

Market closed on **July 16, 2019**

ICE: CONTRACT	SETTLE
KCU9	105,55
KCZ9	109,35
KCH0	112,95
KCK0	115,25
KCN0	117,25

BM&F: CONTRACT	SETTLE
ICFU19	130,20
ICFZ19	133,50

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7710

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 440,00
	PADRÃO 1A - FC CERRADO	R\$ 425,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 415,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 405,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 395,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 380,00
	PADRÃO 5 - RIO	R\$ 360,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	September/December
NET SELLER NY 2/3 17/18 FC CERRADO	1
NY 2/3 15/16 FC CERRADO	-2
NY 2/3 14/16 FC CERRADO	-5
NY 2/3 17/18 FC SOUTH OF MINAS	-1
NY 2/3 14/16 FC SOUTH OF MINAS	-7
NY 2/3 17/18 GOOD CUP	-4
NY 3/4 14/16 GOOD CUP	-10
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-6
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-12
NY 5/6 12UP 300 DEF COB GRINDERS	-20
NY 5/6 12UP 350 DEF COB GRINDERS	-23
NY 3 17/18 RM (US\$ / 50 KGS)	101
NY 4 15/16 RM (US\$ / 50 KGS)	98
NY 4 14/16 RM (US\$ / 50 KGS)	94

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,80	September/December
-3,60	December/March
-2,30	March/May
-2,00	May/July
-1,95	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-7,12	September/September
-8,43	December/December

Coffee Market Report

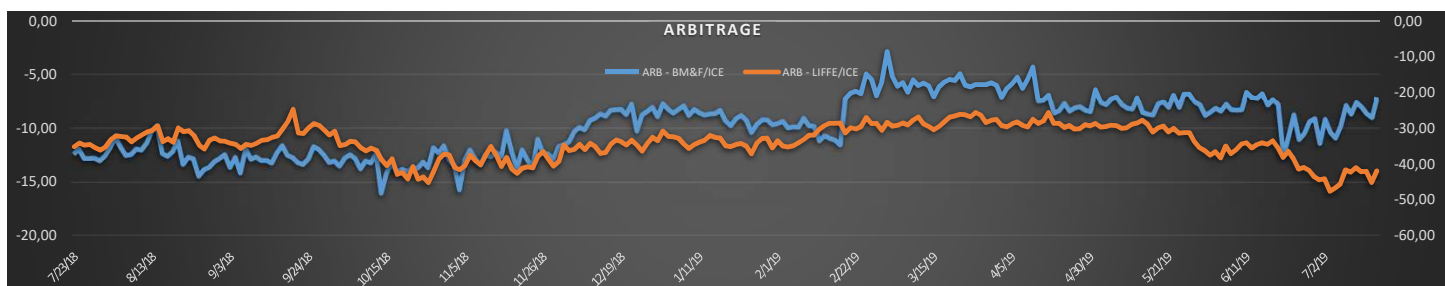
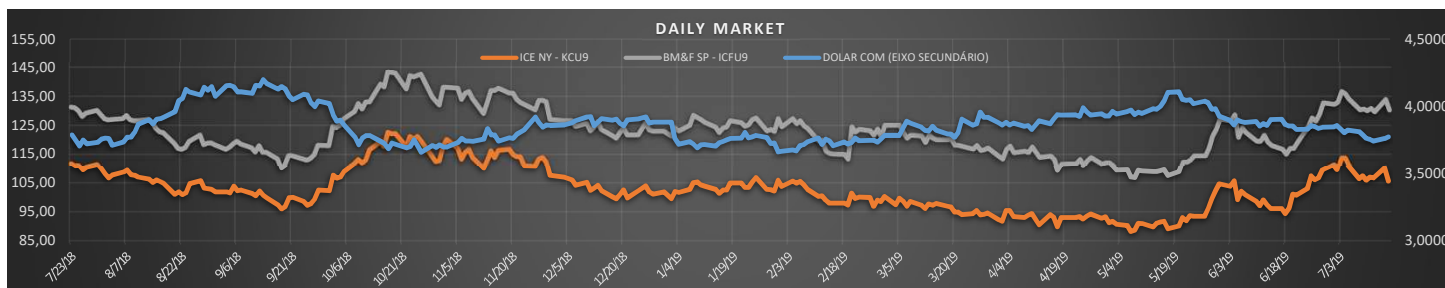
The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 52.47% over the week of trade leading up to Tuesday 9th. July; to register a new net short sold position of 7,299 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 5.88%, to register a net long position of 45,847 Lots on the day. Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 23.93%; to register a new net short sold position of 17,803 Lots. This net short-sold position which is the equivalent of 5,047,072 bags has most likely been further decreased, following the period of mixed but overall more positive trade that has since followed and likewise, that of the Managed Money Fund sector of the market.

The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money Sector of this market decrease their net short sold position within the market by 5.77% over the week of trade leading up to Tuesday 9th. July; to register a short-sold position of 25,830 Lots. This net short sold position which is the equivalent of 4,305,000 bags has most likely been little changed, following the period of mixed but overall sideways trade that has since followed.

The Green Coffee Association of the U.S.A. have announced that the countries port warehouse stocks increased by 210,255 bags or 3.18% during the month of June, to register these stocks at 6,820,123 bags at the end of the month. The overall Green Coffee stocks reported, do not include the in-transit bulk container coffees or the onsite roaster inventories, which with an approximate combined U.S.A. and Canadian weekly consumption that is supported by these stocks of approximately 595,000 bags per week, would conservatively have been at least 1.2 million bags. Suggesting that if one is to consider the additional unreported stocks the end month stocks, this would equate to well in excess of thirteen weeks of roasting activity, which most would consider to be a very safe reserve. Especially so ahead of the further deliveries due from large new Mexican and Central American crop and the new Peru crop, which are coming in over and above the steady deliveries from Colombia, Brazil and Vietnam.

The September to September contracts arbitrage between the London and New York markets broadened yesterday, to register this at 45.16 usc/Lb., while this equates to 40.96% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange with the exchange were seen to decrease by 140 bags yesterday; to register these stocks at 2,367,248 bags. There was meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 0 bags.

Source: <http://www.iandnsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

SKYPE

mcc.fiscal
ericksen_wcs@hotmail.com
live:secretaria_4359
mangajoao
kelly-ferreira1
lss_82
-
mcc_adrielle
sandra.gomes.mangacoffee
wallafe.vil7@live.com

E-MAIL

fiscal@mangacoffee.com.br
traffico@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br
-
adm@mangacoffee.com.br
-
classificacao@mangacoffee.com.br

CEL. / WHATSAPP

+55 35 9 8810 5347
+55 35 9 9199 4980
+55 35 9 9800 1785
+55 35 9 8433 3280
+55 35 9 8817 3837
+55 35 9 8893 9033
+55 35 9 8899 7790
+55 35 9 9237 6798
+55 35 9 8834 5601
+55 35 9 9215 0026

CEL. ADICIONAL

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+55 35 9 8879 9171
+55 35 9 8721 5876
+55 35 9 8879 9169
-
+55 35 9 8722 3328
+55 35 9 9813 7640
+55 35 9 8705 7164
+55 35 9 8839 8466