

Market closed on		February 19, 2019
ICE:	CONTRACT	SETTLE
	КСН9	97,20
	кск9	100,85
	KCN9	103,55
	KCU9	106,30
	KCZ9	110,10

BM&F: CONTRACT	SETTLE
ICFH19	113,30
ICFU19	125.00

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,7160

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 420,00
	PADRÃO 1A - FC CERRADO	R\$ 410,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 400,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 390,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 380,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 370,00
	PADRÃO 5 - RIO	R\$ 360,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00
M-4	01 1 1 122 11 1 050/ 6 47/40 100/	

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	December/March
NET	NY 2/3 17/18 FC CERRADO	4
SELLER	NY 2/3 15/16 FC CERRADO	1
	NY 2/3 14/16 FC CERRADO	-2
	NY 2/3 17/18 FC SOUTH OF MINAS	1
	NY 2/3 14/16 FC SOUTH OF MINAS	-5
	NY 2/3 17/18 GOOD CUP	-1
	NY 3/4 14/16 GOOD CUP	-7
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-4
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-10
	NY 5/6 13UP 300 DEF COB GRINDERS	-13
	NY 5/6 12UP 350 DEF COB GRINDERS	-16
	NY 3 17/18 RM (US\$ / 50 KGS)	101
	NY 4 15/16 RM (US\$ / 50 KGS)	97
	NY 4 14/16 RM (US\$ / 50 KGS)	94
Obs:	Fob ideas (Simple exercise).	

	SPREAD: ICE (CTS/LB)
-3,65	March/May
-2,70	May/July
-2,75	July/September
-3,80	September/December
-3,80	December/March

ARBITRAGE: ICE/BM&F (CTS/LB)		
-11,55	March/March	
-11,80	September/September	

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 8.21% over the week of trade leading up to Tuesday 22nd. January, to register a new net short sold position of 57,009 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 3.23%, to register a net long position of 40,936 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position

Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 9.11%; to register a new net short sold position of 61,650 Lots. This net short sold position which is the equivalent of 17,447,502 bags has most likely been further increased, following the period of mixed but overall softer trade that has since followed and likewise, that of the Managed Money Fund sector of the market. These figures are though almost a month old and with the figures for the 29th. July due to be announced late today, which shall be followed on Friday, with the figures as at the 5th. February, However, with the prevailing soft nature of the market at present, the perception is that the speculative and fund sectors of the market remis rignificantly short sold and one might even guess, somewhat over sold at present. A factor along with some degree of price resistance and lacklustre price fixations selling out of many major arabica coffee producers, that could inspire some degree of modest support for the New York market.

One would speculate though that the short-term upside for the market is also limited, as any reasonable gains in value and with substantial volumes of unsold arabica coffees hanging over the market, are likely to bring producer selling back into play. Thus, making one think that unless there is some presently unforeseen climate threatening news coming to the fore, that the coffee markets are due to remain within the present trading range for the coming couple of months.

The May to May contracts arbitrage between the London and New York markets remained unchanged yesterday, to register this at 31.12 usc/Lb., while this equates to 30.61% price discount for the London Robusta coffee market. The Certified washed Arabiac coffee stocks held against the New York exchange were seen to increase by 4,671 bags yesterday; to register these stocks at 2,482,112 bags. There was meanwhile a larger in number 9,455 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 2,22,55 bags.

22,455 bags. Source: http://www.iandmsmith.com





COLABORADORES CRISTIANE DAMASCENO ERICKSEN SOUZA GLAUCIENE PARANHOS DE SOUZA JOSÉ ANTONIO DOS SANTOS MANGA KELLY APARECIDA FERREIRA LEONARDO SOARES MARCO TULIO SARTO PATRÍCIA TOMAZ DE ASSIS SANDRA GOMES WALLAFE VITOR TAVARES

ASSUNTOS ADMINISTRATIVO TRAFFIC/QUALIDADE RECEPÇÃO DIRETOR/QUALIDADE/COMERCIAL CERTIFICAÇÕES DIRETOR/ADMINISTRATIVO/FINANCEIRO QUALIDADE ASSISTENTE ADMFINANCEIRO QUALIDADE QUALIDADE QUALIDADE GUALIDADE GUALIDADE

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