

Market closed on **April 2, 2019**

ICE: CONTRACT	SETTLE
KCK9	91,65
KCN9	94,20
KCU9	96,90
KCZ9	100,80
KCH0	104,65

BM&F: CONTRACT	SETTLE
ICFU19	113,30
ICFZ19	117,00

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8580

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 405,00
PADRÃO 1A - FC CERRADO		R\$ 390,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 380,00
PADRÃO 2 - GOOD CUP DURO		R\$ 370,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 360,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 350,00
PADRÃO 5 - RIO		R\$ 340,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 350,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 330,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	May/July
NET SELLER NY 2/3 17/18 FC CERRADO	5
NY 2/3 15/16 FC CERRADO	2
NY 2/3 14/16 FC CERRADO	-1
NY 2/3 17/18 FC SOUTH OF MINAS	2
NY 2/3 14/16 FC SOUTH OF MINAS	-4
NY 2/3 17/18 GOOD CUP	0
NY 3/4 14/16 GOOD CUP	-6
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-3
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-9
NY 5/6 13UP 300 DEF COB GRINDERS	-10
NY 5/6 12UP 350 DEF COB GRINDERS	-13
NY 3 17/18 RM (US\$ / 50 KGS)	96
NY 4 15/16 RM (US\$ / 50 KGS)	92
NY 4 14/16 RM (US\$ / 50 KGS)	89

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,55	May/July
-2,70	July/September
-3,90	September/December
-3,85	December/March
-2,50	March/May

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,25	September/September
-12,35	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 1.12% over the week of trade leading up to Tuesday 26th. March; to register a new net short sold position of 78,056 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 3.44%, to register a net long position of 35,265 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 1.15%; to register a new net short sold position of 75,799 Lots. This net short-sold position which is the equivalent of 21,488,681 bags has most likely been further increased, following the period of overall negative trade that has since followed and likewise, that of the Managed Money Fund sector of the market.

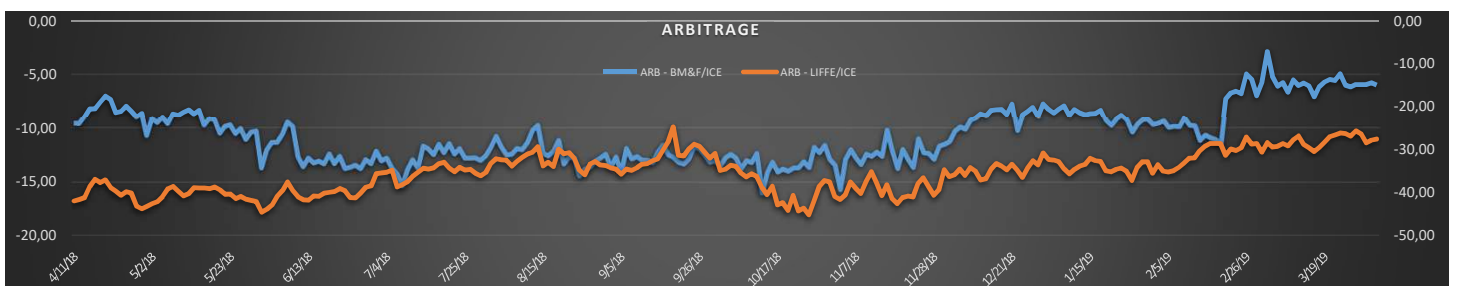
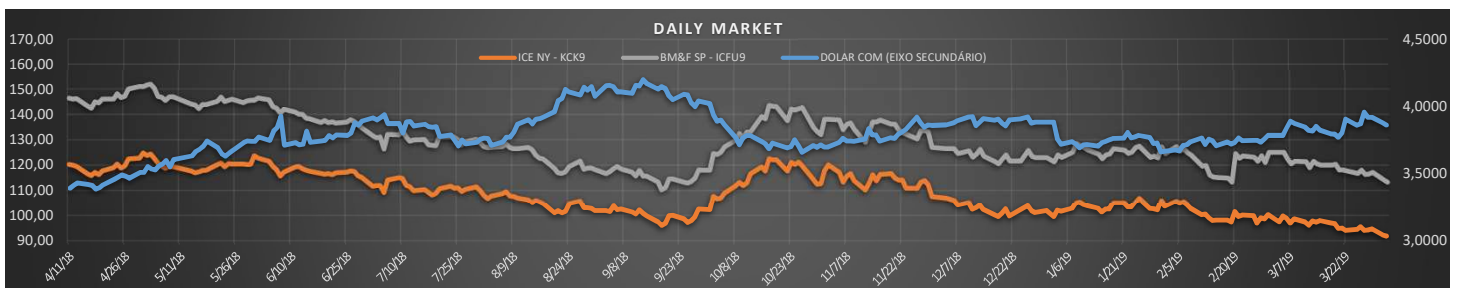
The Economy Ministry in Brazil have reported that the countries coffee exports for the month of March were 940,262 bags or 41.44% higher than the same month last year, at a total of 3,209,103 bags. This surge in coffee exports they report, follows a similar good volume of coffee exports in February, which they report to have been 3,108,475 bags. The National Coffee Institute in Costa Rica ICAFE have reported that the countries coffee exports for the month of March were 0.3% higher than the same month last year, to total 151,154 bags. While they report that the countries cumulative exports for the first six months of the present October 2018 to September 2019 coffee year are 7.3% lower than the same period in the previous coffee year, at a total of 423,173 bags.

It was a dismal start to the week for the coffee producers yesterday, with the later in the day trade coming under speculative pressure and with the New York market hitting thirteen and quarter year lows. The relatively substantial volumes of Brazil coffee exports and with the new Brazil crop soon to start being harvested, is seemingly having a further impact upon the already bearish sentiment.

The July to July contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 29.42 usc/Lb., while this equates to 31.1% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 3,651 bags yesterday; to register these stocks at 2,494,003 bags. There was meanwhile, a larger in number 5,575 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 5,575 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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