

Market closed on **January 29, 2019**

ICE: CONTRACT	SETTLE
KCH9	102,60
KCK9	105,75
KCN9	108,55
KCU9	111,30
KCZ9	115,25

BM&F: CONTRACT	SETTLE
ICFH19	123,50
ICFU19	131,65

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7220

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 420,00
PADRÃO 1A - FC CERRADO		R\$ 410,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 405,00
PADRÃO 2 - GOOD CUP DURO		R\$ 395,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 380,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 365,00
PADRÃO 5 - RIO		R\$ 360,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	2
NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	0
NY 2/3 14/16 FC SOUTH OF MINAS	-6
NY 2/3 17/18 GOOD CUP	-2
NY 3/4 14/16 GOOD CUP	-8
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-6
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-12
NY 5/6 13UP 300 DEF COB GRINDERS	-15
NY 5/6 12UP 350 DEF COB GRINDERS	-18
NY 3 17/18 RM (US\$ / 50 KGS)	104
NY 4 15/16 RM (US\$ / 50 KGS)	101
NY 4 14/16 RM (US\$ / 50 KGS)	98

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,15	March/May
-2,80	May/July
-2,75	July/September
-3,95	September/December
-3,80	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,24	March/March
-11,78	September/September

Coffee Market Report

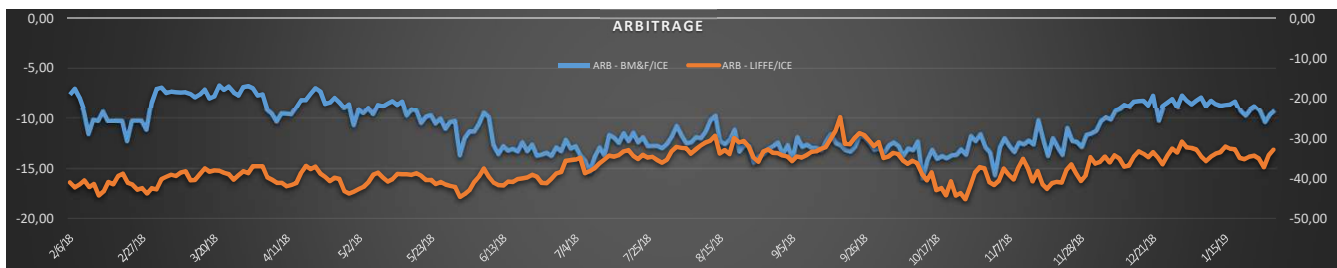
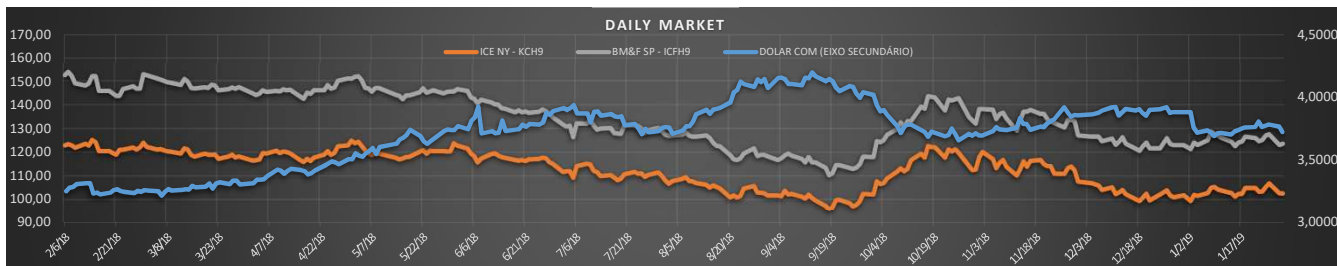
The General Statistics Office of the Vietnam have forecast that with the month of January coming to a close, that the countries coffee exports for the month shall be 19.1% lower than the same month last year, at a total of approximately 2.92 million bags. This number is a little bit lower than some of the trade had recently forecast at 3.3 million bags, but is nevertheless higher than the trade forecasts at around 2.5 million bags, earlier in the month. The respected United States Department of Agriculture Foreign Agricultural Service USDA have forecast that the new Nicaragua coffee crop shall be 123,000 bags or 4.84% lower than the previous crop, at a total of 2,420,000 bags. This made up from the combination of 2,380,000 bags of arabica coffees and 40,000 bags of robusta coffees.

This estimated dip in coffee production in Nicaragua for the new crop that is presently in harvest, had already been forecast by many other trade and industry players and is therefore, not unexpected and should have no influence upon market sentiment.

More positive rainfall forecasts for the coming month for most of the main coffee districts in South East Brazil came to the market yesterday, to dampen speculative spirits within the New York market and to counter the modestly positive technical picture that had developed late last week. This accompanied by a general softening of commodities in general and the rising volumes of origin new crop price fixation selling coming in to play over any positive price correction, resulting in the market making a somewhat unexpected by many, sharp negative correction yesterday.

The March to March contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 34.25 usc/Lb., while this equates to 33.37% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 2,050 bags yesterday, to register these stocks at 2,482,854 bags. There was meanwhile a larger in number 16,405 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 24,642 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

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ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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