

Market closed on August 27, 2019

ICE: CONTRACT	SETTLE
KCZ9	97,15
KCH0	100,75
KCK0	103,05
KCN0	105,25
KCU0	107,20

BM&F: CONTRACT	SETTLE
ICFZ19	117,55
ICFH20	121,80

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1580

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 470,00
PADRÃO 1A - FC CERRADO		R\$ 430,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 420,00
PADRÃO 2 - GOOD CUP DURO		R\$ 410,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 385,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 360,00
PADRÃO 5 - RIO		R\$ 315,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	2
NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	-1
NY 2/3 14/16 FC SOUTH OF MINAS	-7
NY 2/3 17/18 GOOD CUP	-3
NY 3/4 14/16 GOOD CUP	-9
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-7
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-13
NY 5/6 13UP 300 DEF COB GRINDERS	-19
NY 5/6 12UP 350 DEF COB GRINDERS	-22
NY 3 17/18 RM (US\$ / 50 KGS)	84
NY 4 15/16 RM (US\$ / 50 KGS)	81
NY 4 14/16 RM (US\$ / 50 KGS)	77

Obs: Fob ideas (Simple exercise).

SPREAD: ICE (CTS/LB)	
-3,60	December/March
-2,30	March/May
-2,20	May/July
-1,95	July/September
-2,95	September/December

ARBITRAGE: ICE/BM&F (CTS/LB)	
-8,29	December/December
-8,67	March/March

Coffee Market Report

While most domestic and international coffee trade houses and analysts have been forecasting Brazil is due a biennially bearing large new coffee crop due for 2020, nineteen of Brazil's coffee cooperatives have come to the fore to dispute this forecast. Reporting in a joint statement that due to spells of adverse weather conditions during this year and more particularly some early in the year hotter dry weather and followed by some incidences of frost in July, that it is unlikely that there shall be the possibility of a large coffee crop due for next year. One might comment though, that this joint statement might be somewhat market manipulative in nature, as a reaction to the prevailing soft prices of the coffee terminal markets.

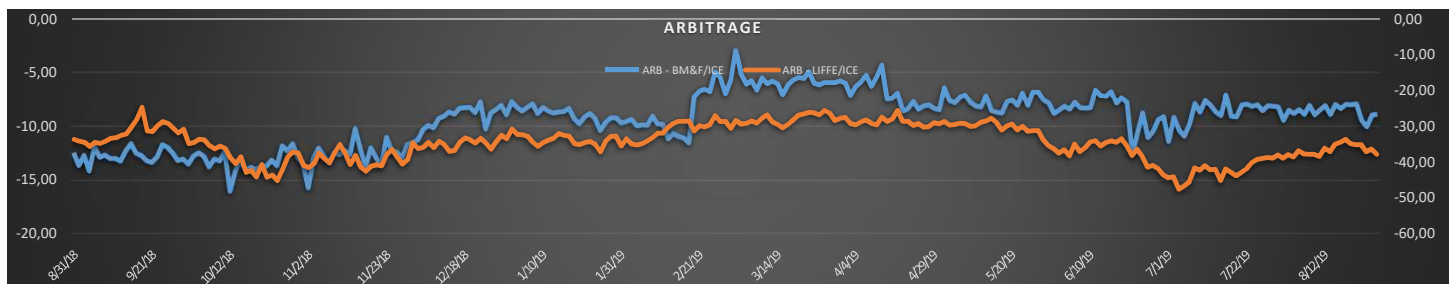
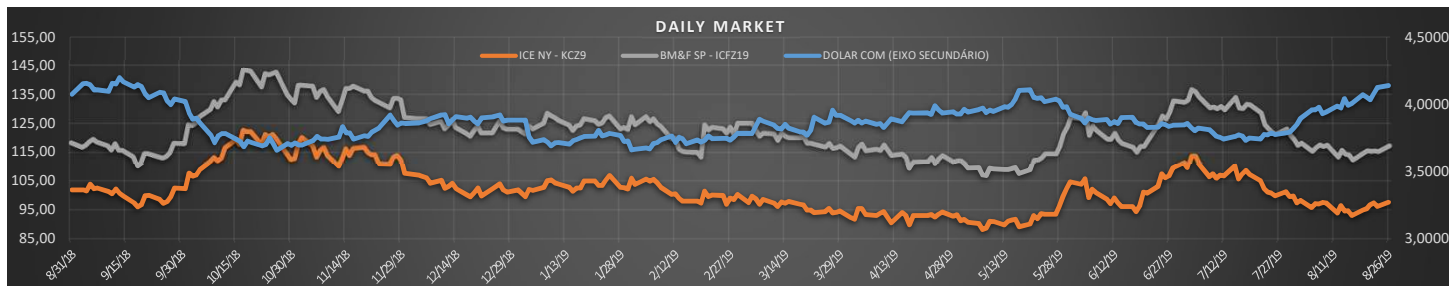
One would make such a comment as if damage to the potential of next year's crop has come from excessive dry weather early in the year, it surely would have had a negative influence upon just completed 2019 arabica coffee crop, which was a smaller but fully up to biennially bearing expectations. While in terms of the reference to frost, most post cold weather reports, have already indicated minimal damage caused.

A report by Adroit Market Research who operate out of the USA and India has estimated that the global speciality coffee market in 2018 was the equivalent of approximately 16.23 million bags of coffee, with the probability that this shall increase to the equivalent of 27.41 million bags over the next six years. This is positive news and somewhat encouraging for many producers already prominent within the speciality sector of the consumer markets, but one would speculate that with competition building within this sector of the consumer markets, that it could result in diminishing price premiums being paid for the related quality coffees.

The November to December contracts arbitrage between the London and New York markets broadened yesterday; to register this at 37.9 usc/Lb. This equates to 38.87% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 250 bags yesterday; to register these stocks at 2,360,607 bags. There was meanwhile a larger in number 7,458 bags increase to the number of bags pending grading for this exchange; to register these pending grading stocks at 8,528 bags.

Source: <http://www.iandmsmith.com>



COLABORADORES

CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRICIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
TRAFFIC/QUALIDADE
RECEPÇÃO
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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