

Market closed on **October 2, 2019**

ICE: CONTRACT	SETTLE
KCZ9	100,60
KCH0	104,20
KCK0	106,50
KCN0	108,55
KCU0	110,50

SPREAD: ICE (CTS/LB)	
-3,60	December/March
-2,30	March/May
-2,05	May/July
-1,95	July/September
-2,85	September/December

BM&F: CONTRACT	SETTLE
ICFZ19	118,90
ICFH20	124,00

ARBITRAGE: ICE/BM&F (CTS/LB)	
-10,71	December/December
-10,46	March/March

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1350

### Coffee Market Report

The Brazil government have reported that the country's coffee exports for the month of September were 299,100 bags or 9.9% lower than the same month last year, at a total of 2,692,800 bags.

The National Coffee Institute of Honduras have reported that the country's coffee exports for the month of September were 16.2% lower than the same month last year, at a total of 248,940 bags. This number has contributed to the cumulative coffee exports for the October 2018 to September 2019 coffee year to be 5.5% lower than the same period in the previous coffee year, at a total of 6.8 million bags.

The Indonesian government trade data from Sumatra, which is the leading coffee producing island within Indonesia, has reported that the islands robusta coffee exports for the month of September were 150,061 bags or 75% higher than the same month last year, at a total of 350,683 bags. This number has contributed to the cumulative coffee exports for the October 2018 to September 2019 coffee year to be 415,313 bags or 25.9% higher than the same period in the previous coffee year, at a total of 2,017,605 bags.

The December to January contracts arbitrage between the New York and London markets broadened yesterday; to register this at 41.02 usc/Lb. This equates to 40.47% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 5,623 bags yesterday; to register these stocks at 2,272,160 bags. There was a smaller in number decrease to the number of bags pending grade to this exchange, by 389 bags; to register these pending grading stocks at 29,284 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 17,500 bags over the weeks of trade leading up to Monday 30th September, to see these stocks registered at 2,571,000 bags, on the day.

The commodity markets were mostly firmer in trade yesterday, to see overall macro commodity index taking a positive sideways track for the day. The Natural Gas, Sugar, Cocoa, New York Arabica Coffee, Cotton, Wheat, Corn, Soybean, Gold and Silver markets ended the day on a positive note, while the Oil, Copper and Orange Juice markets ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 0.609% higher; to see this index registered at 395.26. The day starts with the U.S. Dollar steady and trading at 1.228 to Sterling, at 1.093 to the Euro and with the US Dollar buying 4.157 Brazilian Real.

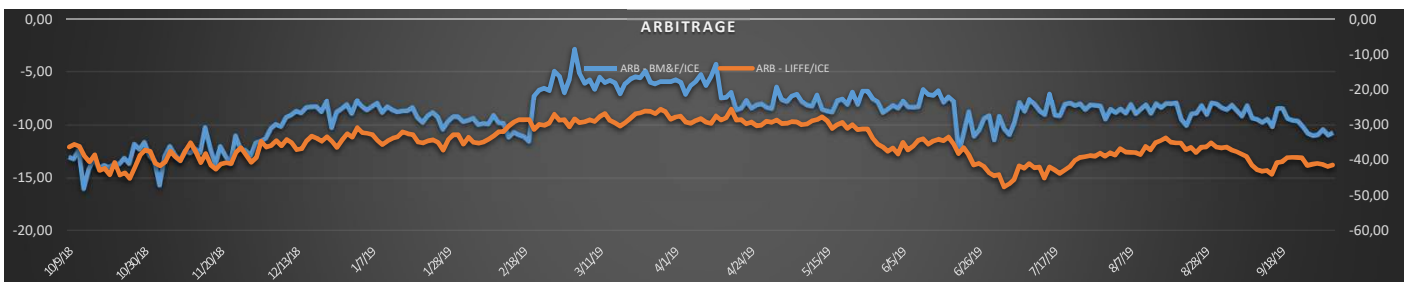
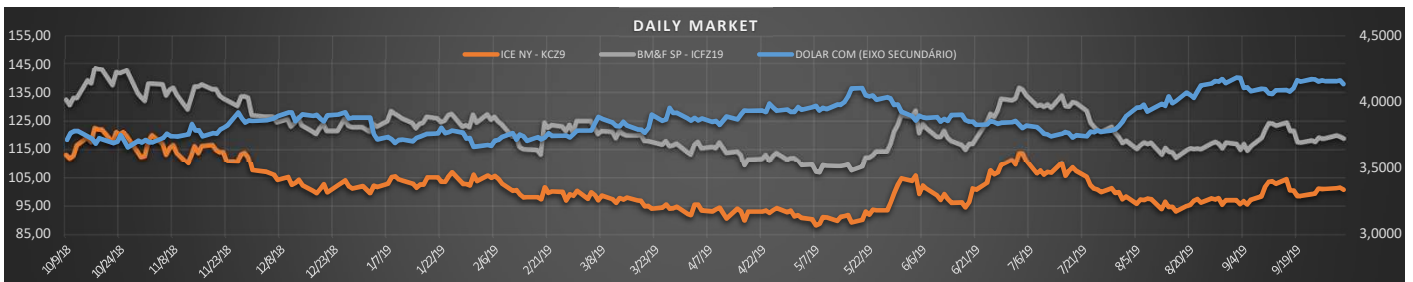
Source: <http://www.landmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 490,00
PADRÃO 1A - FC CERRADO	R\$ 440,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 430,00
PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 390,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 360,00
PADRÃO 5 - RIO	R\$ 320,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	1
NY 2/3 15/16 FC CERRADO	-2
NY 2/3 14/16 FC CERRADO	-5
NY 2/3 17/18 FC SOUTH OF MINAS	-1
NY 2/3 14/16 FC SOUTH OF MINAS	-7
NY 2/3 17/18 GOOD CUP	-4
NY 3/4 14/16 GOOD CUP	-10
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
NY 5/6 13UP 300 DEF COB GRINDERS	-22
NY 5/6 12UP 350 DEF COB GRINDERS	-25
NY 3 17/18 RM (US\$ / 50 KGS)	86
NY 4 15/16 RM (US\$ / 50 KGS)	82
NY 4 14/16 RM (US\$ / 50 KGS)	79

Obs: Fob ideas (Simple exercise).



### COLABORADORES

CRISTIANE DAMASCENO  
EMANUEL PERIARD  
ERICKSEN SOUZA  
GLAUCIENE PARANHOS DE SOUZA  
JOHN MOTA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCOS TULLIO SARTO  
PATRÍCIA TOMAZ DE ASSIS  
SANDRA GOMES  
WALLAFE VITOR TAVARES

### ASSUNTOS

ADMINISTRATIVO  
QUALIDADE  
TRAFFIC/QUALIDADE  
RECEPÇÃO  
CONTABIL  
DIRETOR/QUALIDADE/COMERCIAL  
CERTIFICAÇÕES  
DIRETOR/ADMINISTRATIVO/FINANCEIRO  
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