

Market closed on **May 17, 2019**

ICE: CONTRACT	SETTLE
KCN9	89,00
KCU9	91,35
KCZ9	94,85
KCH0	98,35
KCK0	100,70

BM&F: CONTRACT	SETTLE
ICFU19	107,50
ICFZ19	110,90

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1020

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 400,00
	PADRÃO 1A - FC CERRADO	R\$ 390,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 380,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 370,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 360,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 350,00
	PADRÃO 5 - RIO	R\$ 340,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 350,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 330,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	July/September
NET SELLER NY 2/3 17/18 FC CERRADO	2
NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	0
NY 2/3 14/16 FC SOUTH OF MINAS	-6
NY 2/3 17/18 GOOD CUP	-2
NY 3/4 14/16 GOOD CUP	-8
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-5
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-11
NY 5/6 13UP 300 DEF COB GRINDERS	-12
NY 5/6 12UP 350 DEF COB GRINDERS	-15
NY 3 17/18 RM (US\$ / 50 KGS)	90
NY 4 15/16 RM (US\$ / 50 KGS)	87
NY 4 14/16 RM (US\$ / 50 KGS)	84

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,35	July/September
-3,50	September/December
-3,50	December/March
-2,35	March/May
-2,15	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-10,08	September/September
-11,01	December/December

Coffee Market Report

Most of the main arabica coffee districts in Brazil have been experiencing scattered rain showers and this is likely to carry on for a few days more, which is assisting to maintain ground water retention levels ahead of the stress of the new crop harvest. Meanwhile the new conilon robusta coffee harvest is already in progress, with new crop conilon robusta coffees soon due to impact upon both the domestic and consumer markets. The pending availability of these conilon coffees foreseen to be something of a negative factor, for the London market.

Brazil's food supply and statistics agency CONAB have who had in January forecast the new 2019 Brazil crop at between 50.5 million and 54.5 million bags, have come to the fore with their forecast for this crop to be approximately 17% lower than the last crop, at 50.9 million bags. This related to their forecast for the new arabica coffee crop to be sharply 22% lower at 36.9 million bags and to the new conilon robusta coffee crop to be 2% lower, at 13.9 million bags.

One might comment though, that this forecast is significantly lower than a host of other respected trade and industry forecasts and is particularly questionable, in that the perception has been for a dip in arabica coffee production, but a significant increase in conilon robusta coffee production. Thus, one might think that while the CONAB report might a face value be seen to be mildly bullish in nature, that most market players might rather go with the earlier forecasts that have foreseen the new crop at between 55 million and 60 million bags.

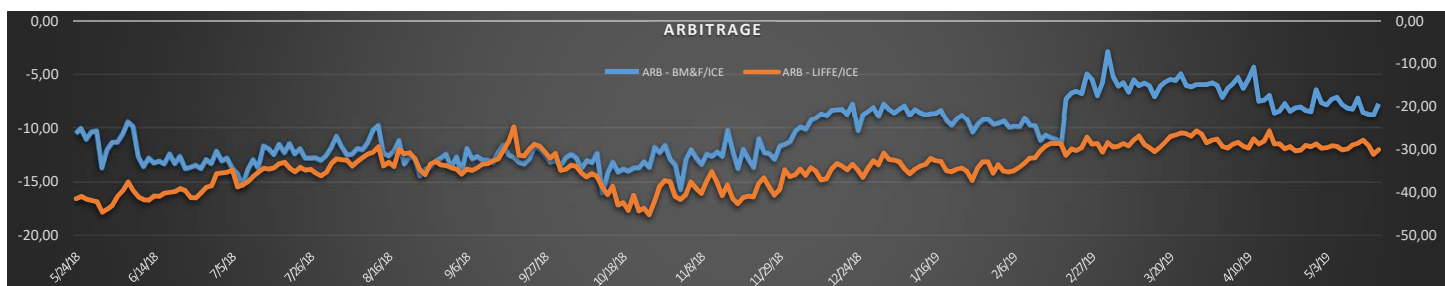
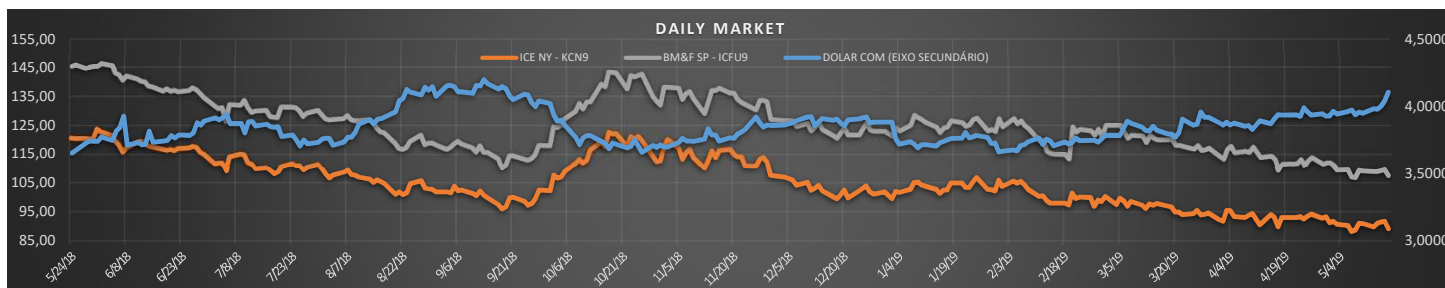
The summer rain season has started in the main central highland coffee districts in Vietnam, to bring to the fore the flowerings for the next crop that is due to be harvested from later in October this year, as and when the rains ease and allow for good harvest conditions. So far there are no reports that indicate any threat to the size of the next Vietnam crop of mostly robusta coffees and for the present, the country brings nothing in the way of supportive news for the markets.

The exporters in Vietnam have however, been experiencing price resistance within the internal market and the resulting hardening of the asking price export differentials, which has been slowing sales. With traders presently forecasting export volumes for the month of May to be between 1.34 million and 1.67 million bags, which would be down on the usual export volumes that might have been expected if the reference prices of the coffee terminal markets were more supportive.

The July to July contracts arbitrage between the London and New York markets broadened yesterday, to register this at 31.10 usc/Lb., while this equates to 33.93% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 25 bags yesterday; to register these stocks at 2,435,657 bags. There was meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 4,700 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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