

Market closed on **July 23, 2019**

ICE: CONTRACT	SETTLE
KCU9	102,30
KCZ9	106,15
KCH0	109,85
KCK0	112,15
KCN0	114,20

BM&F: CONTRACT	SETTLE
ICFU19	124,50
ICFZ19	128,70

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7740

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 425,00
	PADRÃO 1A - FC CERRADO	R\$ 410,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 400,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 390,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 380,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 350,00
	PADRÃO 5 - RIO	R\$ 320,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	September/December
NET SELLER NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-2
NY 2/3 14/16 FC CERRADO	-5
NY 2/3 17/18 FC SOUTH OF MINAS	-2
NY 2/3 14/16 FC SOUTH OF MINAS	-8
NY 2/3 17/18 GOOD CUP	-4
NY 3/4 14/16 GOOD CUP	-10
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-7
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-13
NY 5/6 13UP 300 DEF COB GRINDERS	-16
NY 5/6 12UP 350 DEF COB GRINDERS	-19
NY 3 17/18 RM (US\$ / 50 KGS)	92
NY 4 15/16 RM (US\$ / 50 KGS)	89
NY 4 14/16 RM (US\$ / 50 KGS)	85

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,85	September/December
-3,70	December/March
-2,30	March/May
-2,05	May/July
-2,05	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-8,18	September/September
-8,86	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 48.28% over the week of trade leading up to Tuesday 16th. July; to register a new net short sold position of 10,823 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 1.99%, to register a net long position of 46,760 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 17.91%; to register a new net short sold position of 20,863 Lots. This net short-sold position which is the equivalent of 5,914,568 bags has most likely been little changed, following the period of mixed but overall sideways trade that has since followed and likewise, that of the Managed Money Fund sector of the market.

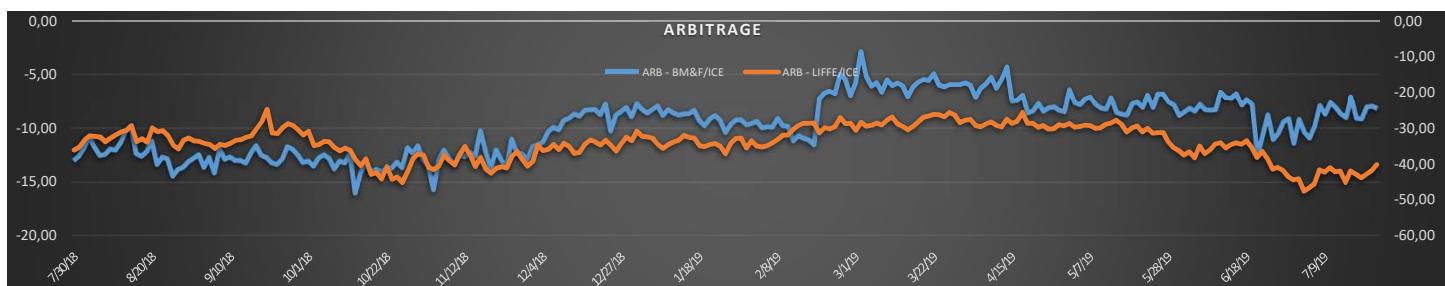
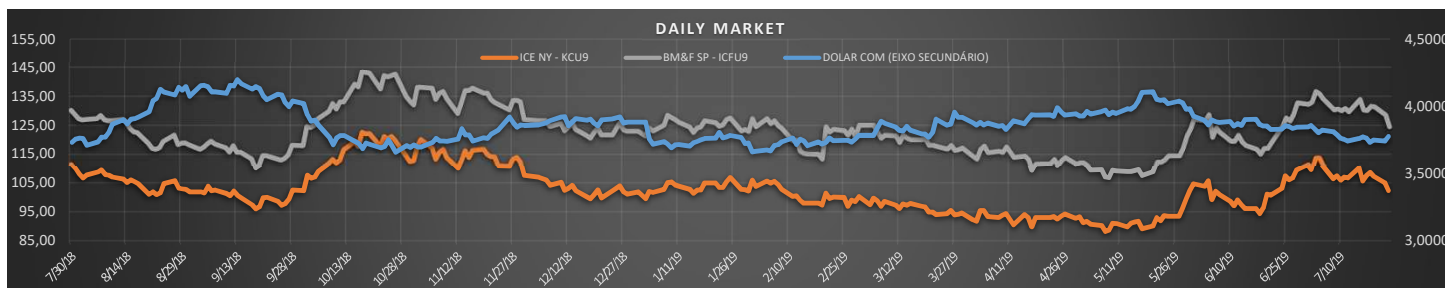
The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money Sector of this market increase their net short sold position within the market by 5.22% over the week of trade leading up to Tuesday 16th. July; to register a short-sold position of 27,179 Lots. This net short sold position which is the equivalent of 4,529,833 bags has most likely been little changed, following the period of mixed but overall sideways trade that has since followed.

Centro de Estudos Avançados em Economia Aplicada CEPEA have post detailed field studies concluded that while they have not yet completed their assessment of frost damage to arabica coffee farms from the early in the month cold weather, that initial assessments indicate minimal damage. This is very much a general view on the part of the industry and speculative sectors of the coffee market, which has contributed to the softer nature of trade yesterday.

The September to September contracts arbitrage between the London and New York markets narrowed yesterday, to register this at 41.91 usc/Lb., while this equates to 39.88% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 250 bags yesterday; to register these stocks at 2,362,865 bags. There was meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 32,376 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
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QUALIDADE
QUALIDADE/COMERCIAL

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