

| Market closed on | | August 30, 2019 |
|------------------|----------|-----------------|
| ICE: | CONTRACT | SETTLE |
| | KCZ9 | 96,85 |
| | ксно | 100,30 |
| | кско | 102,55 |
| | KCN0 | 104,70 |
| | KCIII | 106.65 |

| BM&F: | CONTRACT | SETTLE |
|-------|----------|--------|
| | ICFZ19 | 117,50 |
| | ICFH20 | 121,00 |

| DOL: | CONTRACT | SETTLE |
|------|----------------------------|--------|
| | DOL COM - DOLAR COMMERCIAL | 4,1430 |

| MARKET | PRICE IDEAS FROM BUYER | tS . |
|--------|--|------------|
| | PADRÃO 0 - CEREJA | R\$ 480,00 |
| | PADRÃO 1A - FC CERRADO | R\$ 425,00 |
| | PADRÃO 1B - FC SOUTH OF MINAS | R\$ 415,00 |
| | PADRÃO 2 - GOOD CUP DURO | R\$ 405,00 |
| | PADRÃO 3 - GOOD CUP 2 RIADAS | R\$ 380,00 |
| | PADRÃO 4 - DURO RIADO RIO (7/2/1) | R\$ 360,00 |
| | PADRÃO 5 - RIO | R\$ 315,00 |
| | PADRÃO 6A - CONSUMO 600 DEF DURO | R\$ 360,00 |
| | PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO | R\$ 340,00 |

ote: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

| FOB: | QUALITY - CONSIDERING THE STRING | December/March |
|--------|-----------------------------------|----------------|
| NET | NY 2/3 17/18 FC CERRADO | 1 |
| SELLER | NY 2/3 15/16 FC CERRADO | -2 |
| | NY 2/3 14/16 FC CERRADO | -5 |
| | NY 2/3 17/18 FC SOUTH OF MINAS | -1 |
| | NY 2/3 14/16 FC SOUTH OF MINAS | -7 |
| | NY 2/3 17/18 GOOD CUP | -3 |
| | NY 3/4 14/16 GOOD CUP | -9 |
| | NY 2/3 17/18 GOOD CUP 2 RIOY CUPS | -8 |
| | NY 3/4 14/16 GOOD CUP 2 RIOY CUPS | -14 |
| | NY 5/6 13UP 300 DEF COB GRINDERS | -18 |
| | NY 5/6 12UP 350 DEF COB GRINDERS | -21 |
| | NY 3 17/18 RM (US\$ / 50 KGS) | 85 |
| | NY 4 15/16 RM (US\$ / 50 KGS) | 81 |
| | NY 4 14/16 RM (US\$ / 50 KGS) | 78 |
| Obs: | Fob ideas (Simple exercise). | · |

| SPREAD: ICE (CTS/LB) | |
|----------------------|--------------------|
| -3,45 | December/March |
| -2,25 | March/May |
| -2,15 | May/July |
| -1,95 | July/September |
| -2,95 | September/December |

| ARBITRAGE: ICE/BM&F (CTS/LB) | |
|------------------------------|-------------------|
| -8,02 | December/December |
| -8,83 | March/March |

Coffee Market Report

Weather reports over the main Brazil coffee districts in south east Brazil remain dry ahead of the spring and summer rain season, which is expected to start during the second half of the coming month. Meanwhile, with a weak Brazil Real in play this week, reports indicate active internal market trade of new crop coffees.

The European coffee federation have reported that coffee stocks held within reporting port warehouses in Western Europe increased by 256,117 bags or 2.18% during the month of June, to register these stocks at 12,026,500 bags. These stocks which service both the west and east European markets do not include all of the port warehouses in Western Europe nor do they include many other private warehouses, in transit container stocks and on-site roaster inventory stocks.

If one calculates total European coffee consumption demand at approximately 1,1 million bags per week, one could speculate that unreported stocks could be as much as 2,5 million bags. This would extrapolate to total European coffee stocks to have been approximately 14,5 million bags as at the end of June and the equivalent of a very safe in excess of 13 weeks of coffee demand. A factor that contributes towards market perception of prevailing high coffee stock levels and underpins bearish sentiment, on the part of many within the speculative sector of the market.

Reports indicate that with past crop coffee stocks held by farmers and internal market traders much depleted and with relatively low prices being dictated by the prevailing soft nature of the reference prices of the London terminal market, that there is very little in the way of internal market coffee trade for the present. This scenario likely to remain the same through to the start of sales out of the pending new crop which depending on the end to the present rain season, is only likely to see internal market trade starting to pick up in volume at the end of October.

The November to December contracts arbitrage between the London and New York markets narrowed yesterday; to register this at 35.15 usc/Lb. This equates to 36.90% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 1,650 bags yesterday; to register these stocks at 2,347,599 bags. There was meanwhile no change to the number of bags pending grading for this exchange; to register these pending grading stocks at 7,458 bags.

Source: http://www.iandmsmith.com





COLABORADORES
CRISTIANE DAMASCENO
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO

TRAFFIC/QUALIDADE

RECEPÇÃO

DIRETOR/QUALIDADE/COMERCIAL

CERTIFICAÇÕES

DIRETOR/ADMINISTRATIVO/FINANCEIRO

QUALIDADE

ASSISTENTE ADM/FINANCEIRO

QUALIDADE

QUALIDADE

QUALIDADE/COMERCIAL

SKYPE
mcc.fiscal
ericksen_wcs@hotmail.com
live:secretaria_4359
mangajoao
kelly-ferreira1
lss_82

rmcc_adriele sandra.gomes.mangacoffee wallafe.vit7@live.com E-MAIL
fiscal@mangacoffee.com.br
traffic@mangacoffee.com.br
secretaria@mangacoffee.com.br
manga@mangacoffee.com.br
certificacao@mangacoffee.com.br
leonardo@mangacoffee.com.br

adm@mangacoffee.com.br
classificacao@mangacoffee.com.br

 CEL. / WHATSAPP
 CEL. ADICIONAL

 +55 35 9 8810 5347

 +55 35 9 9199 4980
 +55 35 9 8879 9171

 +55 35 9 8721 5876
 +55 35 9 8721 5876

+55 35 9 8433 3280 +55 35 9 8879 9169 +55 35 9 8817 3837 +55 35 9 8893 9033 +55 35 9 8722 3328 +55 35 9 8899 7790 +55 35 9 834 5601 +55 35 9 8735 7164 +55 35 9 9216 0026 +55 35 9 8839 8466