



MANGA

COFFEE CORPORATION

Market closed on **November 14, 2018**

ICE:	CONTRACT	SETTLE
	KCH9	116,20
	KCK9	119,05
	KCN9	121,75
	KCU9	124,30
	KCZ9	127,85

BM&F:	CONTRACT	SETTLE
	ICFH19	137,00
	ICFU19	143,25

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,7840

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 440,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 430,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 410,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 395,00
	PADRÃO 5 - RIO	R\$ 370,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	December/March
NET SELLER	NY 2/3 17/18 FC CERRADO	-7
	NY 2/3 15/16 FC CERRADO	-10
	NY 2/3 14/16 FC CERRADO	-13
	NY 2/3 17/18 FC SOUTH OF MINAS	-9
	NY 2/3 14/16 FC SOUTH OF MINAS	-15
	NY 2/3 17/18 GOOD CUP	-12
	NY 3/4 14/16 GOOD CUP	-18
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-15
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-21
	NY 5/6 13UP 300 DEF COB GRINDERS	-20
	NY 5/6 12UP 350 DEF COB GRINDERS	-23
	NY 3 17/18 RM (US\$ / 50 KGS)	103
	NY 4 15/16 RM (US\$ / 50 KGS)	99
	NY 4 14/16 RM (US\$ / 50 KGS)	96

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,85	March/May
-2,70	May/July
-2,55	July/September
-3,55	September/December
-3,45	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,63	March/March
-16,01	September/September

Coffee Market Report

The coffee markets are devoid of any striking supportive fundamental news for the present, but rather repetitive reports that confirm the bearish nature of the markets, in terms of the global surplus coffee supply. Perhaps the only glimmer of some degree of threat to longer term coffee production, are the forecasts for a 70% chance for a new El Niño phenomenon to develop within the Pacific Ocean.

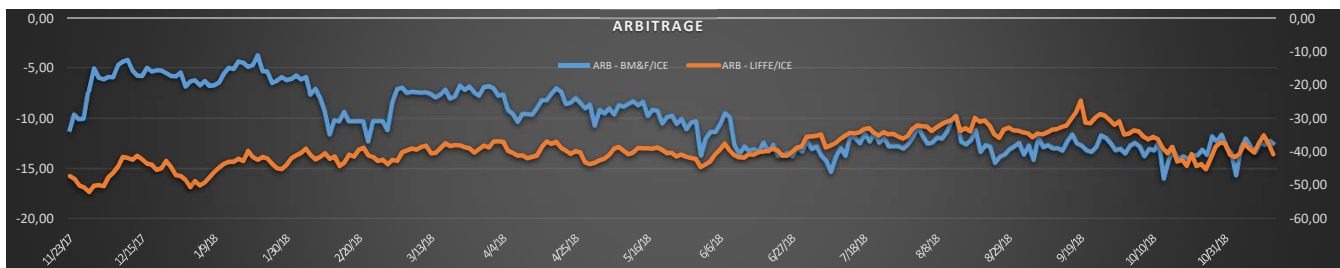
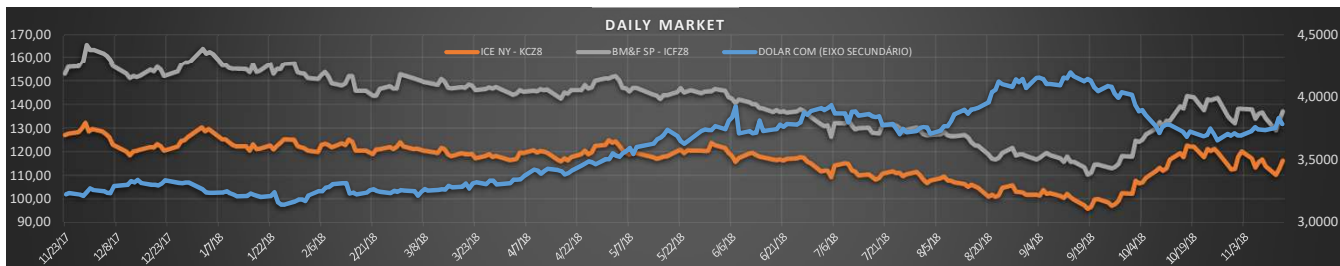
But this would in reality unless it proves to be a strong El Niño, would not really be much of a threat to 2019 coffee production. While in terms of Brazil and following this year's bumper crop, an El Niño would bring with it increased rains for South East Brazil, which would be supportive for the development of another large coffee crop for 2019.

Meanwhile with the fund and speculative sectors of the New York market having already short covered and liquidated much of their recent record short sold positions within the New York market, it would seem unlikely that lacking any supportive fundamental news, that they shall continue to buy back into the market. This making one speculate that there really is not much upside potential for the coffee markets from this sector of the market, while with substantial quantities of new crop coffees soon due from Vietnam, Mexico, Central America and Colombia, there is the potential for negative pressure due from increased volumes of producer price fixation hedge selling activity.

The March 2019 to March 2019 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 37.18 usc/Lb., while this equates to 32.98% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 1,930 bags yesterday, to register these stocks at 2,458,286 bags. There was meanwhile a larger in number 2,475 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 35,398 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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