

Market closed on **December 11, 2018**

ICE:	CONTRACT	SETTLE
	KCH9	102,32
	KCK9	105,60
	KCN9	108,35
	KCU9	111,05
	KCZ9	114,75

BM&F:	CONTRACT	SETTLE
	ICFH19	123,10
	ICFU19	129,80

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,9210

MARKET:	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 440,00
	PADRÃO 1A - FC CERRADO	R\$ 420,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 410,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 395,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 385,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 370,00
	PADRÃO 5 - RIO	R\$ 345,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 380,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	December/March
NET SELLER	NY 2/3 17/18 FC CERRADO	-1
	NY 2/3 15/16 FC CERRADO	-4
	NY 2/3 14/16 FC CERRADO	-7
	NY 2/3 17/18 FC SOUTH OF MINAS	-4
	NY 2/3 14/16 FC SOUTH OF MINAS	-10
	NY 2/3 17/18 GOOD CUP	-8
	NY 3/4 14/16 GOOD CUP	-14
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
	NY 5/6 13UP 300 DEF COB GRINDERS	-9
	NY 5/6 12UP 350 DEF COB GRINDERS	-12
	NY 3 17/18 RM (US\$ / 50 KGS)	93
	NY 4 15/16 RM (US\$ / 50 KGS)	90
	NY 4 14/16 RM (US\$ / 50 KGS)	86

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,28	March/May
-2,75	May/July
-2,70	July/September
-3,70	September/December
-3,55	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,26	March/March
-12,92	September/September

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within the market by 24.57% over the week of trade leading up to Tuesday 4th. December; to register a new net short sold position of 48,545 Lots. This net short-sold position which is the equivalent of 13,762,292 bags has most likely been increased further, following the mixed but overall negative trade which has since followed.

Correction: The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money sector of this market move back into a net short sold position within the market during the week of trade leading up to Tuesday 4th. December; to register a short-sold position of 2,682 Lots on the day. This net short position which is the equivalent of 447,000 bags has most likely been further extended, following the softer track that the market took for the second half of last week.

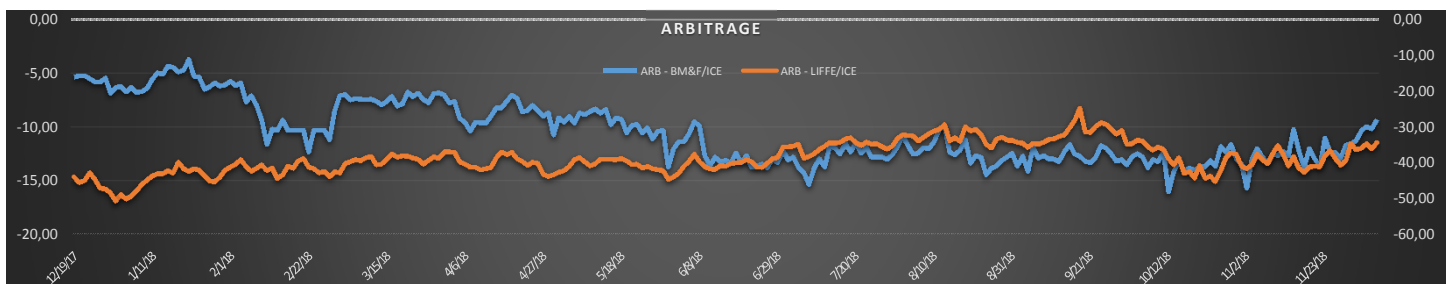
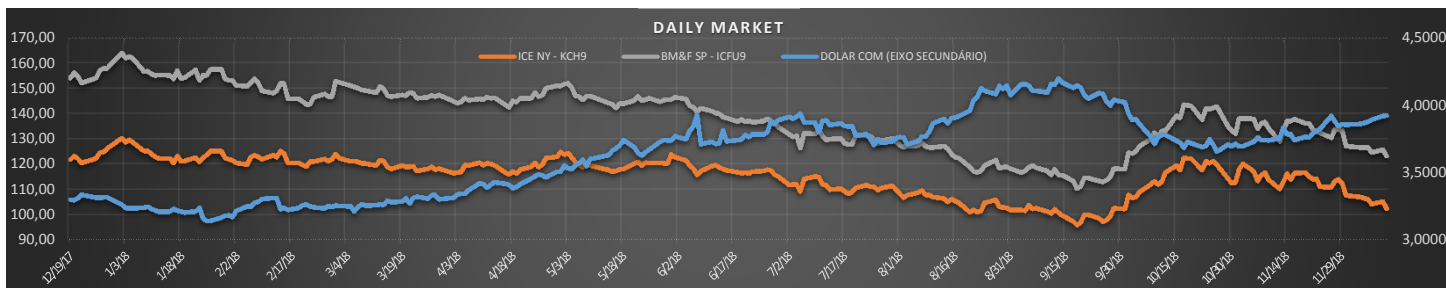
The markets remain devoid of any supportive news and with bearish fundamentals for surplus global coffee supply for the coming year often repeated, the coffee terminal markets remain soft and with the general perspective that this shall remain the case for the first quarter of the coming year. As it can only be some damaging weather-related news for one or the other of the main coffee producer blocs, that could come to the fore to change the nature of the markets.

Global consumption growth that many foresee to be well in excess of 3 million bags per annum is of course a longer-term supportive factor, but with still reasonable consumer market stocks in hand and the probability that global coffee supply for the coming year shall significantly exceed the global consumption growth, this has to be seen to be only a longer-term market support factor.

The big question is now what shall be the prospects for the next 2019 Brazil crop as if it does not exceed 55 million bags due to biennial bearing factors, the global consumption growth factor might have to some positive impact for the market for the second half of next year. Along with the probability that due to unprofitable sales during the first half of the coming year and the resulting lower inputs on the part of many farmers in Central America and some other producers, forecasts coming to the fore for lower new crop volumes for the follow-on October 2019 to September 2020 coffee year.

The March 2019 to March 2019 contracts arbitrage between the London and New York markets broadened yesterday, to register this at 34.93 usc/Lb., while this equates to 33.22% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen increase by 1,140 bags yesterday; to register these stocks at 2,455,080 bags. There was meanwhile a larger in number 9,120 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 77,671 bags. Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCIO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

SKYPE

mcc.fiscal
ericksen_wcs@hotmail.com
live:secretaria_4359
mangaioao
kelly-ferreira1
lss_82
-
mcc_adrielle
sandra.gomes.mangacoffee
wallafe.vit7@live.com

E-MAIL

fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
-
adm@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 9800 1785
+55 35 9 8433 3280
+55 35 9 8817 3837
+55 35 9 8893 9033
+55 35 9 8899 7790
+55 35 9 9237 6798
+55 35 9 8834 5601
+55 35 9 9215 0026

CEL. ADICIONAL

-
+55 35 9 8879 9171
+55 35 9 8721 5876
+55 35 9 8879 9169
+55 35 9 8722 3328
+55 35 9 9813 7640
+55 35 9 8705 7164
+55 35 9 8839 8466