

Market closed on **July 31, 2019**

ICE:	CONTRACT	SETTLE
KCU9		99,65
KCZ9		103,30
KCH0		107,05
KCK0		109,40
KCN0		111,55

SPREAD: ICE (CTS/LB)	
-3,65	September/December
-3,75	December/March
-2,35	March/May
-2,15	May/July
-2,10	July/September

BM&F:	CONTRACT	SETTLE
ICFU19		119,30
ICFZ19		124,50

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,46	September/September
-9,18	December/December

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,8180

Coffee Market Report

New weather forecasts emanating from Brazil disputed the earlier forecasts that indicated a threat of frost for the more southern arabica coffee districts in Brazil for the coming weekend, which influenced a reversal in fortunes for the coffee markets in yesterday's trade. Focus turning once again upon the longer-term prospects for the new spring and summer rain season for Brazil, which comes to the fore during the second half of September and would trigger the flowering for the next 2020 crop.

In the meantime, and with the unseasonal early winter rains over most of south eastern Brazil and covering most of the main coffee districts, one would speculate that the ground water retention levels could be above normal for this time of the year. A factor with moist trees being more resistant to the negative effects of a light frost, that would assist trees to be less vulnerable to the effects of the coming cold front.

Despite some influence coming from a marginally weaker Brazil Real that assists to encourage internal market selling of new crop coffees on the part of the Brazil farmers, many with already good new crop sales in hand and the pending end to the new crop harvest and with it no need to further finance the harvest, it is influencing internal market price resistance. This is likely and with many of the main consumer market industries taking their summer holidays, is likely to slow short term sales and export activity.

Albeit that with a much larger new conilon robusta coffee crop having been completed and with the domestic market demand for these coffees due to result in between five to six million bags being available for export, that these coffees have already started to be tendered for the certified stocks of the London market. While further volumes of these conilon robusta coffees are being exported to industries in North America and Eastern Europe, where these unique in cup and presently price competitive robusta coffees are considered to be an acceptable alternative to the African and Asian robusta coffees.

The September to September contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 38.08 usc/Lb. This equates to 38.27% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 2,996 bags yesterday; to register these stocks at 2,362,190 bags. There was meanwhile a larger increase in number 20,235 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 34,839 bags.

The Certified Robusta coffee stocks held against the London exchange were seen to increase by 68,333 bags or 2.9% over the week of trade leading up to Monday 29th. July, to see these stocks registered at 2,420,667 bags, on the day.

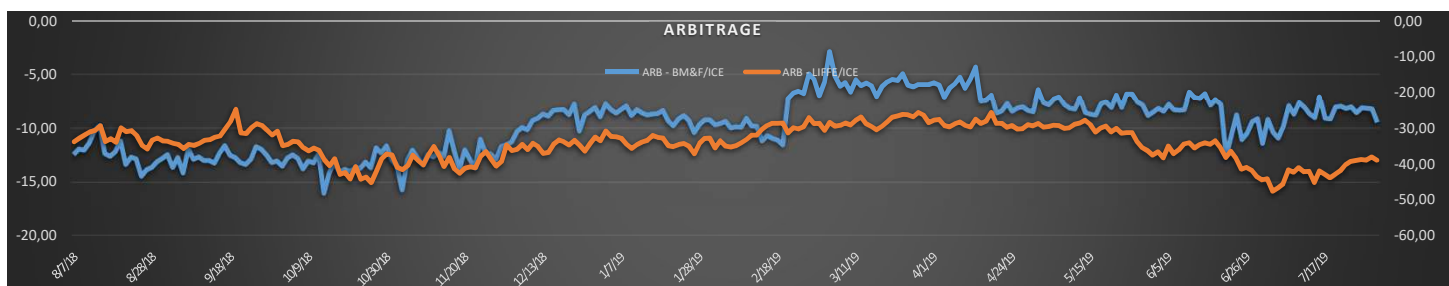
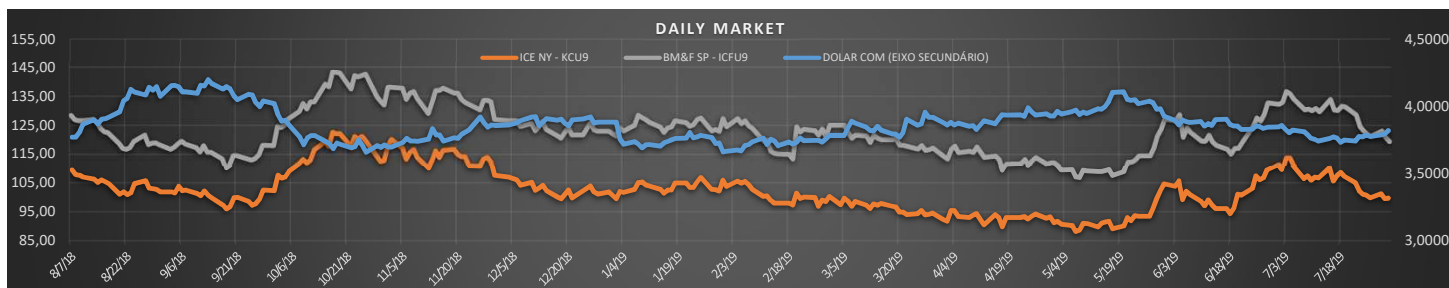
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 480,00
	PADRÃO 1A - FC CERRADO	R\$ 415,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 405,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 390,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 370,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 355,00
	PADRÃO 5 - RIO	R\$ 320,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	September/December
NET SELLER	NY 2/3 17/18 FC CERRADO	4
	NY 2/3 15/16 FC CERRADO	1
	NY 2/3 14/16 FC CERRADO	-2
	NY 2/3 17/18 FC SOUTH OF MINAS	1
	NY 2/3 14/16 FC SOUTH OF MINAS	-5
	NY 2/3 17/18 GOOD CUP	-3
	NY 3/4 14/16 GOOD CUP	-9
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-8
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-14
	NY 5/6 13UP 300 DEF COB GRINDERS	-14
	NY 5/6 12UP 350 DEF COB GRINDERS	-17
	NY 3 17/18 RM (US\$ / 50 KGS)	91
	NY 4 15/16 RM (US\$ / 50 KGS)	88
	NY 4 14/16 RM (US\$ / 50 KGS)	84

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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