

Market closed on August 1, 2019

ICE: CONTRACT	SETTLE
KCU9	97,25
KCZ9	100,80
KCH0	104,50
KCK0	106,85
KCN0	109,00

BM&F: CONTRACT	SETTLE
ICFU19	117,35
ICFZ19	122,30

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,8480

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 470,00
PADRÃO 1A - FC CERRADO		R\$ 410,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 400,00
PADRÃO 2 - GOOD CUP DURO		R\$ 385,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 360,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 340,00
PADRÃO 5 - RIO		R\$ 300,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	September/December
NET SELLER NY 2/3 17/18 FC CERRADO	4
NY 2/3 15/16 FC CERRADO	1
NY 2/3 14/16 FC CERRADO	-2
NY 2/3 17/18 FC SOUTH OF MINAS	2
NY 2/3 14/16 FC SOUTH OF MINAS	-4
NY 2/3 17/18 GOOD CUP	-2
NY 3/4 14/16 GOOD CUP	-8
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-7
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-13
NY 5/6 13UP 300 DEF COB GRINDERS	-13
NY 5/6 12UP 350 DEF COB GRINDERS	-16
NY 3 17/18 RM (US\$ / 50 KGS)	86
NY 4 15/16 RM (US\$ / 50 KGS)	83
NY 4 14/16 RM (US\$ / 50 KGS)	80

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,55	September/December
-3,70	December/March
-2,35	March/May
-2,15	May/July
-2,10	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-8,54	September/September
-8,34	December/December

Coffee Market Report

The Indonesian government trade data from Sumatra which is the leading coffee producing island within Indonesia, has reported that the islands robusta coffee exports for the month of July were 174,203 bags or 47.07% lower than the same month last year, at a total of 195,917 bags. This contributes to the islands cumulative robusta coffee exports for the first ten months of the present October 2018 to September 2019 coffee year to be 224,577 bags or 13.61% lower than the same period in the previous coffee year, at a total of 1,425,622 bags.

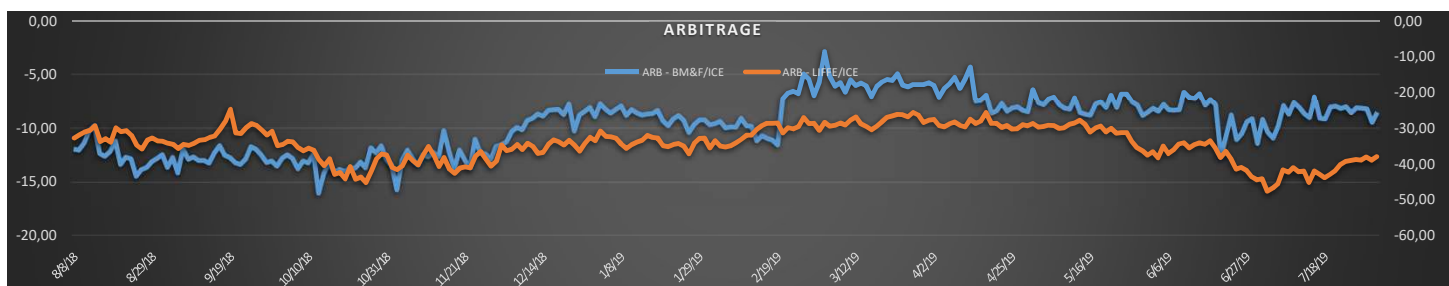
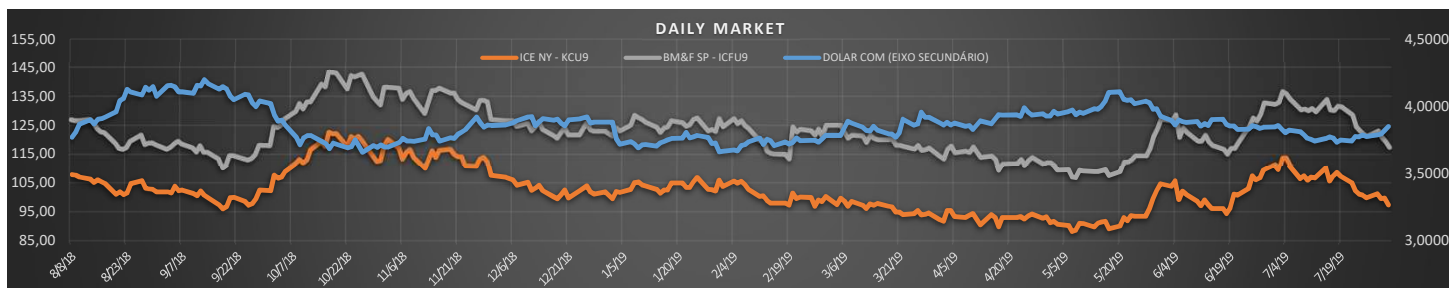
There remains for the present price resistance on the part of the farmers for their new crop robusta coffee stocks, which continues to retard export volumes. Fortunately for the farmers, the country has a vibrant and less price sensitive domestic coffee market, which one would speculate can for the short term, offer some more profitable prices for their rising new crop coffee stocks.

The Ivory Coast as west Africa's leading robusta coffee producer, have reported that their coffee exports for the month of June were 86,200 bags or 82.63% higher than the same month last year, at a total of 190,517 bags. This has contributed to their country's cumulative coffee exports for the first six months of 2019 to be 211,083 bags or 40.05% higher than the same period last year, at a total of 738,083 bags. These export numbers for the first half of the year would indicate that the country is well on track to meet the targeted export figure for the year of 1.1 million bags and might in fact with six months to go, well exceed this number.

The November to December contracts arbitrage between the London and New York markets broadened yesterday; to register this at 41.29 usc/Lb. This equates to 39.97% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 6,306 bags yesterday; to register these stocks at 2,355,884 bags. There was meanwhile a smaller in number 6,077 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 40,916 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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