

Market closed on **August 13, 2019**

ICE:	CONTRACT	SETTLE
KCU9		96,35
KCZ9		99,70
KCH0		103,30
KCK0		105,65
KCN0		107,85

BM&F:	CONTRACT	SETTLE
ICFU19		115,65
ICFZ19		119,20

DOL:	CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL		3,9700

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 450,00
PADRÃO 1A - FC CERRADO		R\$ 415,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 405,00
PADRÃO 2 - GOOD CUP DURO		R\$ 395,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 370,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 345,00
PADRÃO 5 - RIO		R\$ 310,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	September/December
NET SELLER	NY 2/3 17/18 FC CERRADO	3
	NY 2/3 15/16 FC CERRADO	0
	NY 2/3 14/16 FC CERRADO	-3
	NY 2/3 17/18 FC SOUTH OF MINAS	1
	NY 2/3 14/16 FC SOUTH OF MINAS	-5
	NY 2/3 17/18 GOOD CUP	-2
	NY 3/4 14/16 GOOD CUP	-8
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-6
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-12
	NY 5/6 13UP 300 DEF COB GRINDERS	-14
	NY 5/6 12UP 350 DEF COB GRINDERS	-17
	NY 3 17/18 RM (US\$ / 50 KGS)	86
	NY 4 15/16 RM (US\$ / 50 KGS)	83
	NY 4 14/16 RM (US\$ / 50 KGS)	80

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,35	September/December
-3,60	December/March
-2,35	March/May
-2,20	May/July
-2,05	July/September

ARBITRAGE: ICE/BM&F (CTS/LB)	
-8,92	September/September
-9,59	December/December

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market increase their net short sold position within the market by 28.02% over the week of trade leading up to Tuesday 6th. August; to register a new net short sold position of 33,699 Lots. Meanwhile the longer term in nature Index Fund sector of this market decreased their net long position within the market by 1.61%, to register a net long position of 42,219 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 12.32%; to register a new net short sold position of 36,583 Lots. This net short sold position which is the equivalent of 10,371,118 bags has most likely been further increased, following the period of mixed but overall softer trade that has since followed and likewise, that of the Managed Money Fund sector of the market.

The latest Commitment of Traders report from the London robusta coffee market has seen the Speculative Managed Money Sector of this market increase their net short sold position within the market by 19.66% over the week of trade leading up to Tuesday 6th. August; to register a short-sold position of 43,814 Lots. This net short sold position which is the equivalent of 7,302,333 bags has most likely been further increased, following the period of mixed but overall negative trade that has since followed.

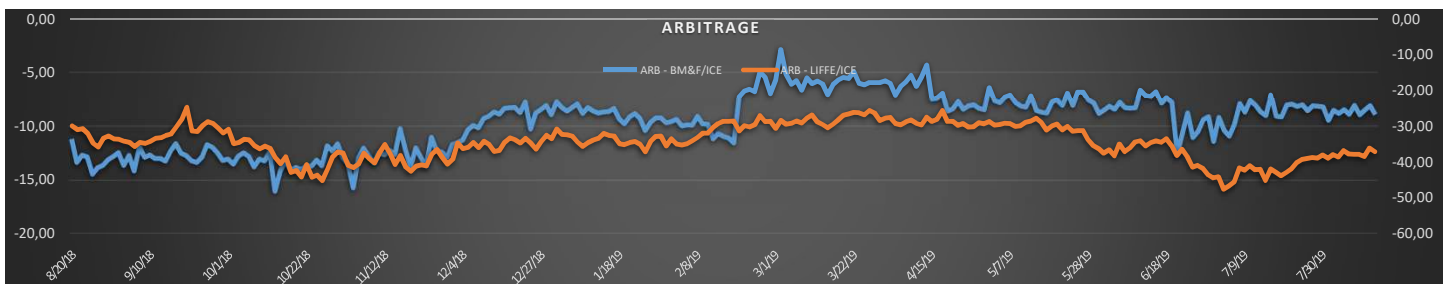
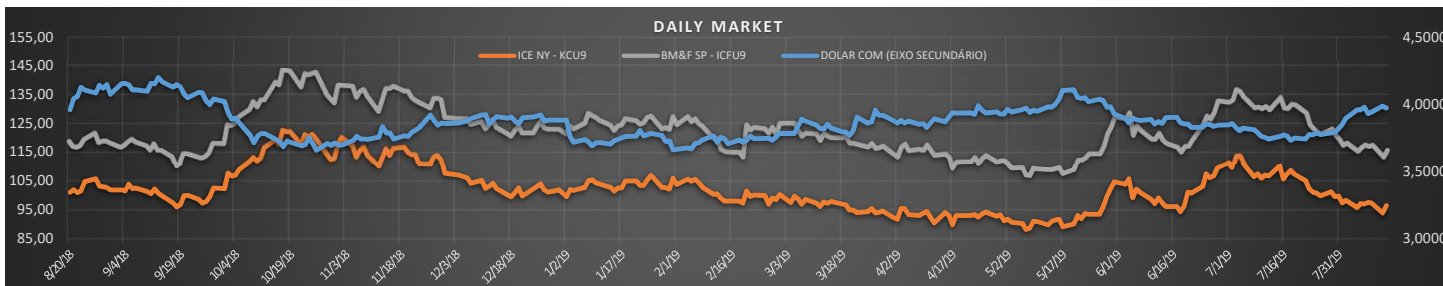
The Vietnam customs authorities have reported that the country exported 2,340,700 bags of coffee during the month of July, which was 1.4% lower than the previous month. While they say that this contributes to the cumulative coffee exports for the first seven months of this year being 9.6% lower than the same period last year, at a total of 17,658,000 bags.

The Vietnam customs authorities have noted within the report that due to the soft reference prices of the coffee terminal markets this year, that the value of the coffee exports for the first seven months of this year 19.8% lower than the same period last year, at a total of 1.81 billion US dollars. This well illustrating the value problem that global coffee producers are presently encountering.

The November to December contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 38.51 usc/Lb. This equates to 39.58% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 4,853 bags yesterday; to register these stocks at 2,362,191 bags. There was meanwhile an increase by 3,585 bags to the number of bags pending grading for this exchange; to register these pending grading stocks at 25,103 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
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QUALIDADE
QUALIDADE/COMERCIAL

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