

Market closed on		June 17, 2019	
ICE:	CONTRACT	SETTLE	
	KCN9	96,05	
	KCU9	98,25	
	KCZ9	101,90	
	KCH0	105,50	
	KCKO	107.55	

BM&F: CONTRACT	SETTLE
ICFU19	116,65
ICFZ19	121,00

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,9010

MARKET	PRICE IDEAS FROM BUYER	tS .
	PADRÃO 0 - CEREJA	R\$ 410,00
	PADRÃO 1A - FC CERRADO	R\$ 400,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 390,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 380,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 370,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 355,00
	PADRÃO 5 - RIO	R\$ 330,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 335,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 315,00

ote: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	July/September
NET	NY 2/3 17/18 FC CERRADO	3
SELLER	NY 2/3 15/16 FC CERRADO	0
	NY 2/3 14/16 FC CERRADO	-3
	NY 2/3 17/18 FC SOUTH OF MINAS	0
	NY 2/3 14/16 FC SOUTH OF MINAS	-6
	NY 2/3 17/18 GOOD CUP	-2
	NY 3/4 14/16 GOOD CUP	-8
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-5
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-11
	NY 5/6 13UP 300 DEF COB GRINDERS	-18
	NY 5/6 12UP 350 DEF COB GRINDERS	-21
	NY 3 17/18 RM (US\$ / 50 KGS)	92
	NY 4 15/16 RM (US\$ / 50 KGS)	88
	NY 4 14/16 RM (US\$ / 50 KGS)	85
Obs:	Fob ideas (Simple exercise).	-

SPREAD: ICE (CTS/LB)	
-2,20	July/September
-3,65	September/December
-3,60	December/March
-2,05	March/May
-1,85	May/July

ARBITRAGE: ICE/BM&F (CTS/LB)		
-10,07	September/September	
-10,43	December/December	

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within this market by 4.25%, over the week of trade leading up to Tuesday 11th. June; to register a new net short sold position of 39,364 Lots. This net short-sold position which is the equivalent of 11,159,520 bags has most likely been marginally increased again, following the period of mixed but overall more negative trade that has since followed.

The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money Sector of this market decrease their net short sold position within the market by 6.13% over the week of trade leading up to Tuesday 11th. June; to register a short-sold position of 24,262 Lots. This net short sold position which is the equivalent of 4,043,667 bags has most likely been marginally increased again, following the period of mixed but overall more negative trade that has since followed.

The latest report from the United States Department of Agriculture USDA has forecast that global coffee supply for the coming October 2019 to September 2020 coffee year shall be 5,370,000 bags or 3.08% lower than the present coffee year, to total 169,130,000 bags. As against this, the USDA forecast that global coffee consumption for the

coming coffee year shall increase by 2.5%, to total 167.9 million bags.

The report comes to the fore with a forecast for a small surplus coffee supply for the coming coffee year and might be seen, to be mildly bearish in nature. But one might comment that in the terms of numbers, that while the consumption figure is in line with many other private trade and industry forecasts, that the USDA production number is leaning towards the high side of the many other forecasts that have recently come to the market.

The September to September contracts arbitrage between the London and New York markets narrowed on Friday, to register this at 34.91 usc/Lb., while this equates to 35.6% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 689 bags on Friday, to register these stocks at 2,383,159 bags. There were meanwhile a larger in number 1,080 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 6,780 bags. Source: http://www.iandmsmith.com





COLABORADORES
CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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