



Market closed on **December 10, 2018**

ICE: CONTRACT	SETTLE
KCH9	105,15
KCK9	108,30
KCN9	111,00
KCU9	113,65
KCZ9	117,35

BM&F: CONTRACT	SETTLE
ICFH19	125,65
ICFU19	132,40

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,9180

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 455,00
PADRÃO 1A - FC CERRADO		R\$ 435,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 425,00
PADRÃO 2 - GOOD CUP DURO		R\$ 410,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 400,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 385,00
PADRÃO 5 - RIO		R\$ 360,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-4
NY 2/3 14/16 FC CERRADO	-7
NY 2/3 17/18 FC SOUTH OF MINAS	-3
NY 2/3 14/16 FC SOUTH OF MINAS	-9
NY 2/3 17/18 GOOD CUP	-7
NY 3/4 14/16 GOOD CUP	-13
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
NY 5/6 13UP 300 DEF COB GRINDERS	-12
NY 5/6 12UP 350 DEF COB GRINDERS	-15
NY 3 17/18 RM (US\$ / 50 KGS)	97
NY 4 15/16 RM (US\$ / 50 KGS)	94
NY 4 14/16 RM (US\$ / 50 KGS)	91

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,15	March/May
-2,70	May/July
-2,65	July/September
-3,70	September/December
-2,85	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-10,16	March/March
-13,56	September/September

Coffee Market Report

The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money sector of this market move back into a net short sold position within the market during the week of trade leading up to Tuesday 4th. December; to register a short-sold position of 1,126 Lots on the day. This net short position which is the equivalent of 187,667 bags has most likely been further extended, following the softer track that the market took for the second half of last week.

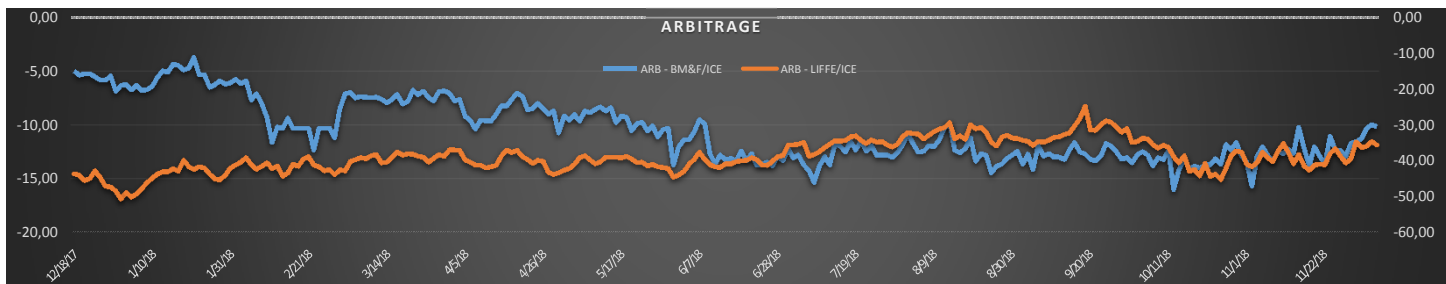
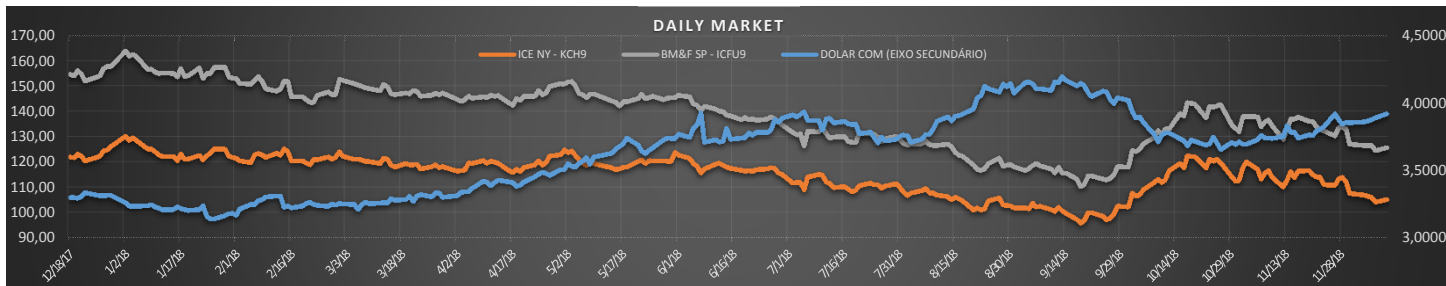
The Colombian Coffee Federation have voiced their concerns on Friday, over the negative effects of the prevailing soft nature of the reference prices of the New York market, upon the ability of their farmers to remain profitable and to afford the necessary farm inputs to maintain yields. The report estimates that the present internal market farm gate prices that are dictated by the available export prices from the consumer market, are already below cost of production for many farmers.

They note that there is a state coffee farm subsidy scheme available, but this would only kick in at a time that internal market prices fall a further 5.53% from the present internal market price levels, which leaves many farmers in a very difficult situation. Making them fear that the lack of unaffordable inputs might impact on yields for many farmers and ultimately, make it difficult for Colombia to maintain annual crops of around 14 million bags.

This price problem is of course not unique to Colombia but is a problem for the relatively high cost washed arabica coffee farmers globally and with most countries, not having any state assistance trigger levels to come into play and provide support. Which with the coffee market fundamentals presently pointing towards surplus supply and relatively soft prices for the coming year, is most likely going to have some longer-term impact upon global washed arabica coffee supply for 2020.

The March 2019 to March 2019 contracts arbitrage between the London and New York markets narrowed on Friday, to register this at 33.61 usc/Lb., while this equates to 32.29% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen increase by 999 bags Friday; to register these stocks at 2,453,940 bags. There was meanwhile a larger in number 3,971 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 86,791 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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+55 35 9 8705 7164
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