

Market closed on		July 3, 2019
ICE:	CONTRACT	SETTLE
	KCU9	113,65
	KCZ9	117,35
	ксно	120,85
	кско	123,00
	KCN0	124 80

BM&F: CONTRACT	SETTLE
ICFU19	136,60
ICFZ19	140,00

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,8270

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 470,00
	PADRÃO 1A - FC CERRADO	R\$ 460,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 450,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 440,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 435,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 415,00
	PADRÃO 5 - RIO	R\$ 380,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	September/December
NET	NY 2/3 17/18 FC CERRADO	1
SELLER	NY 2/3 15/16 FC CERRADO	-2
	NY 2/3 14/16 FC CERRADO	-5
	NY 2/3 17/18 FC SOUTH OF MINAS	-2
	NY 2/3 14/16 FC SOUTH OF MINAS	-8
	NY 2/3 17/18 GOOD CUP	-4
	NY 3/4 14/16 GOOD CUP	-10
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-6
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-12
	NY 5/6 13UP 300 DEF COB GRINDERS	-29
	NY 5/6 12UP 350 DEF COB GRINDERS	-32
	NY 3 17/18 RM (US\$ / 50 KGS)	105
	NY 4 15/16 RM (US\$ / 50 KGS)	102
	NY 4 14/16 RM (US\$ / 50 KGS)	99
Obs:	Fob ideas (Simple exercise).	

SPREAD: ICE (CTS/LB)		
-3,70	September/December	
-3,50	December/March	
-2,15	March/May	
-1,80	May/July	
-1.70	July/September	

ARBITRAGE: ICE/BM&F (CTS/LB)		
-10,38	September/September	
-11,51	December/December	

Coffee Market Report

The National Coffee Institute in Honduras have reported that the countries coffee exports for the month of June registered a total of 851,719 bags, marginally lower than that in the same month last year. This has contributed to the country's cumulative coffee exports for the first nine months of the present October 2018 to September 2019 coffee

year to be 4% lower than the same period in the previous coffee year, at a total of 5,521,863 bags. The National Coffee Institute in Costa Rica have reported that the countries coffee exports for the month of June registered 136,112 bags or 18% lower than the same month last year. This has contributed to the country's cumulative coffee exports for the first nine months of the present October 2018 to September 2019 coffee year to be 13% lower than the same period in the previous coffee year, at a total of 858,505 bags.

The International Coffee Organisation ICO have reported that global coffee exports for the month of May were 19.40% higher than the same month last year, at a total of 11.60 million bags. This they say has contributed to global coffee exports for the first eight months of the present October 2018 to September 2019 coffee year to be 7.5%

higher than the same period in the previous coffee year, at a total of 86.57 million bags.

The Brazil Government export data for the month of June has reported that the countries coffee exports for the month were 643,476 bags or 29.83% higher than the same month last year, at a total of 2,800,839 bags. This monthly export data has been released in combination with other major commodities exported from Brazil over the month of June.

This, ahead of the monthly breakdown of specifically detailed coffee exports, the percentages of arabica, conilon robusta and soluble value-add products that have been exported to the consumer markets are pending publication. The Brazil national weather service Inmet, has issued a forecast overnight to confirm that low temperatures are due to come to Minas Gerais and Sao Paulo as the weekend approaches. The forecasts are for overnight temperatures to touch between 4 and 6°C and the likelihood of frost is mentioned in the report, however the report goes on to say that stronger occurrences are expected in mountainous regions away from the coffee growing areas. Thus the progress and development of the prevailing cooler weather system that is forecast to be moving through the southern Santa Catarina where no coffee is grown, will continue to be monitored.

The September to September contracts arbitrage between the London and New York markets narrowed slightly yesterday, to register this at 44.15 usc/Lb., while this equates to 40.26% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 250 bags yesterday; to register these stocks at 2,370,208 bags. The number of bags pending grading to the exchange were unchanged on the day; to register these pending grading stocks at 4,344 bags.

Source: http://www.iandmsmith.com





COLABORADORES CRISTIANE DAMASCENO ERICKSEN SOUZA GLAUCIENE PARANHOS DE SOUZA JOSÉ ANTONIO DOS SANTOS MANGA KELLY APARECIDA FERREIRA LEONARDO SOARES MARCO TULIO SARTO PATRÍCIA TOMAZ DE ASSIS SANDRA GOMES WALLAFE VITOR TAVARES

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SKYPE mcc.fiscal ericksen wcs@hotmail.com live:secretaria 4359 mangajoao kelly-ferreira1 lss 82

mcc adriele sandra.gomes.mangacoffee wallafe.vit7@live.com

E-MAIL fiscal@mangacoffee.com.br traffic@mangacoffee.com.br secretaria@mangacoffee.com.br manga@mangacoffee.com.br certificacao@mangacoffee.com.br leonardo@mangacoffee.com.br

adm@mangacoffee.com.br classificacao@mangacoffee.com.br CEL. / WHATSAPP CEL. ADICIONAL +55 35 9 8810 5347 +55 35 9 9199 4980 +55 35 9 8879 9171 +55 35 9 9800 1785 +55 35 9 8721 5876 +55 35 9 8433 3280 +55 35 9 8879 9169

+55 35 9 8817 3837 +55 35 9 8722 3328 +55 35 9 8893 9033 +55 35 9 8899 7790 +55 35 9 9237 6798 +55 35 9 9813 7640 +55 35 9 8834 5601 +55 35 9 8705 7164 +55 35 9 9215 0026 +55 35 9 8839 8466