

Market closed on **July 30, 2019**

ICE: CONTRACT	SETTLE
KCU9	99,50
KCZ9	103,10
KCH0	106,80
KCK0	109,15
KCN0	111,30

BM&F: CONTRACT	SETTLE
ICFU19	120,75
ICFZ19	125,60

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,7910

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 480,00
PADRÃO 1A - FC CERRADO		R\$ 415,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 405,00
PADRÃO 2 - GOOD CUP DURO		R\$ 390,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 370,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 355,00
PADRÃO 5 - RIO		R\$ 320,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	September/December
NET SELLER NY 2/3 17/18 FC CERRADO	4
NY 2/3 15/16 FC CERRADO	1
NY 2/3 14/16 FC CERRADO	-2
NY 2/3 17/18 FC SOUTH OF MINAS	2
NY 2/3 14/16 FC SOUTH OF MINAS	-4
NY 2/3 17/18 GOOD CUP	-2
NY 3/4 14/16 GOOD CUP	-8
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-7
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-13
NY 5/6 12UP 300 DEF COB GRINDERS	-14
NY 5/6 12UP 350 DEF COB GRINDERS	-17
NY 3 17/18 RM (US\$ / 50 KGS)	91
NY 4 15/16 RM (US\$ / 50 KGS)	88
NY 4 14/16 RM (US\$ / 50 KGS)	84

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,60	September/December
-3,70	December/March
-2,35	March/May
-2,15	May/July
-2,10	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-8,22	September/September
-8,15	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 37.36% over the week of trade leading up to Tuesday 23rd. July; to register a new net short sold position of 14,867 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 2.2%, to register a net long position of 45,729 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 13.44%; to register a new net short sold position of 23,668 Lots. This net short sold position which is the equivalent of 6,709,773 bags has most likely been little changed to perhaps marginally increased, following the period of mixed but overall softer trade that has since followed and likewise, that of the Managed Money Fund sector of the market.

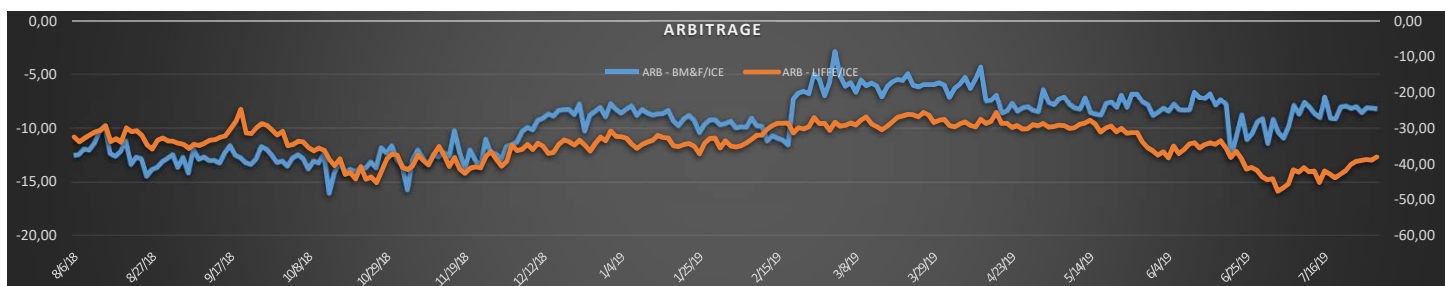
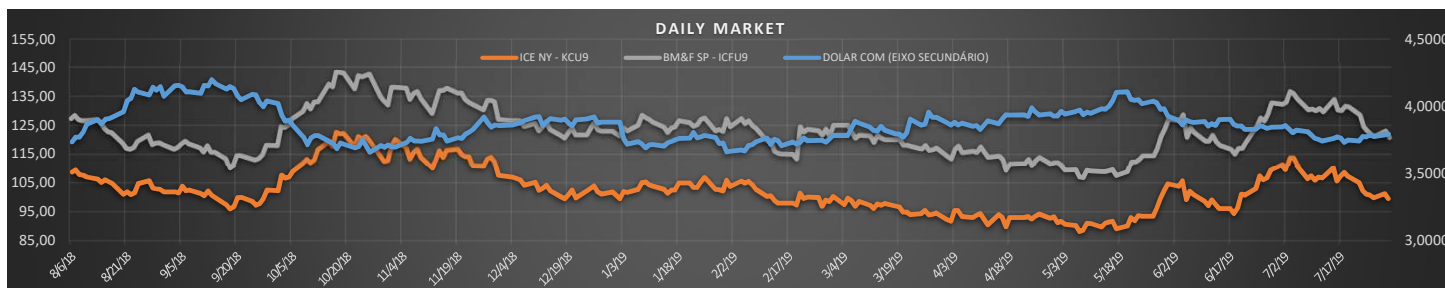
The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money Sector of this market increased their net short sold position within the market by 10.58% over the week of trade leading up to Tuesday 23rd. July; to register a short-sold position of 30,055 Lots. This net short sold position which is the equivalent of 5,009,167 bags has most likely been little changed, following the period of mixed but overall sideways trade that has since followed.

The General Statistics Office in Vietnam have with the month of July coming to a close, estimated that the countries coffee exports for the month shall total 2.75 million bags. This they say shall contribute to the country's cumulative exports for the first seven months of this year to be 7.6% lower than the same period last year, at a total of 18.07 million bags.

But more striking and while the volume of exports is only 7.6% lower, the General Statistics Office in Vietnam and in terms of the country having to export against the soft reference prices of the coffee terminal markets, foresee that the value of the country's coffee exports for the first seven months of this year shall be 18.7% lower than the same period last year. A factor common to most other coffee producers, which remains a concern for the industry in general. Reports out of Brazil that indicate that due to erratic flowering last year and to rain interruptions during the start of the harvest of the new Brazil arabica coffee crop, that there are relatively lower percentages of top-quality coffees coming with the new crop that is close to completion of the harvest. This along with talk of another bout of frost threatening cold weather due for the weekend and early in the coming week, assisted to buoy some speculative spirits in trade yesterday.

The September to September contracts arbitrage between the London and New York markets broadened yesterday; to register this at 38.96 usc/Lb. This equates to 38.52% price discount for the London Robusta coffee market.

Source: <http://www.iandmsmith.com>



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LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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