



MANGA

COFFEE CORPORATION

Market closed on **March 12, 2019**

ICE: CONTRACT	SETTLE
KCK9	96,00
KCN9	98,75
KCU9	101,55
KCZ9	105,45
KCH0	109,30

BM&F: CONTRACT	SETTLE
ICFU19	119,00
ICFZ19	122,10

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8180

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 405,00
PADRÃO 1A - FC CERRADO	R\$ 390,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 380,00
PADRÃO 2 - GOOD CUP DURO	R\$ 370,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 360,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 350,00
PADRÃO 5 - RIO	R\$ 340,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 355,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 335,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	May/July
NET SELLER NY 2/3 17/18 FC CERRADO	1
NY 2/3 15/16 FC CERRADO	-2
NY 2/3 14/16 FC CERRADO	-5
NY 2/3 17/18 FC SOUTH OF MINAS	-1
NY 2/3 14/16 FC SOUTH OF MINAS	-7
NY 2/3 17/18 GOOD CUP	-4
NY 3/4 14/16 GOOD CUP	-10
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-6
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-12
NY 5/6 13UP 300 DEF COB GRINDERS	-12
NY 5/6 12UP 350 DEF COB GRINDERS	-15
NY 3 17/18 RM (US\$ / 50 KGS)	96
NY 4 15/16 RM (US\$ / 50 KGS)	93
NY 4 14/16 RM (US\$ / 50 KGS)	89

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)

-2,75	May/July
-2,80	July/September
-3,90	September/December
-3,85	December/March
-2,45	March/May

ARBITRAGE: ICE/BM&F (CTS/LB)

-11,59	September/September
-13,15	December/December

Coffee Market Report

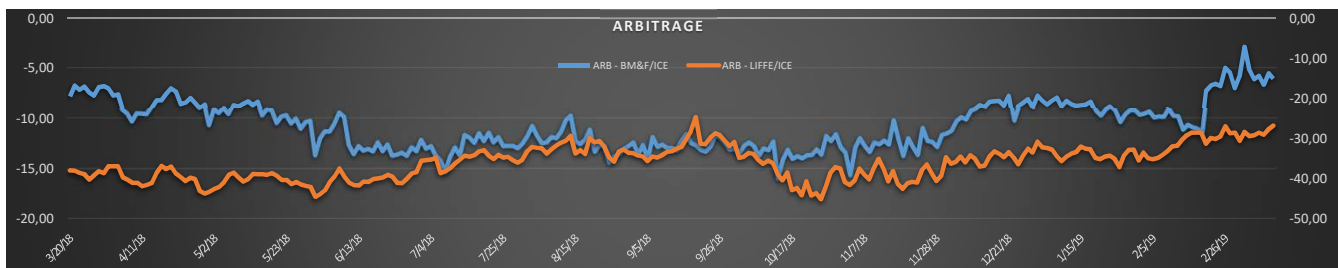
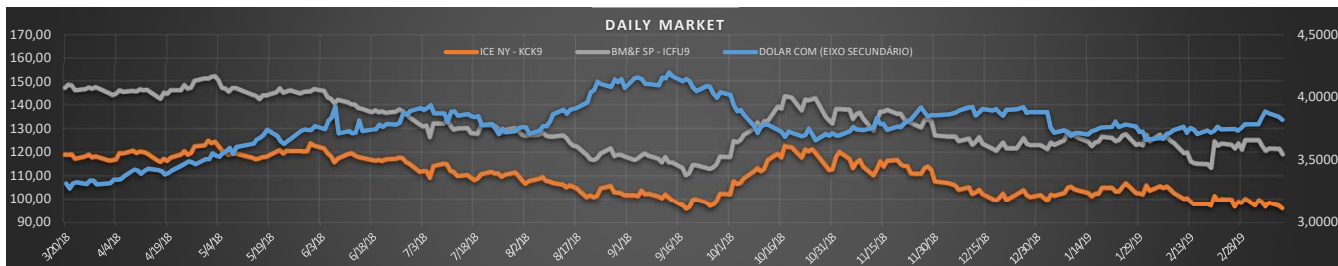
The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 4.05% over the week of trade leading up to Tuesday 5th. March; to register a new net short sold position of 75,076 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 0.21%, to register a net long position of 36,879 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 0.99%; to register a new net short sold position of 75,184 Lots. This net short-sold position which is the equivalent of 21,314,331 bags has most likely been further increased, following the period of mixed but overall softer trade that has since followed and likewise, that of the Managed Money Fund sector of the market. Speculative sentiment within the New York market remains bearish, with the view being taken that despite the prospects for a smaller Brazil arabica coffee crop this year and this contributing towards a small deficit in global coffee supply for the coming October 2019 to September 2020 coffee year, that there are prospects for another bumper Brazil crop for 2020. This sentiment very obvious, in the significant short sold status of the market. It is however very early days to be taking such a view as one might speculate that in addition to the possibility for an excess of 3 million bags in global coffee demand developing this year and further demand for 2020, that the soft prices shall have a negative effect upon production yields for the relative high cost washed arabica coffee producers. This is aside from the fact that there has to be uncertainty in terms of longer-term weather conditions within Brazil, which might after all, limit the potential for another large biennially bearing coffee crop in 2020. Thus, there is the potential that during the second half of this year and with new fundamental figures and forecasts in hand, that there could be speculation for a larger than expected deficit coffee supply for the coming 2019/2020 coffee year, which would be supportive for sentiment and would inspire a recovery for the coffee markets.

The Uganda Coffee Development authority have reported that the country's coffee exports for the month of January were 6,833 bags or 1.7% lower than the same month last year, at a total of 395,097 bags. This has contributed to the country's cumulative coffee exports for the first four months of the present October 2018 to September 2019 coffee year to be 142,330 bags or 8.83% lower than the same period in the previous coffee year, at a total of 1,470,219 bags.

More notable though and reflecting the soft global coffee prices is the fact that the value of the Ugandan coffee exports for the first four months of the present October 2018 to September 2019 coffee year is US\$ 30,655,260.00 or 17.08% lower than the value of coffee exports for the same period in the previous coffee year. A factor that remains a concern for all coffee producers, albeit that some like Brazil, do have some relief coming from the softer nature of their domestic currency.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

SKYPE

mcc.fiscal
ericksen_wcs@hotmail.com
live:secretaria_4359
mangajao
kelly-ferreira1
iss_82
mcc_adrielle
sandra.gomes.mangacoffee
wallafe.vit7@live.com

E-MAIL

fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
adm@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 9800 1785
+55 35 9 8433 3280
+55 35 9 8817 3837
+55 35 9 8893 9033
+55 35 9 8899 7790
+55 35 9 9237 6798
+55 35 9 8834 5601
+55 35 9 9215 0026

CEL. ADICIONAL

-
+55 35 9 8879 9171
+55 35 9 8721 5876
+55 35 9 8879 9169
-
+55 35 9 8722 3328
+55 35 9 9813 7640
+55 35 9 8705 7164
+55 35 9 8839 8466