



MANGA

COFFEE CORPORATION

Market closed on February 12, 2019

ICE: CONTRACT	SETTLE
KCH9	100,45
KCK9	103,55
KCN9	106,25
KCU9	108,95
KCZ9	112,80

BM&F: CONTRACT	SETTLE
ICFH19	119,85
ICFU19	129,55

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7140

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 420,00
	PADRÃO 1A - FC CERRADO	R\$ 410,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 400,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 390,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 380,00
	PADRÃO 4 - DURO RIADO RIO (7/21)	R\$ 370,00
	PADRÃO 5 - RIO	R\$ 360,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	4
NY 2/3 15/16 FC CERRADO	1
NY 2/3 14/16 FC CERRADO	-2
NY 2/3 17/18 FC SOUTH OF MINAS	2
NY 2/3 14/16 FC SOUTH OF MINAS	-4
NY 2/3 17/18 GOOD CUP	-1
NY 3/4 14/16 GOOD CUP	-7
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-3
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-9
NY 5/6 13UP 300 DEF COB GRINDERS	-13
NY 5/6 12UP 350 DEF COB GRINDERS	-16
NY 3 17/18 RM (US\$ / 50 KGS)	104
NY 4 15/16 RM (US\$ / 50 KGS)	101
NY 4 14/16 RM (US\$ / 50 KGS)	98

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,10	March/May
-2,70	May/July
-2,70	July/September
-3,85	September/December
-3,80	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,85	March/March
-11,01	September/September

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 3.36% over the week of trade leading up to Tuesday 8th. January, to register a new net short sold position of 56,427 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 0.83%, to register a net long position of 38,075 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 4.16%; to register a new net short sold position of 62,435 Lots. This net short-sold position which is the equivalent of 17,700,046 bags has most likely been further increased, following the period of mixed but overall softer trade that has since followed and likewise, that of the Managed Money Fund sector of the market. These reports from the New York market have been delayed by the U.S. Federal Governments shut down, which included the U.S. Commodity Futures Trading commission, who are steadily catching up and shall announce late today the status of the Commitment of Traders up to the 15th. January. Planning to steadily catch up through the month of February and to be up to date, with their report on the 8th. March and with the figures for the 5th. March. So long as there is an agreement on Friday with President Trump, who is threatening to once again pull the funding from the Federal Government and to renew the shutdown.

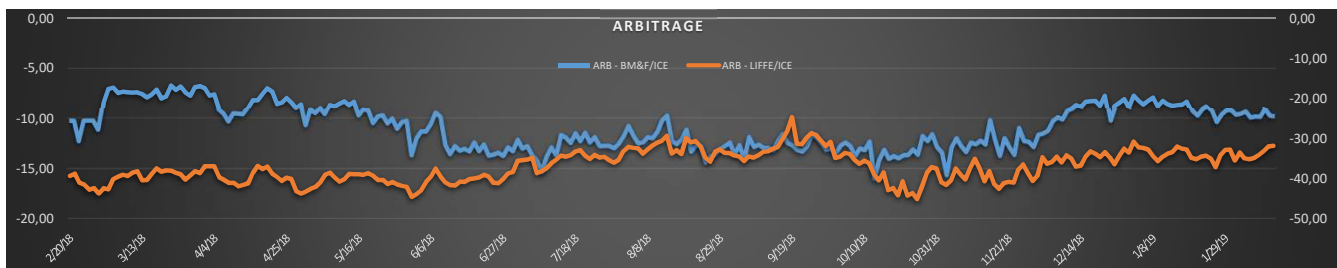
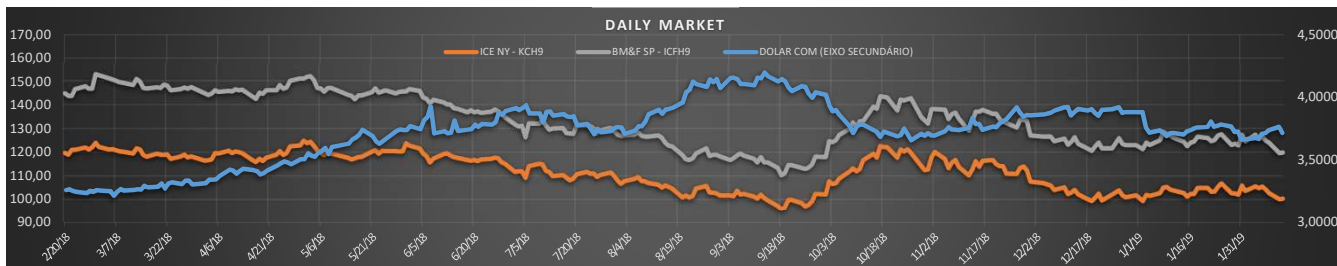
The Brazilian Coffee Exporters Association Cecafé have reported that the countries coffee exports for January were 20.3% higher than the same month last year, at a total of 3,285,302 bags. The report relating these exports to approximately 2.91 million bags of arabica coffees, along with 138,537 bags of conilon robusta coffees and the equivalent of 236,644 bags of coffee in the form of value added, soluble coffees.

The report from Cecafé does though note that while the coffee exports for the month of January were 20.3% higher than the same month last year, the value of the exports were in U.S. dollar terms 17.04% lower than the same month last year. This dip in value well illustrating the problems being encountered by global coffee producers, who are having to live with the soft nature of the reference prices of the coffee terminal markets.

The May to May contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 33.99 usc/Lb., while this equates to 32.9% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 1,225 bags yesterday; to register these stocks at 2,480,858 bags. There was meanwhile a larger in number 1,360 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 50,894 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
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QUALIDADE
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