



MANGA

COFFEE CORPORATION

Market closed on **November 16, 2018**

ICE: CONTRACT	SETTLE
KCH9	116,30
KCK9	119,10
KCN9	121,75
KCU9	124,30
KCZ9	127,85

BM&F: CONTRACT	SETTLE
ICFH19	137,75
ICFU19	143,25

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7390

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 470,00
PADRÃO 1A - FC CERRADO		R\$ 440,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 430,00
PADRÃO 2 - GOOD CUP DURO		R\$ 420,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 410,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 395,00
PADRÃO 5 - RIO		R\$ 370,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	-6
NY 2/3 15/16 FC CERRADO	-9
NY 2/3 14/16 FC CERRADO	-12
NY 2/3 17/18 FC SOUTH OF MINAS	-8
NY 2/3 14/16 FC SOUTH OF MINAS	-14
NY 2/3 17/18 GOOD CUP	-11
NY 3/4 14/16 GOOD CUP	-17
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-13
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-19
NY 5/6 13UP 300 DEF COB GRINDERS	-19
NY 5/6 12UP 350 DEF COB GRINDERS	-22
NY 3 17/18 RM (US\$ / 50 KGS)	104
NY 4 15/16 RM (US\$ / 50 KGS)	101
NY 4 14/16 RM (US\$ / 50 KGS)	97

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-2,80	March/May
-2,65	May/July
-2,55	July/September
-3,55	September/December
-3,45	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)

-12,16	March/March
-16,01	September/September

Coffee Market Report

The Green Coffee Association of the U.S.A. have announced that the countries port warehouse stocks decreased by 261,353 bags or 4.06% during the month of October, to register these stocks at 6,176,867 bags at the end of the month. The overall Green Coffee stocks reported, do not include the in-transit bulk container coffees or the onsite roaster inventories, which with an approximate combined U.S.A. and Canadian weekly consumption that is supported by these stocks of approximately 570,000 bags per week, would conservatively have been at least 1.1 million bags.

Suggesting that if one is to consider the additional unreported stocks the end month stocks, this would equate to more than twelve weeks of roasting activity, which most would consider to be a very safe reserve. Especially so ahead of the pending deliveries from large new Mexican and Central American crop, a new Colombian main crop, a large new Vietnam crop and the ongoing potential surge of new crop deliveries from Brazil.

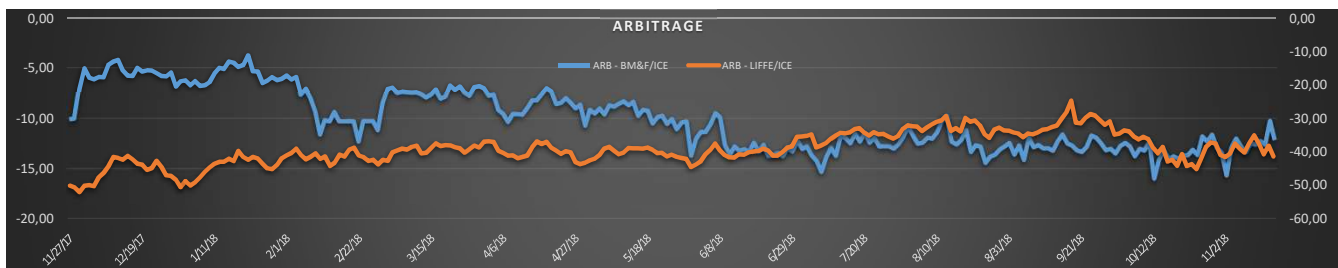
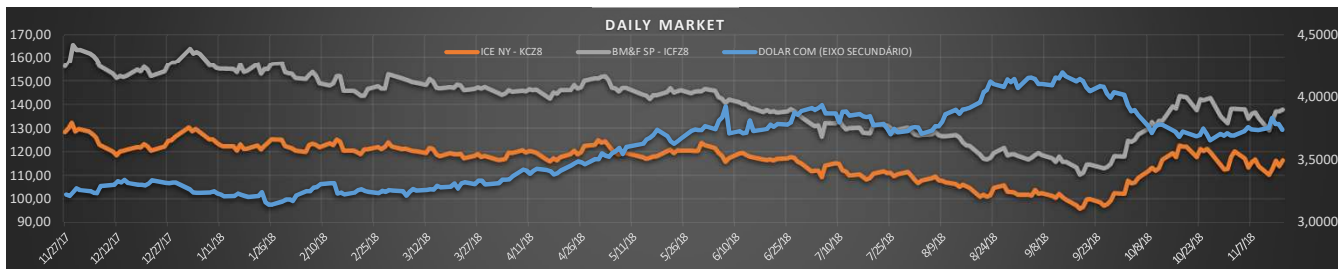
There is though the factor of the prevailing soft nature of the reference prices of the coffee terminal markets, which might cause some degree of internal market price resistance within some producer countries. This and along with the delays in the Mexican and Central American new crop harvest, might delay any growth in the U.S.A and North America coffee stocks in general, for a couple of months.

It has been a dry week for many of the main coffee districts in Brazil this week, but a new cold front is on the horizon, to bring good rains for South East Brazil and to assist to add to the already good ground water retention levels. Thus, for the present, the talk out of Brazil is for another large coffee crop due for the coming year and this talk, adding to the prevailing bearish sentiment within the coffee markets.

Meanwhile and despite Brazil celebrating their Proclamação da República (Republic Day) holiday yesterday, which would have reduced price fixation hedge selling activity out of the country other than sell stops that might have been in place, the New York market still came under pressure. With the managed money funds and speculative sectors of the market most probably once again, selling short into this market.

Vietnam is now in full harvest of their new crop, which is forecast by many, to be in excess of 30 million bags and with these new crop coffees due to start impacting upon global coffee supply within the coming weeks. Thus while Indonesia is post-harvest and low on robusta coffee stocks until April next year, there is with the added input from the larger new Brazil conilon robusta crop and the African robusta coffees, a steady flow of robusta coffees due for the consumer markets.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

SKYPE

mcc.fiscal
ericksen_wcs@hotmail.com
live:secretaria_4359
mangajao
kelly-ferreira1
lss_82
-
mcc_adrielle
sandra.gomes.mangacoffee
wallafe.vit7@live.com

E-MAIL

fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
-
adm@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 9800 1785
+55 35 9 8433 3280
+55 35 9 8817 3837
+55 35 9 8893 9033
-
+55 35 9 9237 6798
+55 35 9 8834 5601
+55 35 9 9215 0026

CEL. ADICIONAL

-
+55 35 9 8879 9171
+55 35 9 8721 5876
+55 35 9 8879 9169
-
+55 35 9 8722 3328
+55 35 9 8832 5558
+55 35 9 9813 7640
+55 35 9 8705 7164
+55 35 9 8839 8466