUP	-6
NY 3/4 14/16 GOOD CUP	-12
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-8
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-14
NY 5/6 13UP 300 DEF COB GRINDERS	-14
NY 5/6 12UP 350 DEF COB GRINDERS	-17
NY 3 17/18 RM (US\$ / 50 KGS)	131
NY 4 15/16 RM (US\$ / 50 KGS)	127
NY 4 14/16 RM (US\$ / 50 KGS)	124

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-3,85	December/March
-2,50	March/May
-2,45	May/July
-2,30	July/September
-3,40	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)

-11,63	December/December
-12,57	March/March

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 36.13% over the week of trade leading up to Tuesday 23rd. October; to register a new net short sold position of 34,730 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 1.45%, to register a net long position of 48,096 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 23.68%; to register a new net short sold position of 51,983 Lots. This net short-sold position which is the equivalent of 14,736,950 bags has most likely been once again increased, following the mixed but overall softer trade that has since followed and likewise, that of the managed money fund sector of the market. The Certified Arabica coffee stocks being held against the New York exchange remain dominated by the Mexican and Central American coffees and lead by high volumes of Honduras coffees, with this producer bloc accounting for 77.9% of the stocks. Followed by Peru, who account for 12.4% of the stocks and with the balance made up from minimal quantities of Brazil, Burundi, Colombia, India, Papua New Guinea, Rwanda and Uganda coffees.

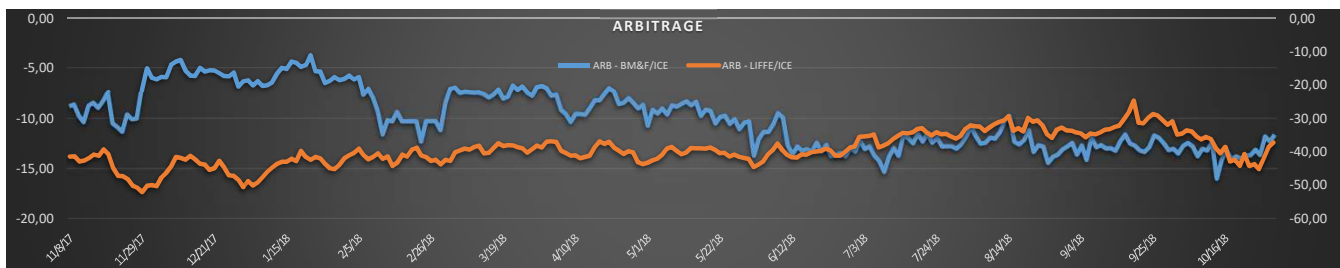
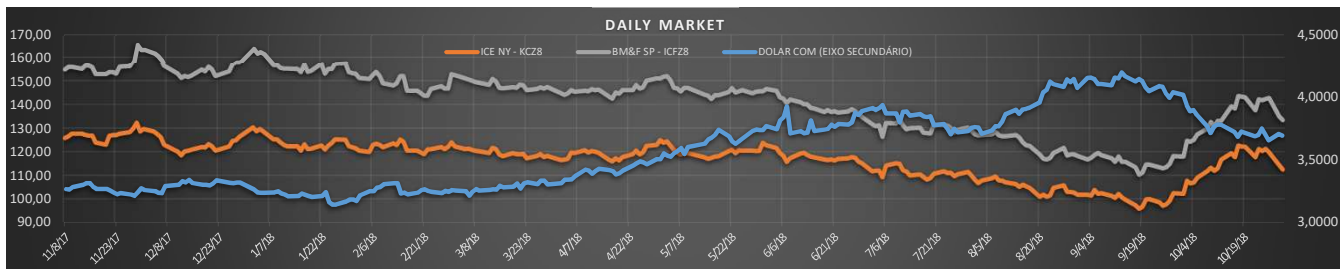
While in terms of storage of these certified arabica coffee stocks, the European warehouses of the exchange in Antwerp, Barcelona, Bremen and Hamburg and dominated by the high volume being held in Antwerp, are holding close to 84% of the stocks. With these European based warehouses likewise, accounting for over 99% of the coffees pending grading for the exchange.

These Certified coffee stocks which increased by 58.48% during 2017, have increased by a further 23.89% during the first ten months of this year. While with another follow on good new coffee crop due for the Mexican and Central American producer bloc, one might anticipate that these stocks shall further increase by the end of the year and through the coming year. A factor that shall most likely, further contribute towards short to medium term bearish sentiment for the New York market.

The January 2019 to December 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 37.73 usc/Lb., while this equates to 33.02% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 4,469 bags yesterday; to register these stocks at 2,445,133 bags. There were meanwhile a larger in number 7,830 bags decrease in the number of bags pending grading for this exchange; to register these pending grading stocks at 37,567 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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