

Market closed on **May 27, 2019**

ICE: CONTRACT	SETTLE
KCN9	93,30
KCU9	95,60
KCZ9	99,10
KCH0	102,55
KCK0	104,75

BM&F: CONTRACT	SETTLE
ICFU19	114,00
ICFZ19	117,90

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,0360

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 400,00
	PADRÃO 1A - FC CERRADO	R\$ 390,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 380,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 370,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 360,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 350,00
	PADRÃO 5 - RIO	R\$ 340,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 350,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 330,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	July/September
NET SELLER NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-4
NY 2/3 14/16 FC CERRADO	-7
NY 2/3 17/18 FC SOUTH OF MINAS	-3
NY 2/3 14/16 FC SOUTH OF MINAS	-9
NY 2/3 17/18 GOOD CUP	-5
NY 3/4 14/16 GOOD CUP	-11
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-8
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-14
NY 5/6 13UP 300 DEF COB GRINDERS	-15
NY 5/6 12UP 350 DEF COB GRINDERS	-18
NY 3 17/18 RM (US\$ / 50 KGS)	92
NY 4 15/16 RM (US\$ / 50 KGS)	89
NY 4 14/16 RM (US\$ / 50 KGS)	85

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-2,30	July/September
-3,50	September/December
-3,45	December/March
-2,20	March/May
-1,95	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,42	September/September
-9,97	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within this market by 3.92%; over the week of trade leading up to Tuesday 21st. May; to register a new net short sold position of 70,449 Lots. This net short-sold position which is the equivalent of 19,971,979 bags has most likely been marginally decreased, following the period of mixed but overall more positive trade that has since followed.

The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money Sector of this market decrease their net short sold position within the market by 3.9% over the week of trade leading up to Tuesday 21st. May; to register a short-sold position of 36,159 Lots. This net short sold position which is the equivalent of 6,026,500 bags has most likely been little changed, following the period of mixed but overall sideways trade that has since followed.

The respected United States Department of Agriculture Foreign Agriculture Service USDA have reported that due to some adverse weather conditions, that the coffee production in Uganda for the coming October 2019 to September 2020 coffee year shall be 550,000 bags or 11.46% lower than the present coffee year, at a total of 4,250,000 bags.

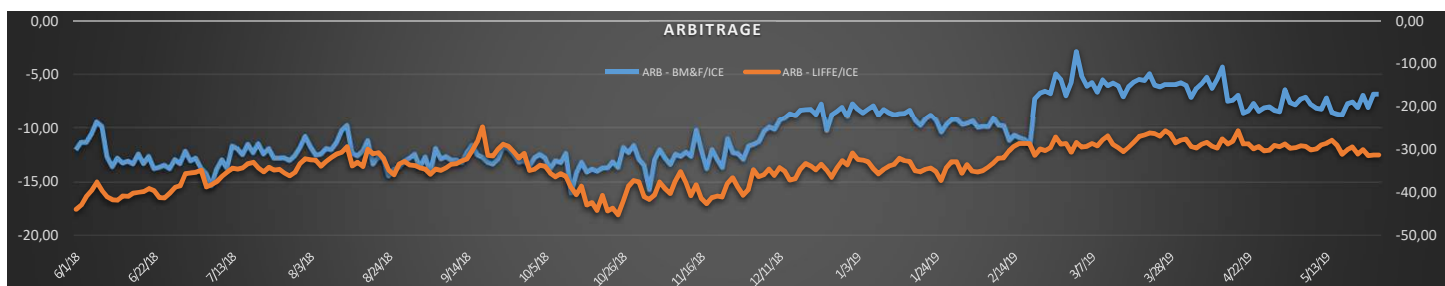
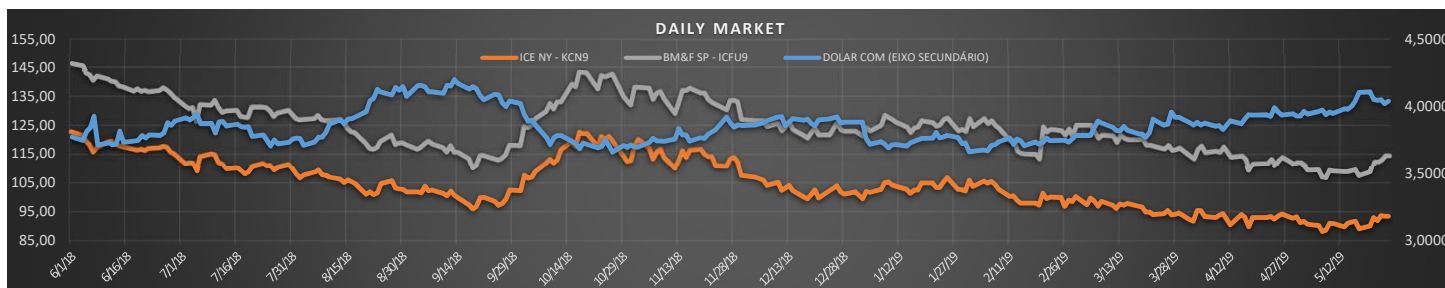
This crop to be made up by 3,500,000 bags of robusta coffees and 750,000 bags of robusta coffees. The USDA have also reported that they forecast that due to the combination of adverse weather conditions and low prices, that the coffee production in Kenya for the coming October 2019 to September 2020 coffee year shall be 100,000 bags or 13.3% lower, to total only 650,000 bags. Noting that this shall be for a country that historically used to produce in excess of 2 million bags per annum, the lowest production in 50 years.

Today shall see the USA celebrate their Memorial Day holiday and the UK their Spring Bank Holiday, which provides for a long weekend for these countries and the coffee markets.

The July to July contracts between the London and New York markets narrowed on Friday, to register this at 31.25 usc/Lb., while this equates to 33.49% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 21,605 bags on Friday; to register these stocks at 2,407,962 bags. There was meanwhile a smaller in number 960 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 2,449 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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