



MANGA

COFFEE CORPORATION

Market closed on **November 5, 2018**

ICE: CONTRACT	SETTLE
KCZ8	117,10
KCH9	121,05
KCK9	123,65
KCN9	126,15
KCU9	128,50

BM&F: CONTRACT	SETTLE
ICFZ18	137,80
ICFH19	141,75

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7270

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 470,00
PADRÃO 1A - FC CERRADO		R\$ 455,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 445,00
PADRÃO 2 - GOOD CUP DURO		R\$ 430,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 410,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 400,00
PADRÃO 5 - RIO		R\$ 360,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	-2
NY 2/3 15/16 FC CERRADO	-5
NY 2/3 14/16 FC CERRADO	-8
NY 2/3 17/18 FC SOUTH OF MINAS	-5
NY 2/3 14/16 FC SOUTH OF MINAS	-11
NY 2/3 17/18 GOOD CUP	-9
NY 3/4 14/16 GOOD CUP	-15
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-14
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-20
NY 5/6 13UP 300 DEF COB GRINDERS	-19
NY 5/6 12UP 350 DEF COB GRINDERS	-22
NY 3 17/18 RM (US\$ / 50 KGS)	102
NY 4 15/16 RM (US\$ / 50 KGS)	98
NY 4 14/16 RM (US\$ / 50 KGS)	95

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,95	December/March
-2,60	March/May
-2,50	May/July
-2,35	July/September
-3,35	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,93	December/December
-13,89	March/March

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within the market by 14.62% over the week of trade leading up to Tuesday 30th. October, to register a new net short sold position of 44,381 Lots. This net short sold position which is the equivalent of 12,581,817 bags has most likely been further decreased, following the period of more positive trade, that has since followed.

The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money sector of this market decrease their net short sold position within this market by 78.73% during the week of trade leading up to Tuesday 30th. October, to register a net short sold position of 4,786 Lots on the day. This net short sold position which is the equivalent of 797,667 bags has most likely been reduced further, following the period of mixed but overall more positive trade, which has since followed.

Vietnam's General Statistics Office has reported that the countries coffee exports for the just completed October 2017 to September 2018 coffee year, totalled approximately 29.1 million bags. This volume underpins the view that Vietnam did indeed, experience a bumper harvest over October 2017 to January 2018, which exceeded 30 million bags. While with the new crop in Vietnam started and due to be peaking by early December, many forecast a follow through good crop being due.

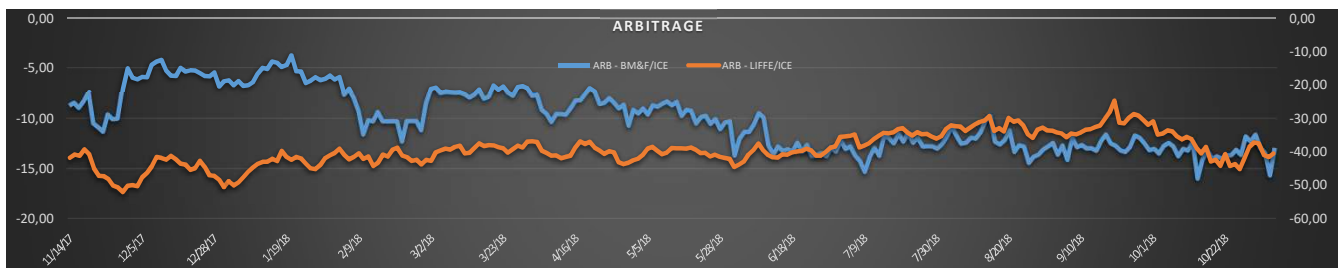
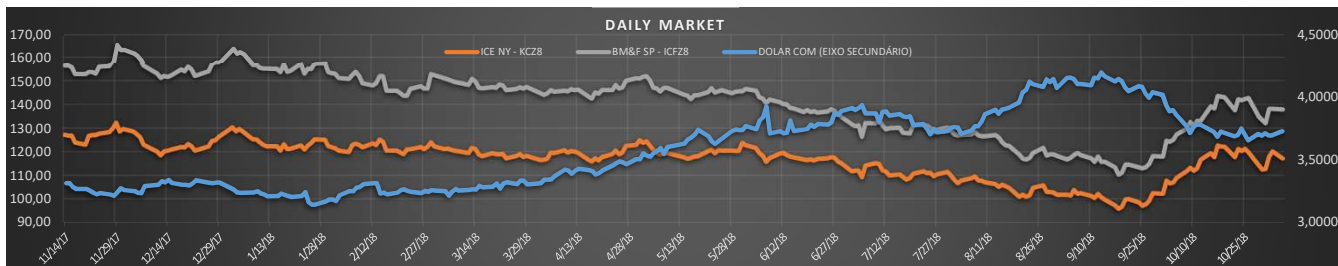
The good Vietnam crop of mostly robusta coffees, to be joined in terms of consumer market robusta coffee supply for this new October 2018 to September 2019 coffee year, but the addition of approximately 4 million to 5 million bags of Brazil conilon robusta coffees. Following the much improved new conilon robusta coffee crop this year, which well exceeded the approximate 11 million to 12 million bags of domestic market demand.

Brazil celebrated their Dia de Finados (All Souls' Day) public holiday on Friday and with new crop sellers out of the market, which along with the sentiment that came with a firmer Real, assisted for the New York market to lead the way with follow through speculative short covering buying. The London market following the positive trend, towards a strong close for the markets for the week.

The January 2019 to December 2018 contracts arbitrage between the London and New York markets broadened on Friday, to register this at 41.62 usc/Lb., while this equates to 34.67% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 3,085 bags on Friday, to register these stocks at 2,447,302 bags. There were meanwhile a larger in number 6,734 bags decrease in the number of bags pending grading for this exchange; to register these pending grading stocks at 24,815 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCIO TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
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