

Market closed on **April 25, 2019**

| ICE: CONTRACT | SETTLE |
|---------------|--------|
| KCN9 | 93,35 |
| KCU9 | 95,75 |
| KCZ9 | 99,50 |
| KCH0 | 103,20 |
| KCK0 | 105,55 |

| BM&F: CONTRACT | SETTLE |
|----------------|--------|
| ICFU19 | 112,75 |
| ICFZ19 | 115,90 |

| DOL: CONTRACT | SETTLE |
|----------------------------|--------|
| DOL COM - DOLAR COMMERCIAL | 3,9560 |

| MARKET | PRICE IDEAS FROM BUYERS | |
|--------|--|------------|
| | PADRÃO 0 - CEREJA | R\$ 400,00 |
| | PADRÃO 1A - FC CERRADO | R\$ 390,00 |
| | PADRÃO 1B - FC SOUTH OF MINAS | R\$ 380,00 |
| | PADRÃO 2 - GOOD CUP DURO | R\$ 370,00 |
| | PADRÃO 3 - GOOD CUP 2 RIADAS | R\$ 360,00 |
| | PADRÃO 4 - DURO RIADO RIO (7/2/1) | R\$ 350,00 |
| | PADRÃO 5 - RIO | R\$ 340,00 |
| | PADRÃO 6A - CONSUMO 600 DEF DURO | R\$ 350,00 |
| | PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO | R\$ 330,00 |

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

| FOB: QUALITY - CONSIDERING THE STRING | July/September |
|---------------------------------------|----------------|
| NET SELLER NY 2/3 17/18 FC CERRADO | 1 |
| NY 2/3 15/16 FC CERRADO | -2 |
| NY 2/3 14/16 FC CERRADO | -5 |
| NY 2/3 17/18 FC SOUTH OF MINAS | -1 |
| NY 2/3 14/16 FC SOUTH OF MINAS | -7 |
| NY 2/3 17/18 GOOD CUP | -4 |
| NY 3/4 14/16 GOOD CUP | -10 |
| NY 2/3 17/18 GOOD CUP 2 RIOY CUPS | -6 |
| NY 3/4 14/16 GOOD CUP 2 RIOY CUPS | -12 |
| NY 5/6 13UP 300 DEF COB GRINDERS | -13 |
| NY 5/6 12UP 350 DEF COB GRINDERS | -16 |
| NY 3 17/18 RM (US\$ / 50 KGS) | 93 |
| NY 4 15/16 RM (US\$ / 50 KGS) | 90 |
| NY 4 14/16 RM (US\$ / 50 KGS) | 86 |

Obs: Fob ideas (Simple exercise).

| SPREAD: ICE (CTS/LB) | |
|----------------------|--------------------|
| -2,40 | July/September |
| -3,75 | September/December |
| -3,70 | December/March |
| -2,35 | March/May |
| -2,25 | May/July |

| ARBITRAGE: ICE/BM&F (CTS/LB) | |
|------------------------------|---------------------|
| -10,51 | September/September |
| -11,88 | December/December |

Coffee Market Report

The coffee markets encountered a weakening Brazil Real yesterday, which with the perspective for increased price fixation selling from the world's leading producer, had its impact upon confidence and put renewed pressure upon the New York market.

There is meanwhile no relief for coffee producers globally, with the relatively high cost washed arabica coffee producers having to deal with steadily rising costs of production and the soft prices that are dictated by the soft nature of the reference prices of the New York market. Most producers lacking the financial resources to provide significant financial subsidies for their farmers, which with the inability of many farmers to finance the full range of inputs to maintain yields, is threatening longer term production volumes.

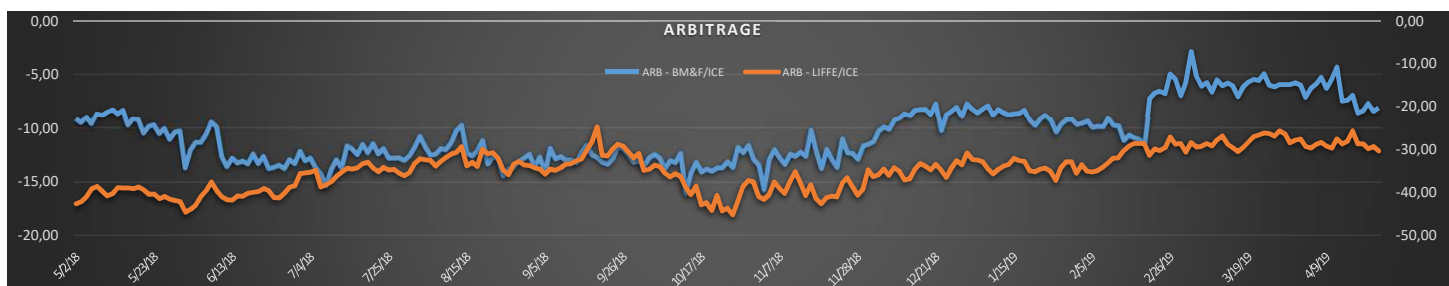
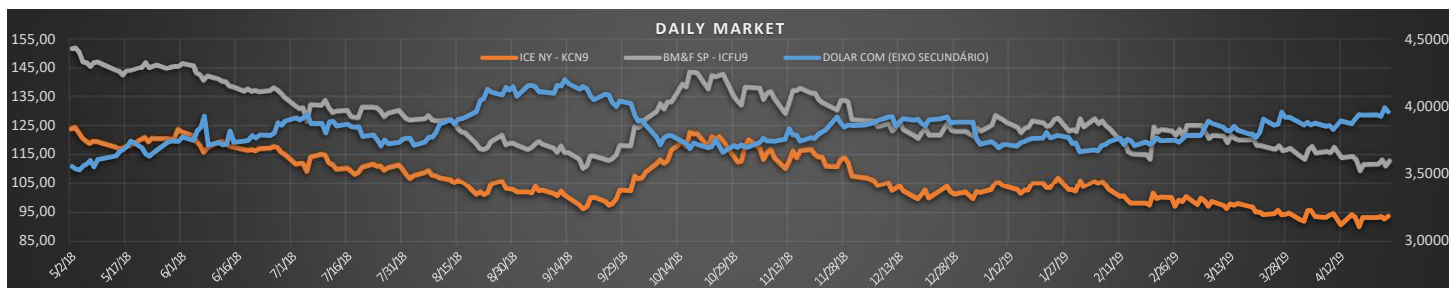
This factor makes one question when it is that the potential declining production levels in the important Mexico and Central American producer bloc as against rising global consumption and an overall smaller Brazil crop this year, shall start to impact upon the bearish and short sold speculative sector of the market. At a guess, one might think that this shall only really occur by the last quarter of the year, by when there shall start to be some more defining data coming to the fore in terms of the potential new crops from Mexico and Central America.

However if the weather conditions in Brazil prove to be normal and with a good start to the countries October to April rain season, it shall bring with it forecasts for another bumper coffee crop for 2020, which will prove to be negative for longer term market sentiment and might counter the potential support that might come with shorter term tightening global coffee supply. This said, it makes one speculate that coffee producers are due for at least another six months or so of soft and difficult low prices, while the speculative sector of the market awaits more in the way of supportive fundamental news, to perhaps see reason to change their bearish view towards the coffee market.

The July to July contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 29.26 usc/Lb., while this equates to 31.68% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 13,595 bags yesterday; to register these stocks at 2,469,612 bags. There were meanwhile a smaller in number 3,198 bags decrease to the number of bags ending grading for this exchange; to register these pending grading stocks at 5,130 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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