

Market closed on August 26, 2019

ICE: CONTRACT	SETTLE
KCZ9	97,50
KCH0	101,10
KCK0	103,50
KCN0	105,70
KCU0	107,75

BM&F: CONTRACT	SETTLE
ICFZ19	112,25
ICFH20	117,20

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1390

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 470,00
PADRÃO 1A - FC CERRADO		R\$ 430,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 420,00
PADRÃO 2 - GOOD CUP DURO		R\$ 410,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 385,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 360,00
PADRÃO 5 - RIO		R\$ 315,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	2
NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	0
NY 2/3 14/16 FC SOUTH OF MINAS	-6
NY 2/3 17/18 GOOD CUP	-3
NY 3/4 14/16 GOOD CUP	-9
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-7
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-13
NY 5/6 13UP 300 DEF COB GRINDERS	-19
NY 5/6 12UP 350 DEF COB GRINDERS	-22
NY 3 17/18 RM (US\$ / 50 KGS)	84
NY 4 15/16 RM (US\$ / 50 KGS)	81
NY 4 14/16 RM (US\$ / 50 KGS)	78

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,60	December/March
-2,40	March/May
-2,20	May/July
-2,05	July/September
-2,90	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,64	December/December
-12,50	March/March

Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within this market by 13.13%; over the week of trade leading up to Tuesday 20th. August; to register a new net short sold position of 47,597 Lots. This net short-sold position which is the equivalent of 13,493,539 bags has most likely been marginally decreased, following the period of mixed but overall more positive trade that has since followed.

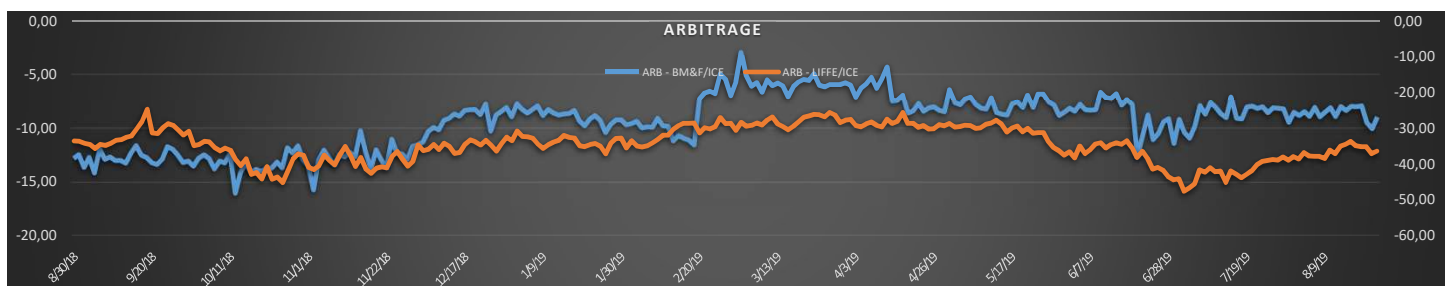
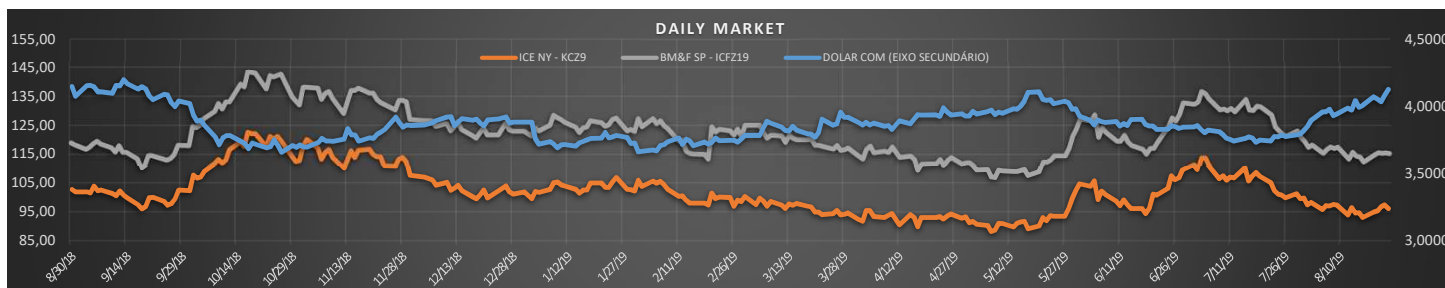
The Brazil Real started to soften further on Friday, which with the perspective of possible more aggressive selling activity within the internal market in Brazil, encouraged a degree of negative sentiment within the markets on Friday. There was also the softer nature of the overall macro commodity index coming into play, to perhaps add to the negative speculative sentiment for the markets.

Today is a bank holiday in the United Kingdom, which shall see the London market closed for the day. The November to December contracts arbitrage between the London and New York markets narrowed on Friday; to register this at 36.45 usc/Lb. This equates to 37.95% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 3,241 bags on Friday; to register these stocks at 2,360,607 bags. There was meanwhile a 1,877 bags decrease to the number of bags pending grading for this exchange; to register these pending grading stocks at 1,070 bags.

The commodity markets tended softer on Friday, with the overall macro commodity index taking a softer track for the day. The Cocoa ended the day on a positive note, while the Sugar and Coffee markets ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 0.73% lower; to see this index registered at 375.59. The day starts with the U.S. Dollar near to steady and trading at 1.227 to Sterling, at 1.114 to the Euro and with the US Dollar buying 4.120 Brazilian Real.

The London and New York markets started the day on Friday on a marginally softer note and taking a softer track, into the early afternoon trade. As the afternoon progressed both markets came under pressure and with sell stops being triggered, to accentuate the losses. Both markets did however soon bounce back partially from the lows, to set the markets on something of a sideways negative track for the rest of the days trade.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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