

Market closed on **September 30, 2019**

ICE: CONTRACT	SETTLE
KCZ9	101,15
KCH0	104,70
KCK0	107,00
KCN0	109,10
KCU0	111,05

SPREAD: ICE (CTS/LB)	
-3,55	December/March
-2,30	March/May
-2,10	May/July
-1,95	July/September
-2,85	September/December

BM&F: CONTRACT	SETTLE
ICFZ19	120,00
ICFH20	124,25

ARBITRAGE: ICE/BM&F (CTS/LB)	
-10,43	December/December
-10,77	March/March

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1560

Coffee Market Report

The latest Commitment of Traders report from the New York arabica market has seen the Non-Commercial Speculative sector of this market increased their net short sold position within this market by 1.88% over the week of trade leading up to Tuesday 24th. September; to register a new short sold position of 42,848 Lots. This net short sold position which is the equivalent of 12,147,218 bags has most likely been marginally decreased, following the period of mixed but overall sideways trade that has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Managed Money Sector of this market decreased their net short sold position within the market by 1.71% over the week of trade leading up to Tuesday 24th. September; to register a short-sold position of 46,545 Lots. This net short sold position which is the equivalent of 7,757,500 bags has most likely been marginally increased, following the period of mixed but overall sideways trade that has since followed.

The General Statistics office in Vietnam have estimated that the countries coffee exports for the month of September shall be approximately 1.67 million bags, which they say shall contribute to the countries cumulative exports for the first nine months of this year to be 12% lower than the same period last year, at a total of 21.16 million bags.

Illustrating the problems producers are facing from the prevailing soft reference prices of the coffee terminal markets, the report notes that while the volume of exports for the first nine months of this year was 12% lower than the same period last year, they say that the value of these exports was a more extreme 20.7% lower than the value of the coffee exports for the same period last year.

The November to December contracts arbitrage between the London and New York markets narrowed on Friday; to register this at 40.98 usc/lb. This equates to 40.61% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 6,564 bags on Friday; to register these stocks at 2,277,278 bags. There was a smaller in number increase to the number of bags pending grade to this exchange, by 4,079 bags; to register these pending grading stocks at 33,579 bags.

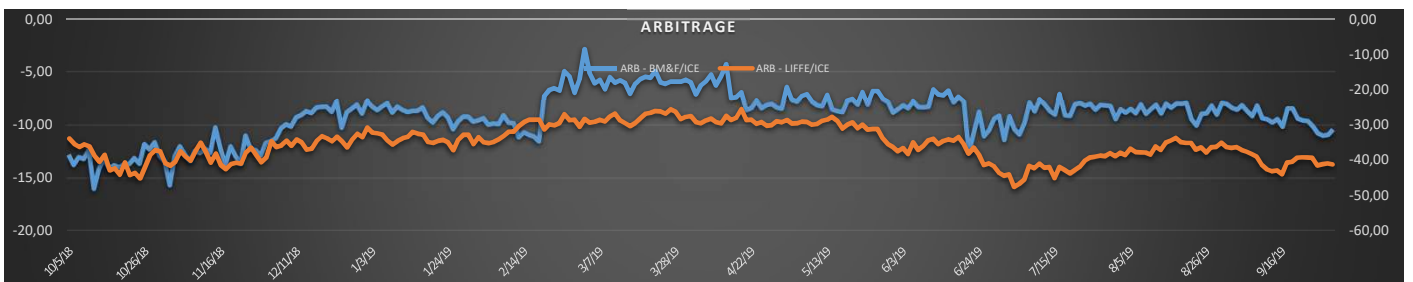
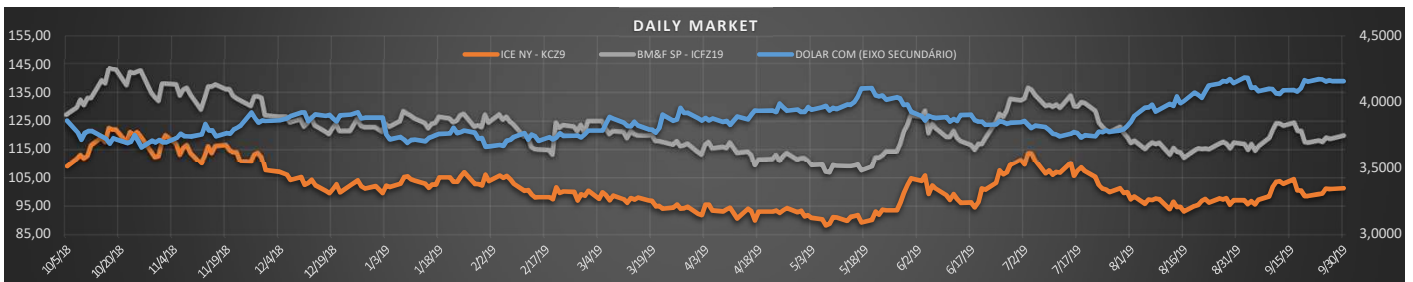
Source: <http://www.landmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS	
PADRÃO 0 - CEREJA		R\$ 490,00
PADRÃO 1A - FC CERRADO		R\$ 440,00
PADRÃO 1B - FC SOUTH OF MINAS		R\$ 430,00
PADRÃO 2 - GOOD CUP DURO		R\$ 415,00
PADRÃO 3 - GOOD CUP 2 RIADAS		R\$ 390,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)		R\$ 365,00
PADRÃO 5 - RIO		R\$ 320,00
PADRÃO 6A - CONSUMO 600 DEF DURO		R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO		R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	0
NY 2/3 15/16 FC CERRADO	-3
NY 2/3 14/16 FC CERRADO	-6
NY 2/3 17/18 FC SOUTH OF MINAS	-2
NY 2/3 14/16 FC SOUTH OF MINAS	-8
NY 2/3 17/18 GOOD CUP	-6
NY 3/4 14/16 GOOD CUP	-12
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
NY 5/6 13UP 300 DEF COB GRINDERS	-23
NY 5/6 12UP 350 DEF COB GRINDERS	-26
NY 3 17/18 RM (US\$ / 50 KGS)	85
NY 4 15/16 RM (US\$ / 50 KGS)	82
NY 4 14/16 RM (US\$ / 50 KGS)	78

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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