

Market closed on **July 12, 2019**

ICE: CONTRACT	SETTLE
KCU9	106,65
KCZ9	110,40
KCH0	114,05
KCK0	116,35
KCN0	118,30

BM&F: CONTRACT	SETTLE
ICFU19	129,60
ICFZ19	132,95

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7390

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 440,00
PADRÃO 1A - FC CERRADO		R\$ 425,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 415,00
PADRÃO 2 - GOOD CUP DURO		R\$ 405,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 395,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 375,00
PADRÃO 5 - RIO		R\$ 355,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	September/December
NET SELLER NY 2/3 17/18 FC CERRADO	1
NY 2/3 15/16 FC CERRADO	-2
NY 2/3 14/16 FC CERRADO	-5
NY 2/3 17/18 FC SOUTH OF MINAS	-1
NY 2/3 14/16 FC SOUTH OF MINAS	-7
NY 2/3 17/18 GOOD CUP	-4
NY 3/4 14/16 GOOD CUP	-10
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-6
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-12
NY 5/6 12UP 300 DEF COB GRINDERS	-20
NY 5/6 12UP 350 DEF COB GRINDERS	-23
NY 3 17/18 RM (US\$ / 50 KGS)	101
NY 4 15/16 RM (US\$ / 50 KGS)	98
NY 4 14/16 RM (US\$ / 50 KGS)	94

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,75	September/December
-3,65	December/March
-2,30	March/May
-1,95	May/July
-1,85	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-8,68	September/September
-9,89	December/December

Coffee Market Report

The Brazil Analysts Safras & Mercado have reported that so far approximately 68% of the new Brazil coffee crop has been harvested, which is made up from approximately 25 million bags of arabica coffees and 15 million bags of conilon robusta coffees. Indicating that this relates to approximately 60% of the new arabica coffee crop and 84% of the new conilon robusta coffee crop, having been harvested.

Weather reports from Brazil indicate overall warmer weather for this week, following the previous weekends cold front, with brought with it only minimal frost damage. A further cold front is forecast to impact upon South East Brazil for the coming week, but with forecast that it shall not be frost threatening.

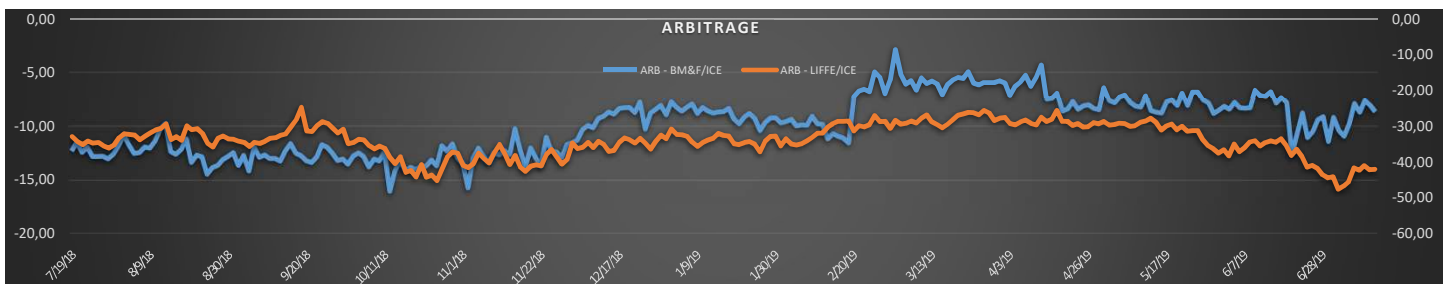
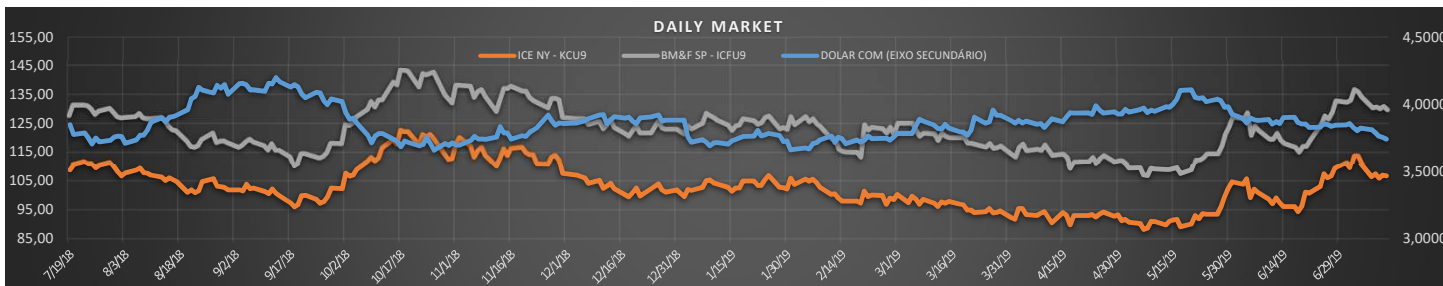
Meanwhile with a softer U.S. dollar in play and the related firming of the Brazil Real, reports indicate that internal market new crop trade has slowed, with some degree of price resistance being the main hindrance to selling activity. The exporters are also encountering slow demand from the main northern hemisphere consumer markets, as many players are presently focused upon their summer holiday season, which one might guess is contributing to less aggressive internal market demand.

The Vietnam customs authorities have reported that the country exported 2,374,133 bags of coffee during the month of June, which was 2.6% lower than the previous month. While they say that this contributes to the cumulative coffee exports for the first six months of this year being 11.5% lower than the same period last year, at a total of 15,317,300 bags.

The Vietnam customs authorities have noted within the report that due to the soft reference prices of the coffee terminal markets this year, that the value of the coffee exports for the first six months of this year 21.7% lower than the same period last year, at a total of 1.57 billion US dollars. This well illustrating the value problem that global coffee producers are presently encountering, which has been addressed over the past two days within the second World Coffee Producers Forum in Campinas, São Paulo State, Brazil. Albeit that representatives of the Vietnam coffee industry were not actively in attendance, for this meetings.

The September to September contracts arbitrage between the London and New York markets broadened yesterday, to register this at 42.22 usc/Lb., while this equates to 39.48% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange with the exchange were seen to decrease by 1,595 bags yesterday; to register these stocks at 2,367,916 bags. There was meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 0 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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