



MANGA

COFFEE CORPORATION

Market closed on **January 21, 2019**

ICE: CONTRACT	SETTLE
KCH9	104,95
KCK9	108,05
KCN9	110,75
KCU9	113,45
KCZ9	117,30

BM&F: CONTRACT	SETTLE
ICFH19	125,90
ICFU19	132,30

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7610

SPREAD: ICE (CTS/LB)	
-3,10	March/May
-2,70	May/July
-2,70	July/September
-3,85	September/December
-3,75	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,77	March/March
-13,43	September/September

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 450,00
	PADRÃO 1A - FC CERRADO	R\$ 440,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 430,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 410,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 400,00
	PADRÃO 5 - RIO	R\$ 360,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	6
NY 2/3 15/16 FC CERRADO	3
NY 2/3 14/16 FC CERRADO	0
NY 2/3 17/18 FC SOUTH OF MINAS	3
NY 2/3 14/16 FC SOUTH OF MINAS	-3
NY 2/3 17/18 GOOD CUP	1
NY 3/4 14/16 GOOD CUP	-5
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-2
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-8
NY 5/6 13UP 300 DEF COB GRINDERS	-19
NY 5/6 12UP 350 DEF COB GRINDERS	-22
NY 3 17/18 RM (US\$/ 50 KGS)	104
NY 4 15/16 RM (US\$/ 50 KGS)	100
NY 4 14/16 RM (US\$/ 50 KGS)	97

Obs: Fob ideas (Simple exercise).

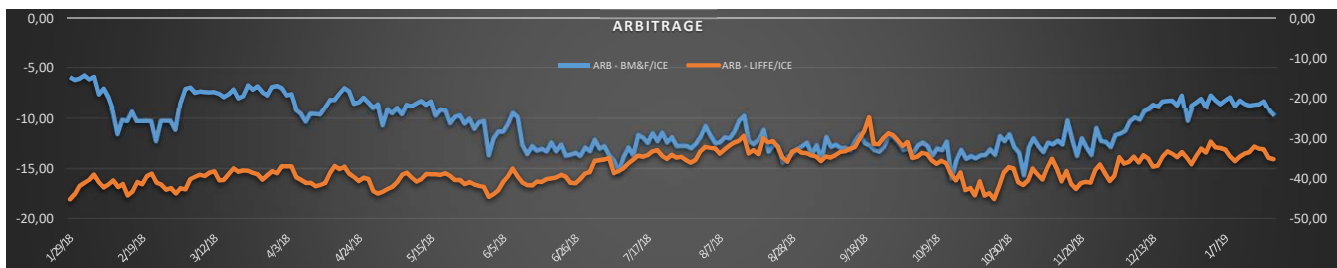
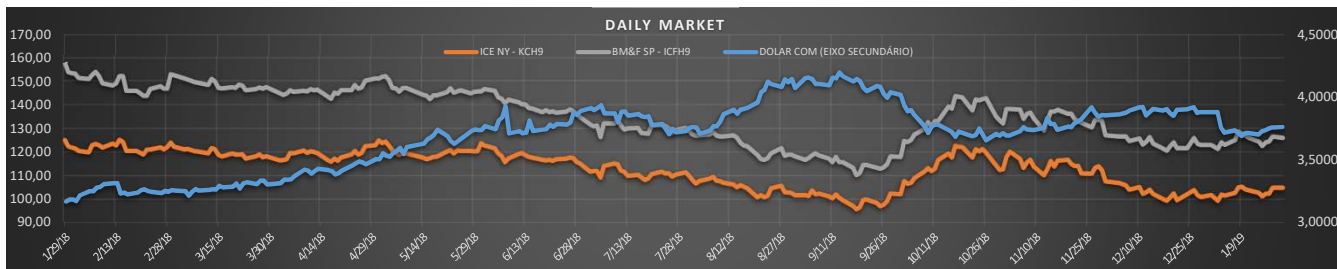
Coffee Market Report

The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money sector of this market increase their net short sold position within the market by 13.48% during the week of trade leading up to Tuesday 15th. January, to register a short-sold position of 26,841 Lots on the day. This net short position which is the equivalent of 4,473,500 bags has most likely been little changed to perhaps marginally decreased further, following the period of mixed but overall more positive trade that has since followed. Meanwhile it is still proving difficult for the speculative and fund sectors of the market to assess their strategy in terms of speculative investment into the New York arabica coffee exchange, as it has now been a month since the last Commitment of Traders data from this market was reported for the figures for the 18th. December. These reports having been stalled with the U.S.A. Shutdown of the Federal Government and including the staff of the U.S. Commodity Futures Trading Commission, who have not been publishing the figures.

But one might guess that despite the clarity of these figures out of the volatile New York market, that the speculative and fund sectors of this market are still holding on to a significant net short sold position within this market. Albeit that the recent overall more positive trade might indicate that there has been some degree of short covering activity that might have reduced the net short sold positions of the Managed Money Funds and the Non-Commercial Speculative sectors of this market, which were 53,046 Lots and 60,900 Lots within the last report, respectively. Today is the Martin Luther King Day holiday in the U.S.A. and this market shall be off the field of play for the day, which is likely to set the London market for something of a dull and low volume day of trade for the day. But with now only ten trading days ahead of the week long shut down of the Vietnam market for the countries Tet holidays, one might expect to see some price fixation activity for the London market coming to the fore.

The March to March contracts arbitrage between the London and New York markets broadened on Friday, to register this at 34.92 usc/Lb., while this equates to 33.27% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 2,918 bags on Friday, to register these stocks at 2,476,755 bags. There was meanwhile a larger in number 12,827 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 51,541 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

SKYPE

mcc.fiscal
ericksen_wcs@hotmail.com
live:secretaria_4359
mangajao
kelly-ferreira1
iss_82
mcc_adrielle
sandra.gomes.mangacoffee
wallafe.vit7@live.com

E-MAIL

fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
adm@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 9800 1785
+55 35 9 8433 3280
+55 35 9 8817 3837
+55 35 9 8893 9033
+55 35 9 8899 7790
+55 35 9 9237 6798
+55 35 9 8834 5601
+55 35 9 9215 0026

CEL. ADICIONAL

-
+55 35 9 8879 9171
+55 35 9 8721 5876
+55 35 9 8879 9169
-
+55 35 9 8722 3328
-
+55 35 9 9813 7640
+55 35 9 8705 7164
+55 35 9 8839 8466