



MANGA

COFFEE CORPORATION

Market closed on **November 27, 2018**

ICE: CONTRACT	SETTLE
KCH9	113,30
KCK9	116,15
KCN9	118,75
KCU9	121,35
KCZ9	124,95

BM&F: CONTRACT	SETTLE
ICFH19	133,50
ICFU19	140,60

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8760

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 475,00
	PADRÃO 1A - FC CERRADO	R\$ 455,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 445,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 405,00
	PADRÃO 5 - RIO	R\$ 380,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	-3
NY 2/3 15/16 FC CERRADO	-6
NY 2/3 14/16 FC CERRADO	-9
NY 2/3 17/18 FC SOUTH OF MINAS	-5
NY 2/3 14/16 FC SOUTH OF MINAS	-11
NY 2/3 17/18 GOOD CUP	-9
NY 3/4 14/16 GOOD CUP	-15
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
NY 5/6 13UP 300 DEF COB GRINDERS	-19
NY 5/6 12UP 350 DEF COB GRINDERS	-22
NY 3 17/18 RM (US\$ / 50 KGS)	103
NY 4 15/16 RM (US\$ / 50 KGS)	100
NY 4 14/16 RM (US\$ / 50 KGS)	96

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-2,85	March/May
-2,60	May/July
-2,60	July/September
-3,60	September/December
-3,55	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)

-12,38	March/March
-15,06	September/September

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within the market by 8.03% over the week of trade leading up to Tuesday 20th. November; to register a new net short sold position of 38,825 Lots. This net short-sold position which is the equivalent of 11,006,715 bags has most likely been marginally increased again, following the period of mixed but overall more negative trade, that has since followed.

Tropical Storm Usagi has passed over southern Vietnam and headed into Cambodia yesterday, bringing with it torrential rains and has interrupted the new crop harvest, with the London market reacting to the potential delays of new crop coffees with a positive stance for the days trade. But one would speculate that there are already sufficient coffee stocks from the new crop in hand to satisfy short term export commitments, with the potential for the new crop harvest to continue in only a few days' time.

At a presentation on the forthcoming Vietnam Coffee Day 2018 that shall take place over the 11th, and 12th. December in Gia Nghia town in Dak Nong province, the Chairman of the Vietnam Coffee and Cocoa Association VICOFA has forecast that the country shall export approximately 28.33 million bags of coffee during 2018. The forecast in line with earlier statements, by officials in the country.

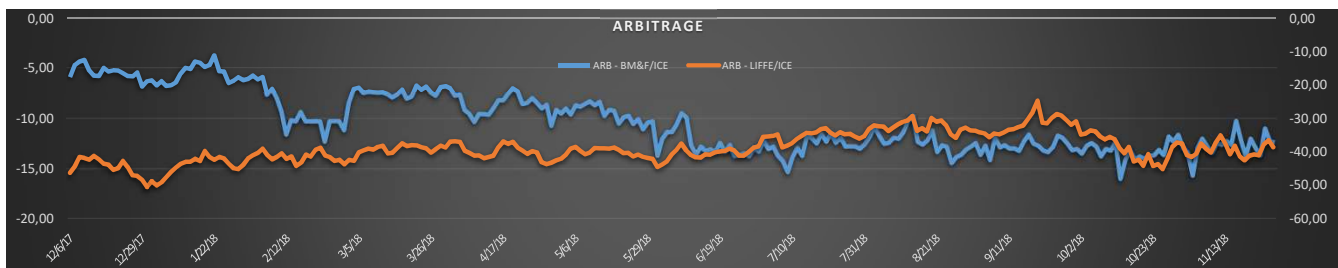
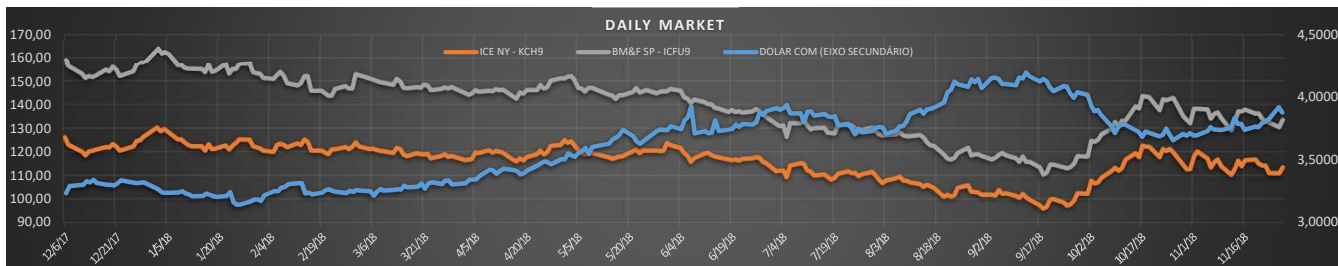
While with an already a relatively large value adding coffee processing industry in play within the country, the Ministry of Agriculture and Rural Development and with many new processing plants coming into production, has forecast that the possibility for Vietnam to be processing as much as 25% of the country's coffee crop into soluble and roast coffees for export, by 2020.

This forecast might in terms of available international mostly no name brands markets for origin processed coffees be a bit ambitious, but there is no doubt that Vietnam is bringing to the fore aggressive price competition for the traditional soluble coffee producer exporters, such as Brazil, India, Colombia and Ecuador.

The March 2019 to March 2019 contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 36.41 usc/Lb., while this equates to 32.86% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen decrease by 845 bags yesterday, to register these stocks at 2,454,598 bags. There was meanwhile a larger in number 34,570 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 60,931 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

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TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

SKYPE

mcc.fiscal
ericksen_wcs@hotmail.com
live:secretaria_4359
mangajao
kelly-ferreira1
lss_82
mcc_adrielle
sandra.gomes.mangacoffee
wallafe.vit7@live.com

E-MAIL

fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
adm@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 9800 1785
+55 35 9 8433 3280
+55 35 9 8817 3837
+55 35 9 8893 9033
+55 35 9 8899 7790
+55 35 9 9237 6798
+55 35 9 8834 5601
+55 35 9 9215 0026

CEL. ADICIONAL

-
+55 35 9 8879 9171
+55 35 9 8721 5876
+55 35 9 8879 9169
-
+55 35 9 8722 3328
-
+55 35 9 9813 7640
+55 35 9 8705 7164
+55 35 9 8839 8466