

Market closed on **July 26, 2019**

ICE: CONTRACT	SETTLE
KCU9	99,75
KCZ9	103,40
KCH0	107,10
KCK0	109,45
KCN0	111,50

BM&F: CONTRACT	SETTLE
ICFU19	121,20
ICFZ19	125,40

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7730

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 420,00
	PADRÃO 1A - FC CERRADO	R\$ 405,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 395,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 385,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 375,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 345,00
	PADRÃO 5 - RIO	R\$ 310,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	September/December
NET SELLER NY 2/3 17/18 FC CERRADO	2
NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	0
NY 2/3 14/16 FC SOUTH OF MINAS	-6
NY 2/3 17/18 GOOD CUP	-3
NY 3/4 14/16 GOOD CUP	-9
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-5
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-11
NY 5/6 13UP 300 DEF COB GRINDERS	-14
NY 5/6 12UP 350 DEF COB GRINDERS	-17
NY 3 17/18 RM (US\$ / 50 KGS)	89
NY 4 15/16 RM (US\$ / 50 KGS)	86
NY 4 14/16 RM (US\$ / 50 KGS)	82

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,65	September/December
-3,70	December/March
-2,35	March/May
-2,05	May/July
-2,05	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-8,13	September/September
-8,60	December/December

Coffee Market Report

Weather conditions over south east Brazil in the main coffee districts are presently dry and warm and the forecasts for these conditions to remain for the coming two weeks, which eliminates the threat of frost through to the historical mid-October end to the frost season. Focus now moving towards the start of the spring and summer rain season at the end of September, which will trigger the flowering for the next 2020 Brazil crop.

The Brazil analysts Safras & Mercados who have forecast the new Brazil crop at 58,9 million bags have estimated that so far 83% of the new crop has been harvested, with the conilon robusta crop almost complete and approximately 9 million bags of arabica coffees still to be harvested.

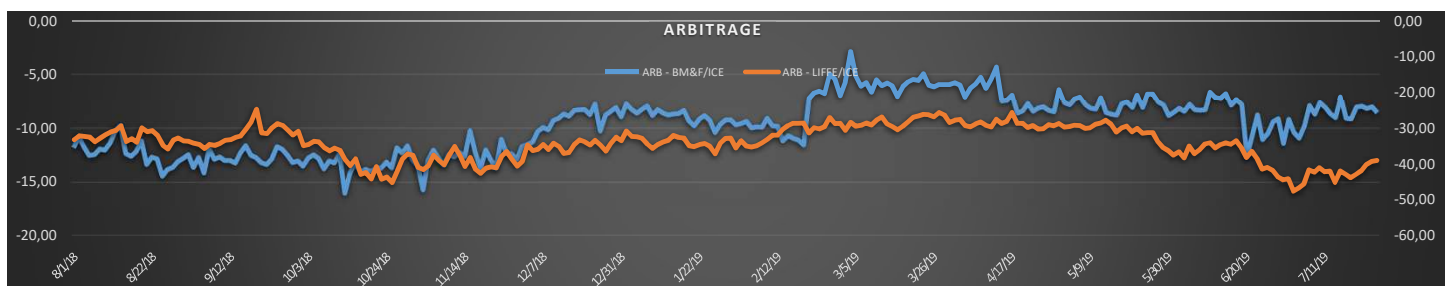
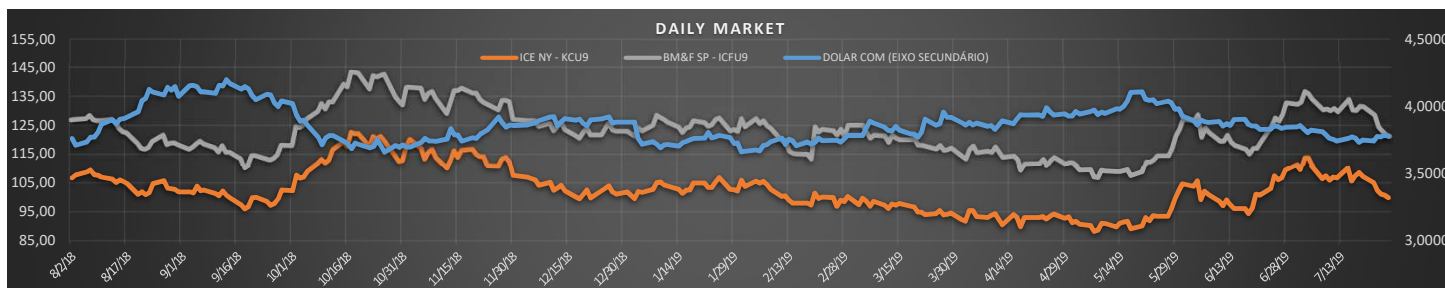
With much of the past crop stocks within Vietnam sold and internal market price resistance slowing sales of the remaining stocks in hand, trade remains lacklustre within Vietnam for the present. Farmers now starting to look towards the start of the new crop that shall come at the end of the rain season, which traditionally comes to a close during October.

The European coffee federation have reported that coffee stocks held within reporting port warehouses in Western Europe increased by 90,433 bags or 0,77% during the month of May, to register these stocks at 11,770,383 bags. These stocks which service both the west and east European markets do not include all of the port warehouses in Western Europe nor do they include many other private warehouses, in transit container stocks and on-site roaster inventory stocks.

If one calculates total European coffee consumption demand at approximately 1,1 million bags per week, one could speculate that unreported stocks could be as much as 2,5 million bags. This would extrapolate to total European coffee stocks to have been approximately 14,3 million bags as at the end of May and the equivalent of a very safe 13 weeks of coffee demand. A factor that contributes towards market perception of prevailing high coffee stock levels and underpins bearish sentiment, on the part of the speculative sector of the market.

The September to September contracts arbitrage between the London and New York markets broadened yesterday, to register this at 39.05 usc/Lb., while this equates to 38.80% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 261 bags yesterday, to register these stocks at 2,365,733 bags. There was meanwhile a larger in number 9,439 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 13,709 bags.

Source: <http://www.iandmsmith.com>



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GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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