## OFFEE CORPORATION

Market closed on		August 12, 2019
ICE:	CONTRACT	SETTLE
	КСИЭ	93,75
	KCZ9	97,30
	ксно	100,95
	КСКО	103,35
	KCN0	105,55

BM&F: CONTRACT	SETTLE
ICFU19	113,30
ICFZ19	118,15

DOL:	CONTRACT	SETTLE
	DOL COM - DOLAR COMMERCIAL	3,9850

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 450,00
	PADRÃO 1A - FC CERRADO	R\$ 415,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 405,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 395,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 370,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 345,00
	PADRÃO 5 - RIO	R\$ 310,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00
Note:	Standard qualities considering 25% of screen 17/18 and 20	0% of leakage (maximum of

0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	September/December
NET	NY 2/3 17/18 FC CERRADO	6
SELLER	NY 2/3 15/16 FC CERRADO	3
	NY 2/3 14/16 FC CERRADO	0
	NY 2/3 17/18 FC SOUTH OF MINAS	3
	NY 2/3 14/16 FC SOUTH OF MINAS	-3
	NY 2/3 17/18 GOOD CUP	1
	NY 3/4 14/16 GOOD CUP	-5
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-4
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-10
	NY 5/6 13UP 300 DEF COB GRINDERS	-12
	NY 5/6 12UP 350 DEF COB GRINDERS	-15
	NY 3 17/18 RM (US\$ / 50 KGS)	87
	NY 4 15/16 RM (US\$ / 50 KGS)	84
	NY 4 14/16 RM (US\$ / 50 KGS)	80

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,55	September/December
-3,65	December/March
-2,40	March/May
-2,20	May/July
-2,10	July/September
-2,10	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)		
-8,10	September/September	
-7,98	December/December	

## Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within this market by 12.32%; over the week of trade leading up to Tuesday 6th. August; to register a new net short sold position of 36,583 Lots. This net short-sold position which is the equivalent of 10,371,118 bags has most likely been further increased, following the period of mixed but overall more negative trade that has since followed.

Brazil's coffee exports are reported to have increased by 28.2% from the same period last year, to equate to 3.2 million bags in the month of July. Of the total, arabica coffee exports accounted for 71.4% of the total exports in July, while robusta Conilon coffee exports accounted for 18.2%, with the balance soluble coffee and value-added products Thus, for the first six months of this calendar year to July, Brazil has registered exports of 23.5 million bags of coffee, an increase of 37.6% on the same period last year. The new crop July 2019 to June 2020 harvest is meanwhile, close while, close to completion as climatic conditions remain conducive subsequent to the comparatively early start to the harvest

season this year. The November to December contracts arbitrage between the London and New York markets broadened on Friday; to register this at 40.78 usc/Lb. This equates to 40.50% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 4,853 bags on Friday: to register these stocks at 2,362,191 bags. There was meanwhile a smaller in number 1,332 bags

decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 21,518 bags.

Source: http://www.jandmsmith.com

## DAILY MARKET 155,00 4,5000 4.000 115,00 3,5000 105.00 95,00 85,00 3,000 0,00 ARBITRAGE -5,00 -20,00 -30.00 -10.00 -40,00 -15.00 -20,00 -60,00

CRISTIANE DAMASCENO ERICKSEN SOUZA GLAUCIENE PARANHOS DE SOUZA

COLABORADORES

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