



MANGA

COFFEE CORPORATION

Market closed on **November 6, 2018**

ICE: CONTRACT	SETTLE
KCZ8	113,25
KCH9	117,65
KCK9	120,45
KCN9	123,05
KCU9	125,55

BM&F: CONTRACT	SETTLE
ICFZ18	113,90
ICFH19	138,50

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7590

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 445,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 435,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 400,00
	PADRÃO 4 - DURO RIADO RIO (7/21)	R\$ 390,00
	PADRÃO 5 - RIO	R\$ 360,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: NET SELLER	QUALITY - CONSIDERING THE STRING	September/December
	NY 2/3 17/18 FC CERRADO	-2
	NY 2/3 15/16 FC CERRADO	-5
	NY 2/3 14/16 FC CERRADO	-8
	NY 2/3 17/18 FC SOUTH OF MINAS	-5
	NY 2/3 14/16 FC SOUTH OF MINAS	-11
	NY 2/3 17/18 GOOD CUP	-8
	NY 3/4 14/16 GOOD CUP	-14
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-13
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-19
	NY 5/6 13UP 300 DEF COB GRINDERS	-16
	NY 5/6 12UP 350 DEF COB GRINDERS	-19
	NY 3 17/18 RM (US\$ / 50 KGS)	101
	NY 4 15/16 RM (US\$ / 50 KGS)	97
	NY 4 14/16 RM (US\$ / 50 KGS)	94

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-4,40	December/March
-2,80	March/May
-2,60	May/July
-2,50	July/September
-3,40	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)

-27,14	December/December
-12,95	March/March

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 25.5% over the week of trade leading up to Tuesday 30th. October; to register a new net short sold position of 25,874 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 3.05%, to register a net long position of 46,626 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 14.62%; to register a new net short sold position of 44,381 Lots. This net short sold position which is the equivalent of 12,581,817 bags has most likely been further decreased, following the period of mixed but overall more positive trade, that has since followed and likewise, that of the Managed Money Fund sector of the market.

The coffee markets encountered the news of the further reduction in the speculative fund short positions within the terminal markets, along a weakening of the Brazil Real. This accompanied by the return from their long weekend holiday of the Brazilians, which brought with it increased price fixation hedge selling for the New York market and possibly also with a larger new conilon robusta coffee crop and export activity for these coffees, some similar selling for the London market.

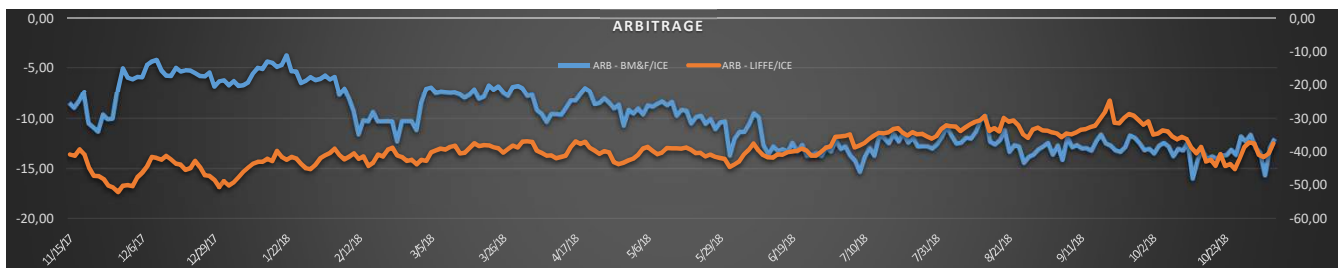
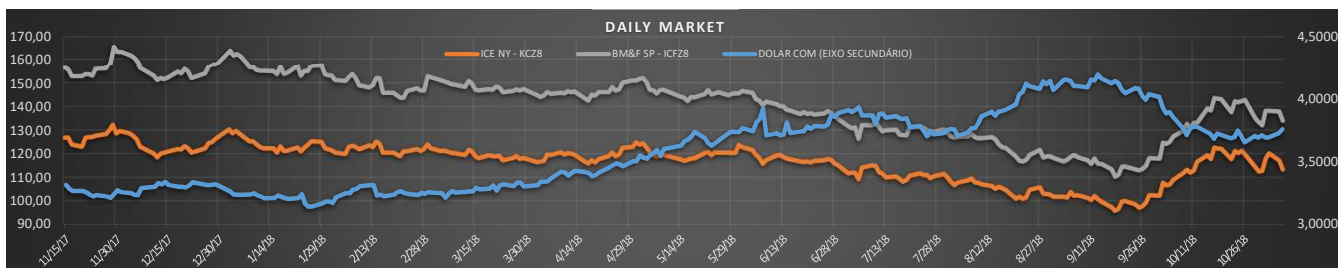
There are also many who forecast that the new Vietnam crop shall be close to the bumper crop levels of the last crop, which is coming to the fore fuel bearish sentiment. While with the new Mexican and Central American harvest starting and due to bring good volumes of new crop coffees to the market for the first quarter of next year, there really is nothing much to assist to buoy market sentiment at present. The markets and following this year's bumper Brazil crop, presently looking at an approximate 5% surplus global coffee supply for the October 2018 to September 2019 coffee year.

The coffee markets would really need something dramatic in the way of damaging weather to change the prevailing negative sentiment within the market but so far aside from some chance for an El Niño phenomenon to start within the Pacific Ocean, there is no indication that weather shall have any short-term influence upon sentiment. While even if the El Niño does become reality, it would need to be severe one and bringing with it damaging weather conditions for the Pacific Rim coffee producing countries.

The January 2019 to December 2018 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 40.53 usc/Lb., while this equates to 34.61% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to remain unchanged yesterday; to register these stocks at 2,447,302 bags. There were meanwhile 4,801 bags increase in the number of bags pending grading for this exchange; to register these pending grading stocks at 29,616 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

SKYPE

mcc.fiscal
ericksen_wcs@hotmail.com
live.secretaria_4359
mangajao
kelly-ferreira1
iss_82
mcc_adrielle
sandra.gomes.mangacoffee
wallafe.vit7@live.com

E-MAIL

fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
adm@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 9800 1785
+55 35 9 8433 3280
+55 35 9 8817 3837
+55 35 9 8893 9033
+55 35 9 8722 3328
+55 35 9 8832 5558
+55 35 9 9813 7640
+55 35 9 8834 5601
+55 35 9 8215 0026

CEL. ADICIONAL

-
+55 35 9 8879 9171
+55 35 9 8721 5876
+55 35 9 8879 9169
-
+55 35 9 8722 3328
+55 35 9 8832 5558
+55 35 9 9813 7640
+55 35 9 8705 7164
+55 35 9 8839 8466