

Market closed on **December 7, 2018**

ICE: CONTRACT	SETTLE
KCH9	104,10
KCK9	107,20
KCN9	109,90
KCU9	112,55
KCZ9	116,20

BM&F: CONTRACT	SETTLE
ICFH19	124,55
ICFU19	131,25

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8910

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 445,00
	PADRÃO 1A - FC CERRADO	R\$ 425,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 415,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 400,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 390,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 375,00
	PADRÃO 5 - RIO	R\$ 355,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 375,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 355,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-4
NY 2/3 14/16 FC CERRADO	-7
NY 2/3 17/18 FC SOUTH OF MINAS	-4
NY 2/3 14/16 FC SOUTH OF MINAS	-10
NY 2/3 17/18 GOOD CUP	-7
NY 3/4 14/16 GOOD CUP	-13
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
NY 5/6 13UP 300 DEF COB GRINDERS	-11
NY 5/6 12UP 350 DEF COB GRINDERS	-14
NY 3 17/18 RM (US\$ / 50 KGS)	96
NY 4 15/16 RM (US\$ / 50 KGS)	93
NY 4 14/16 RM (US\$ / 50 KGS)	89

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,10	March/May
-2,70	May/July
-2,65	July/September
-3,65	September/December
-3,55	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,94	March/March
-13,33	September/September

Coffee Market Report

The first week of December and following good overall rains for the main coffee districts in Brazil over the past two months, has experienced further rains for many of the coffee districts. This is all assisting to build up ground water retention levels and the development of the budding new crop cherries, towards the next 2019 coffee crop.

The Chief Executive of Brazil's leading coffee roasting companies 3 Corações, has reported that Brazil had a record coffee harvest this year, of 60 million bags. However, they foresee an approximate 20.5% biennial bearing dip in arabica coffee production for the next 2019 crop, but a 25% increase in conilon robusta coffee for the coming year, to bring to the fore a 2019 crop of approximately 55 million bags.

This crop they say shall be the largest ever for a biennially bearing off year, but they foresee stability for the internal market coffee prices. While they also foresee domestic market consumption growth for the coming year and particularly so, for the speciality coffee brands.

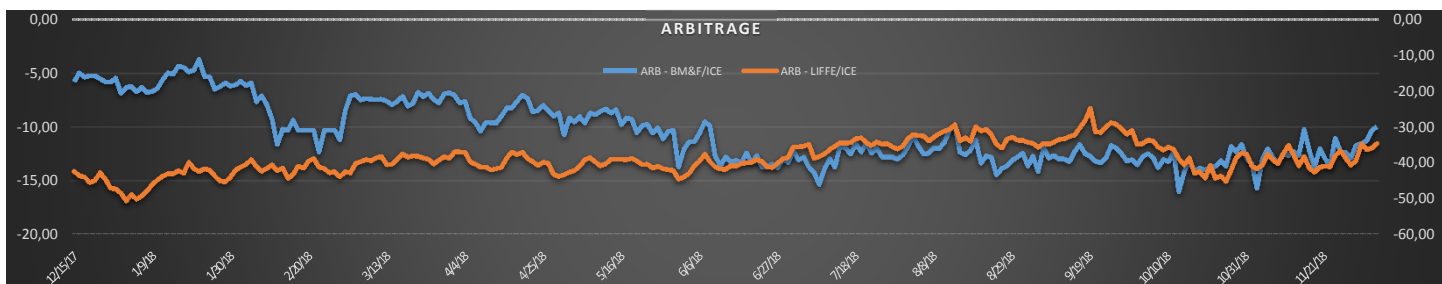
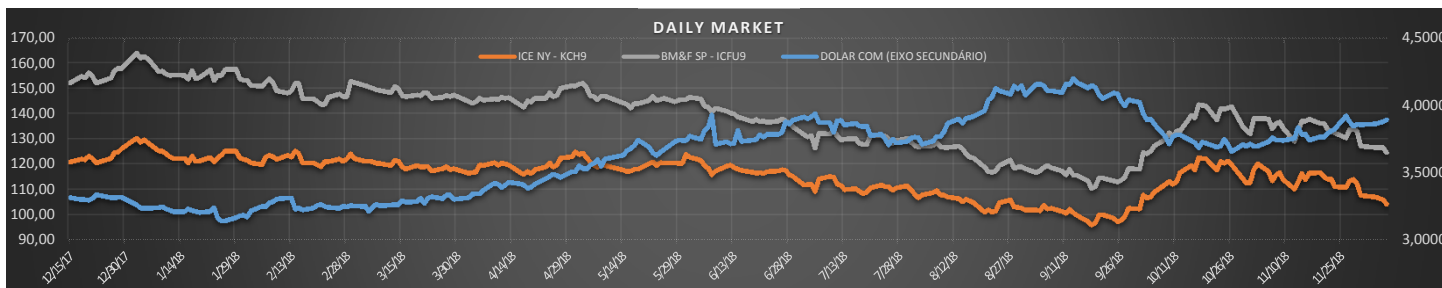
The Agricultural Ministry in Colombia has announced that they intend to carry on with their coffee farm renovation program, which has been ongoing for some years now, with the finance of the replacement of aged trees with new disease resistant and higher yielding trees. Estimating that this program would assist the country to increase its production of fine washed arabica coffees by approximately 3 million bags or 20% over the next five year, to target annual coffee crops of approximately 17 million bags per annum.

There are reports of some degree of internal market price resistance in Vietnam for their mostly robusta coffee new crop coffees, which has traders in Ho Chi Minh City individually speculating December coffee exports that range between 1.67 million bags and 3 million bags.

The March 2019 to March 2019 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 35.05 usc/Lb., while this equates to 33.08% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen decrease by 1,915 bags yesterday; to register these stocks at 2,452,941 bags. There was meanwhile a larger in number 11,770 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 82,820 bags.

Source: <http://www.jandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCIO TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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