

Market closed on **July 2, 2019**

ICE: CONTRACT	SETTLE
KCU9	109,65
KCZ9	113,35
KCH0	116,90
KCK0	119,05
KCN0	120,85

BM&F: CONTRACT	SETTLE
ICFU19	132,90
ICFZ19	137,20

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8550

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 460,00
	PADRÃO 1A - FC CERRADO	R\$ 450,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 440,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 425,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 405,00
	PADRÃO 5 - RIO	R\$ 375,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 340,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 320,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	September/December
NET SELLER NY 2/3 17/18 FC CERRADO	2
NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	0
NY 2/3 14/16 FC SOUTH OF MINAS	-6
NY 2/3 17/18 GOOD CUP	-3
NY 3/4 14/16 GOOD CUP	-9
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-4
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-10
NY 5/6 13UP 300 DEF COB GRINDERS	-30
NY 5/6 12UP 350 DEF COB GRINDERS	-33
NY 3 17/18 RM (US\$ / 50 KGS)	105
NY 4 15/16 RM (US\$ / 50 KGS)	102
NY 4 14/16 RM (US\$ / 50 KGS)	99

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,70	September/December
-3,55	December/March
-2,15	March/May
-1,80	May/July
-1,70	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,18	September/September
-9,63	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 12.76% over the week of trade leading up to Tuesday 25th. June; to register a new net short sold position of 30,855 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 4.60%, to register a net long position of 42,376 Lots on the day.

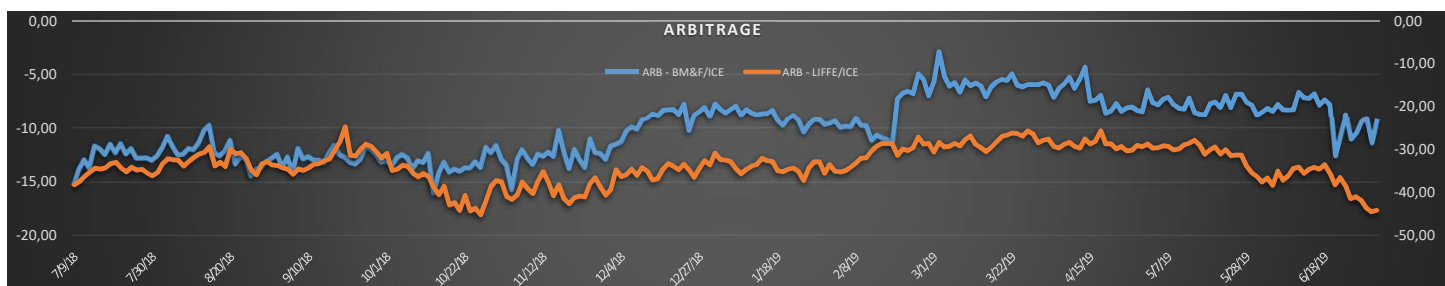
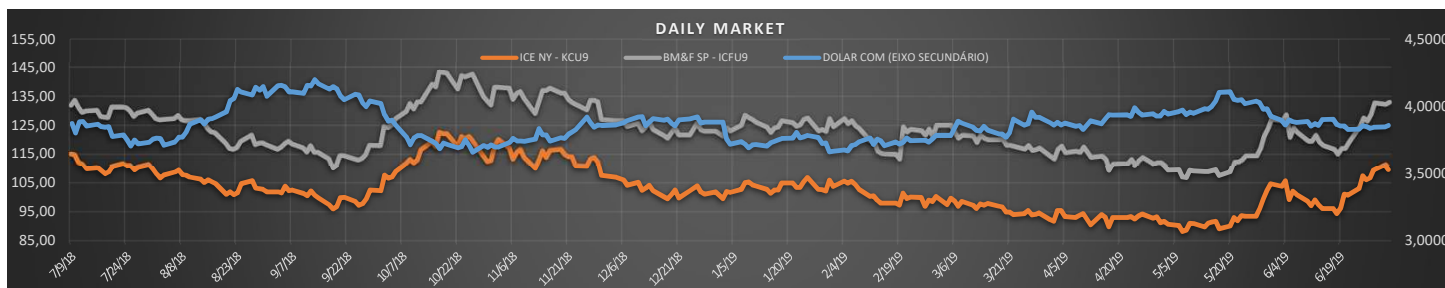
Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 2.04%; over the week of trade leading up to Tuesday 18th. June; to register a new net short sold position of 40,168 Lots. This net short-sold position which is the equivalent of 11,387,450 bags has most likely been marginally decreased again, following the period of mixed but overall more positive trade that has since followed.

The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money Sector of this market increase their net short sold position within the market by 3.93% over the week of trade leading up to Tuesday 25th. June; to register a short-sold position of 29,226 Lots. This net short sold position which is the equivalent of 4,871,000 bags has most likely been marginally decreased, following the period of mixed but overall more positive trade that has since followed.

The Indonesian government trade data from Sumatra which is the leading coffee producing island within Indonesia, has reported that the islands robusta coffee exports for the month of June were 65,375 bags or 52.54% lower than the same month last year, at a total of 59,040 bags. This contributes to the islands cumulative robusta coffee exports for the first nine months of the present October 2018 to September 2019 coffee year to be 50,374 bags or 4.1% lower than the same period in the previous coffee year, at a total of 1,229,705 bags.

The September to September contracts arbitrage between the London and New York markets widened yesterday, to register this at 44.49 usc/Lb., while this equates to 39.96% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 167 bags yesterday; to register these stocks at 2,370,458 bags. The number of bags pending grading to the exchange were unchanged on the day; to register these pending grading stocks at 4,344 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCIO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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