

Market closed on **December 17, 2018**

ICE: CONTRACT	SETTLE
KCH9	100,10
KCK9	103,35
KCN9	106,10
KCU9	108,85
KCZ9	112,60

BM&F: CONTRACT	SETTLE
ICFH19	121,35
ICFU19	128,05

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8940

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 425,00
PADRÃO 1A - FC CERRADO		R\$ 410,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 400,00
PADRÃO 2 - GOOD CUP DURO		R\$ 390,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 375,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 370,00
PADRÃO 5 - RIO		R\$ 345,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 380,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 360,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-4
NY 2/3 14/16 FC CERRADO	-7
NY 2/3 17/18 FC SOUTH OF MINAS	-4
NY 2/3 14/16 FC SOUTH OF MINAS	-10
NY 2/3 17/18 GOOD CUP	-6
NY 3/4 14/16 GOOD CUP	-12
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
NY 5/6 13UP 300 DEF COB GRINDERS	-6
NY 5/6 12UP 350 DEF COB GRINDERS	-9
NY 3 17/18 RM (US\$ / 50 KGS)	93
NY 4 15/16 RM (US\$ / 50 KGS)	89
NY 4 14/16 RM (US\$ / 50 KGS)	86

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,25	March/May
-2,75	May/July
-2,75	July/September
-3,75	September/December
-3,70	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-8,36	March/March
-12,05	September/September

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within the market by 13.51% over the week of trade leading up to Tuesday 11th. December; to register a new net short sold position of 55,103 Lots. This net short-sold position which is the equivalent of 15,621,456 bags has most likely been little changed to perhaps marginally increased further, following the mixed but overall sideways trade which has since followed.

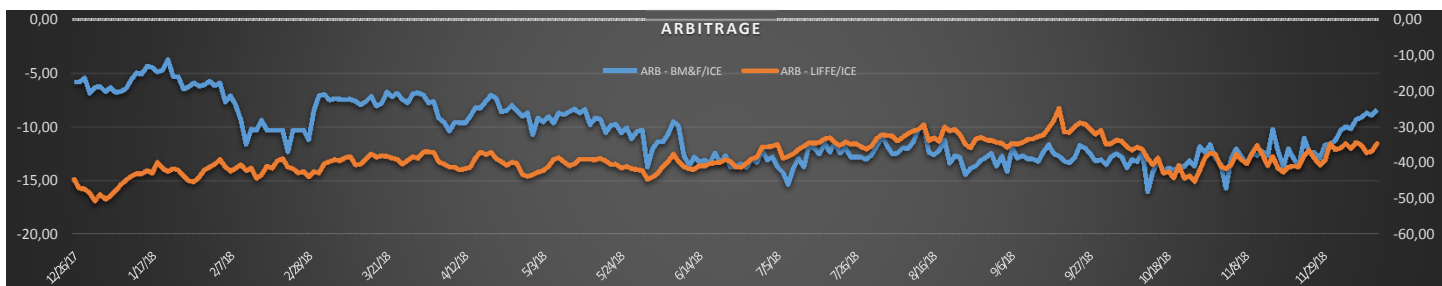
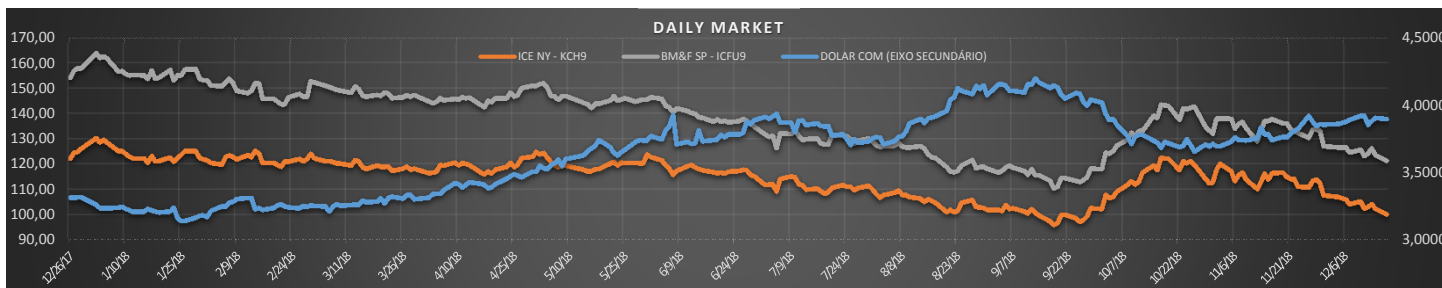
The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money sector of this market increase their net short sold position within the market by 282.1% during the week of trade leading up to Tuesday 11th. December; to register a short-sold position of 10,248 Lots on the day. This net short position which is the equivalent of 1,708,000 bags has most likely been further extended, following the softer track that the market took for the second half of last week.

The respected U.S. Department of Agriculture USDA Foreign Agricultural Service have increased their forecast for global coffee supply for the present October 2018 to September 2019 coffee year by 1.93% to now forecast global coffee supply at 174.5 million bags. While they have forecast that global coffee demand for the same period shall be 163.6 million bags.

This latest forecast would indicate the potential for global surplus coffee supply of 10.9 million bags, which is over and above what is seen to be still reasonable consumer market stock levels, which is a very bearish report for coffee market sentiment. While with so far for the spring and summer rain season in Brazil the rains having been near perfect and indicating the prospects for a good follow on 2019 Brazil coffee crop, it is further adding to bearish coffee market sentiment.

The March 2019 to March 2019 contracts arbitrage between the London and New York markets narrowed on Friday, to register this at 35.57 usc/Lb., while this equates to 34.79% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 2,409 bags on Friday; to register these stocks at 2,451,071 bags. There was meanwhile a larger in number 6,509 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 56,091 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCIO TULLIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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