

Market closed on **July 29, 2019**

ICE:	CONTRACT	SETTLE
KCU9		101,15
KCZ9		104,75
KCH0		108,50
KCK0		110,85
KCN0		112,95

BM&F:	CONTRACT	SETTLE
ICFU19		123,00
ICFZ19		128,15

DOL:	CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL		3,7840

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 435,00
PADRÃO 1A - FC CERRADO		R\$ 415,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 405,00
PADRÃO 2 - GOOD CUP DURO		R\$ 395,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 385,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 365,00
PADRÃO 5 - RIO		R\$ 320,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	September/December
NET SELLER	NY 2/3 17/18 FC CERRADO	3
	NY 2/3 15/16 FC CERRADO	0
	NY 2/3 14/16 FC CERRADO	-3
	NY 2/3 17/18 FC SOUTH OF MINAS	0
	NY 2/3 14/16 FC SOUTH OF MINAS	-6
	NY 2/3 17/18 GOOD CUP	-2
	NY 3/4 14/16 GOOD CUP	-8
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-5
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-11
	NY 5/6 13UP 300 DEF COB GRINDERS	-15
	NY 5/6 12UP 350 DEF COB GRINDERS	-18
	NY 3 17/18 RM (US\$ / 50 KGS)	92
	NY 4 15/16 RM (US\$ / 50 KGS)	88
	NY 4 14/16 RM (US\$ / 50 KGS)	85

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,60	September/December
-3,75	December/March
-2,35	March/May
-2,10	May/July
-2,10	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-8,17	September/September
-7,87	December/December

Coffee Market Report

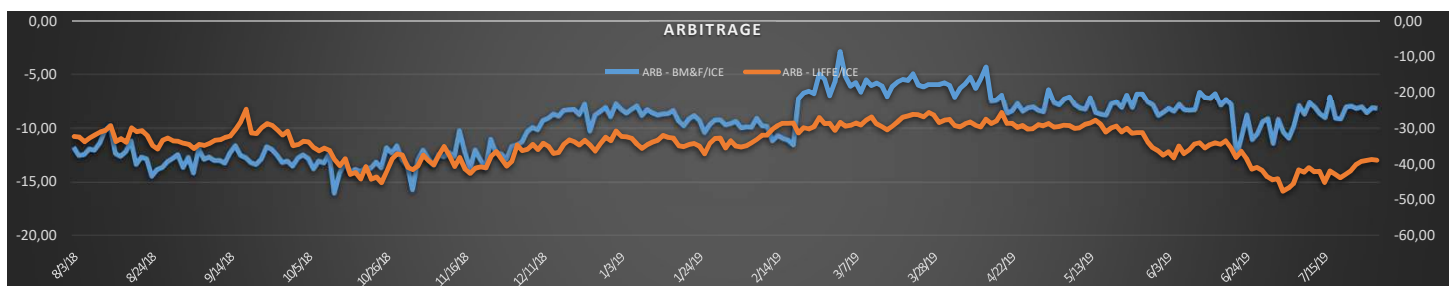
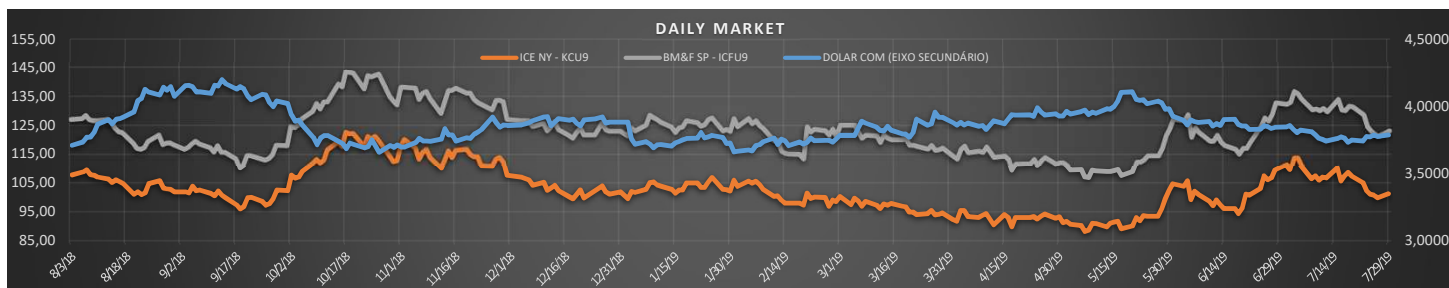
The latest Commitment of Traders report from the New York arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within this market by 13.44%; over the week of trade leading up to Tuesday 23rd. July; to register a new net short sold position of 23,668 Lots. This net short-sold position which is the equivalent of 6,709,773 bags has most likely been further increased, following the period of overall more negative trade that has since followed.

A Reuters poll of a combination of nice traders and market analysts has concluded that the Global coffee supply for the coming October 2019 to September 2018 Coffee year, shall see a 2.5 million bags deficit coffee supply. But one might comment that this relatively modest deficit coffee supply as against the ample global coffee stocks, is not really a matter of concern to the consumer market industries.

This Reuters poll concluded that the New York arabica coffee market on the back of reduced arabica coffee supply from this year's smaller Brazil crop, shall increase in value for the second delivery month to 115 usc/Lb. The poll also concluded that the London robusta coffee market for the second delivery position shall rise in a more sedate manner, to end the year at US\$ 1,455.00 per Mt.

The September to September contracts arbitrage between the London and New York markets narrowed on Friday, to register this at 38.79 usc/Lb., while this equates to 38.89% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 2,570 bags on Friday; to register these stocks at 2,368,303 bags. There was meanwhile a smaller in number 1,387 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 12,322 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCUS TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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