

Market closed on **December 4, 2018**

ICE: CONTRACT	SETTLE
KCH9	106,90
KCK9	109,80
KCN9	112,45
KCU9	115,10
KCZ9	118,80

BM&F: CONTRACT	SETTLE
ICFH19	126,50
ICFU19	139,35

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8600

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 450,00
	PADRÃO 1A - FC CERRADO	R\$ 430,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 420,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 405,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 395,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 380,00
	PADRÃO 5 - RIO	R\$ 360,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0.5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	-2
NY 2/3 15/16 FC CERRADO	-5
NY 2/3 14/16 FC CERRADO	-8
NY 2/3 17/18 FC SOUTH OF MINAS	-5
NY 2/3 14/16 FC SOUTH OF MINAS	-11
NY 2/3 17/18 GOOD CUP	-8
NY 3/4 14/16 GOOD CUP	-14
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
NY 5/6 13UP 300 DEF COB GRINDERS	-12
NY 5/6 12UP 350 DEF COB GRINDERS	-15
NY 3 17/18 RM (US\$ / 50 KGS)	98
NY 4 15/16 RM (US\$ / 50 KGS)	95
NY 4 14/16 RM (US\$ / 50 KGS)	91

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,90	March/May
-2,65	May/July
-2,65	July/September
-3,70	September/December
-3,75	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,27	March/March
-9,76	September/September

### Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 6.62% over the week of trade leading up to Tuesday 27th. November; to register a new net short sold position of 27,999 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 1.55%, to register a net long position of 43,376 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 0.37%; to register a new net short sold position of 38,971 Lots. This net short-sold position which is the equivalent of 11,048,106 bags has most likely been further increased, following the period of mixed but overall softer trade that has since followed and likewise, that of the Managed Money Fund sector of the market.

The International Coffee Organisation ICO have reported that the global coffee exports for the month of October were 17% higher than the same month last year, at a total of 10.41 million bags. These exports related to a 13.1% increase in arabica coffee exports and a 25.3% increase in robusta coffee exports, with the ratio of 65 to 35 of arabica and robusta coffee exports.

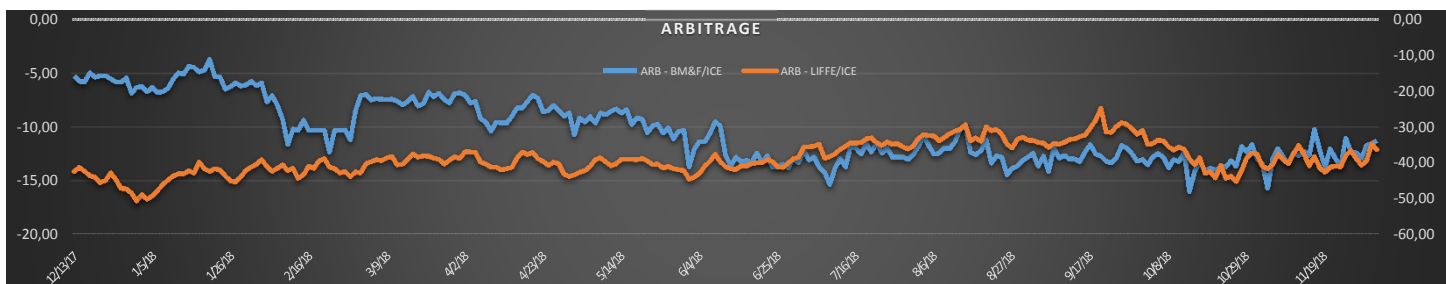
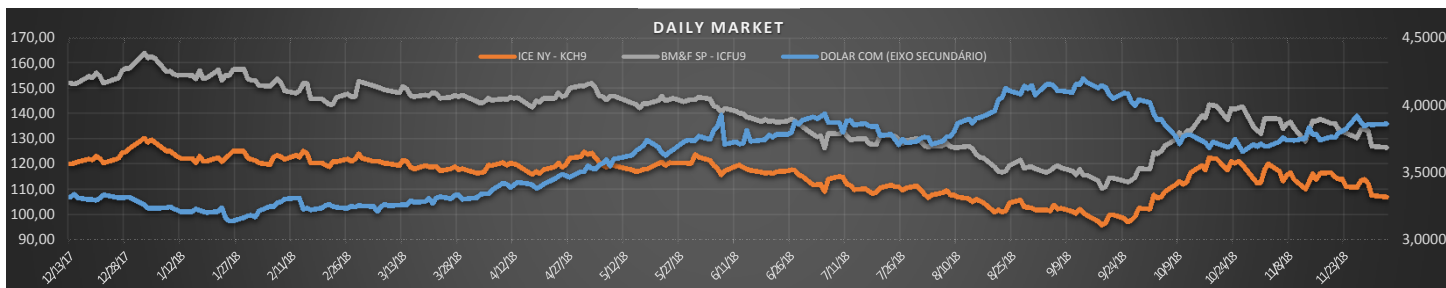
The Indonesian government trade data from Sumatra which is the leading coffee producing island within Indonesia, has reported that the islands robusta coffee exports for the month of November were 96,085 bags or 43.19% lower than the same month last year, at a total of 126,375 bags. This has contributed to the islands cumulative robusta coffee exports for the first two months of the present October 2018 to September 2019 coffee year to be 119,768 bags or 21.6% lower than the same period in the previous coffee year, at a total of 434,715 bags.

The Ministry of Trade in Brazil have reported that the countries coffee exports for the month of November were 1,196,961 bags or 44.4% higher than the same month last year, at a total of 3,892,710 bags. This surge in exports which includes good volumes of conilon robusta coffees that were not available for export at this time last year, underpins the view that Brazil has just experienced a bumper surplus coffee crop this year.

The March 2019 to March 2019 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 35.68 usc/Lb., while this equates to 33.1% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen increase by 1,680 bags yesterday; to register these stocks at 2,450,456 bags. There was meanwhile a larger in number 4,040 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 41,102 bags

Source: <http://www.iandmsmith.com>



### COLABORADORES

CRISTIANE DAMASCENO  
ERICKSEN SOUZA  
GLAUCIENE PARANHOS DE SOUZA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCIO TULIO SARTO  
PATRICIA TOMAZ DE ASSIS  
SANDRA GOMES  
WALLAFE VITOR TAVARES

### ASSUNTOS

ADMINISTRATIVO  
TRAFFIC/QUALIDADE  
RECEPÇÃO  
DIRETOR/QUALIDADE/COMERCIAL  
CERTIFICAÇÕES  
DIRETOR/ADMINISTRATIVO/FINANCEIRO  
QUALIDADE  
ASSISTENTE ADM/FINANCEIRO  
QUALIDADE  
QUALIDADE/COMERCIAL

### SKYPE

mcc.fiscal  
ericksen\_wcs@hotmail.com  
live:secretaria\_4359  
mangajao  
kelly-ferreira1  
lss\_82  
-  
mcc\_adrielle  
sandra.gomes.mangacoffee  
wallafe.vit7@live.com

### E-MAIL

fiscal@mangacoffee.com.br  
traffic@mangacoffee.com.br  
secretaria@mangacoffee.com.br  
manga@mangacoffee.com.br  
certificacao@mangacoffee.com.br  
leonardo@mangacoffee.com.br  
-  
adm@mangacoffee.com.br  
-  
classificacao@mangacoffee.com.br

### CEL. / WHATSAPP

+55 35 9 8810 5347  
+55 35 9 9199 4980  
+55 35 9 9800 1785  
+55 35 9 8433 3280  
+55 35 9 8817 3837  
+55 35 9 8893 9033  
+55 35 9 8899 7790  
+55 35 9 9237 6798  
+55 35 9 8834 5601  
+55 35 9 9215 0026

### CEL. ADICIONAL

-  
+55 35 9 8879 9171  
+55 35 9 8721 5876  
+55 35 9 8879 9169  
+55 35 9 8722 3328  
+55 35 9 9813 7640  
+55 35 9 8705 7164  
+55 35 9 8839 8466