

Market closed on **May 2, 2019**

ICE: CONTRACT	SETTLE
KCN9	91,55
KCU9	93,95
KCZ9	97,65
KCH0	101,30
KCK0	103,60

BM&F: CONTRACT	SETTLE
ICFU19	111,00
ICFZ19	113,50

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,9610

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 400,00
PADRÃO 1A - FC CERRADO		R\$ 390,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 380,00
PADRÃO 2 - GOOD CUP DURO		R\$ 370,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 360,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 350,00
PADRÃO 5 - RIO		R\$ 340,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 350,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 330,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	July/September
NET SELLER NY 2/3 17/18 FC CERRADO	3
NY 2/3 15/16 FC CERRADO	0
NY 2/3 14/16 FC CERRADO	-3
NY 2/3 17/18 FC SOUTH OF MINAS	0
NY 2/3 14/16 FC SOUTH OF MINAS	-6
NY 2/3 17/18 GOOD CUP	-2
NY 3/4 14/16 GOOD CUP	-8
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-5
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-11
NY 5/6 13UP 300 DEF COB GRINDERS	-12
NY 5/6 12UP 350 DEF COB GRINDERS	-15
NY 3 17/18 RM (US\$ / 50 KGS)	93
NY 4 15/16 RM (US\$ / 50 KGS)	90
NY 4 14/16 RM (US\$ / 50 KGS)	87

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,40	July/September
-3,70	September/December
-3,65	December/March
-2,30	March/May
-2,20	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-10,04	September/September
-11,85	December/December

Coffee Market Report

The respected United States Department of Agriculture Foreign Agricultural Service have forecast that with the new crop of fine washed arabica coffees in Peru having started to be harvested, that they forecast 120,000 bags or 2.74% increase in production for this new crop, which they foresee to be 4.5 million bags.

These new crop Peru coffees are coming to the fore in competition to the significant stocks of unsold coffees in Central America, which are yet to come to the market. A factor that must be a matter of concern to many exporters in Central America, who have recently been showing some degree of price resistance to the relatively low prices that are being dictated by the soft nature of the reference prices of the New York market.

The Indonesian government trade data from Sumatra which is the leading coffee producing island within Indonesia, has reported that the islands robusta coffee exports for the month of April were 68,828 bags or 48.84% lower than the same month last year, at a total of 72,105 bags. This contributes to the islands cumulative robusta coffee exports for the first seven months of the present October 2018 to September 2019 coffee year to be 47,183 bags or 4.61% higher than the same period in the previous coffee year, at a total of 1,071,320 bags.

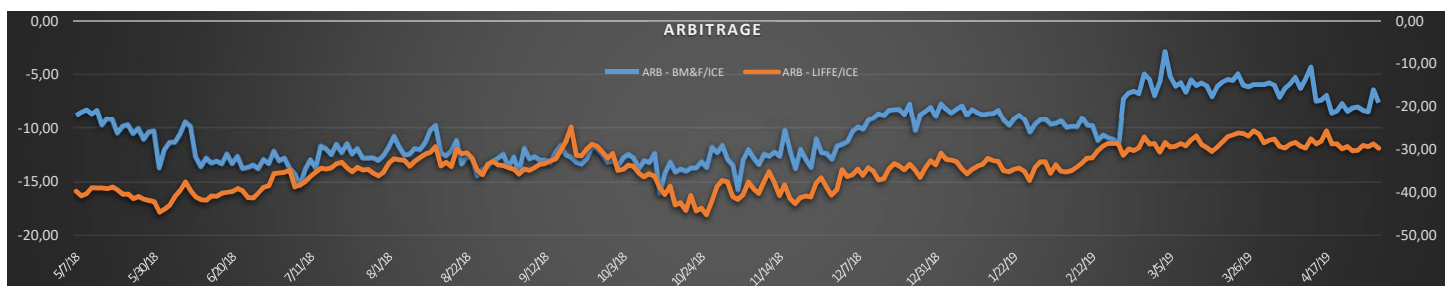
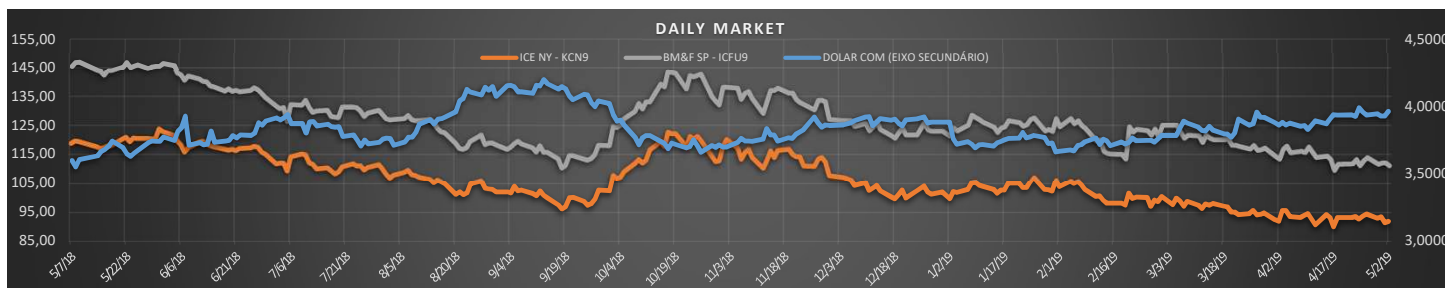
The International Coffee Organisation have reported that the global coffee exports for the month of March were 3.8% lower than the same month last year, at a total of 10.98 million bags. This they say contributes to the cumulative global coffee exports for the first six months of the present October 2018 to September 2019 coffee year to be 4.1% higher than the same period in the previous coffee year, at a total of 63.15 million bags.

Meanwhile with the coffee terminal markets in New York and London remaining within a soft trading range and ahead of the slower summer roasting season for the main northern hemisphere consumer markets, one might expect to see producer price resistance continuing. To result in prevailing lacklustre physical coffee market to continue, for some time to come.

The July to July contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 28.69 usc/Lb., while this equates to 31.49% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 1,710 bags yesterday; to register these stocks at 2,440,438 bags. There was meanwhile a larger in number 5,130 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 5,130 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
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QUALIDADE
QUALIDADE/COMERCIAL

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