

Market closed on **October 3, 2019**

ICE: CONTRACT	SETTLE
KCZ9	102,05
KCH0	105,65
KCK0	107,95
KCN0	110,05
KCU0	112,00

SPREAD: ICE (CTS/LB)	
-3,60	December/March
-2,30	March/May
-2,10	May/July
-1,95	July/September
-2,80	September/December

BM&F: CONTRACT	SETTLE
ICFZ19	121,50
ICFH20	126,00

ARBITRAGE: ICE/BM&F (CTS/LB)	
-10,20	December/December
-10,40	March/March

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,0890

### Coffee Market Report

The International Coffee Organisation ICO have reported that the global coffee exports for the month of August were 4% lower than the same month last year, at a total of 10.45 million bags. This they say, has contributed to the cumulative global coffee exports for the first eleven months of the present October 2018 to September 2019 coffee year to be 9.2% higher than the same period in the previous coffee year, at a total of 120.28 million bags. The same ICO report has estimated that global coffee consumption will have risen for this present October 2018 to September 2019 coffee year to 164.82 million bags, which is well below what they estimate to be the coffee supply for this coffee year. However, they estimate that global coffee consumption is rising by approximately 2.1% per annum and in this respect, would indicate that global coffee consumption for the coming October 2019 to September 2020 coffee year shall exceed 168 million bags.

The National Coffee Institute of Costa Rica have reported that the country's coffee exports for the month of September were 40% lower than the same month last year, at a total of 24,312 bags. This number has contributed to the cumulative coffee exports for the October 2018 to September 2019 coffee year to be 12.8% lower than the same period in the previous coffee year, at a total of 1.06 million bags.

The December to January contracts arbitrage between the New York and London markets narrowed yesterday; to register this at 40.64 usc/Lb. This equates to 40.40% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 4,466 bags yesterday; to register these stocks at 2,267,694 bags. There was an increase to the number of bags pending grade to this exchange, by 3,902 bags; to register these pending grading stocks at 33,186 bags.

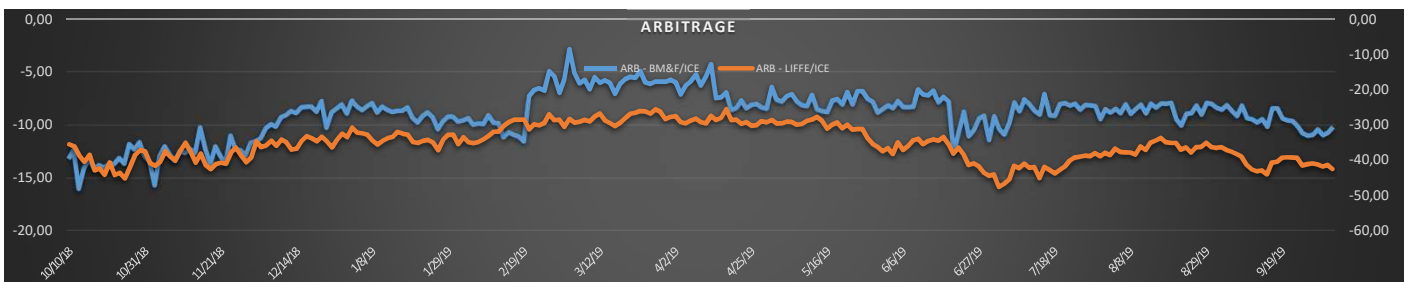
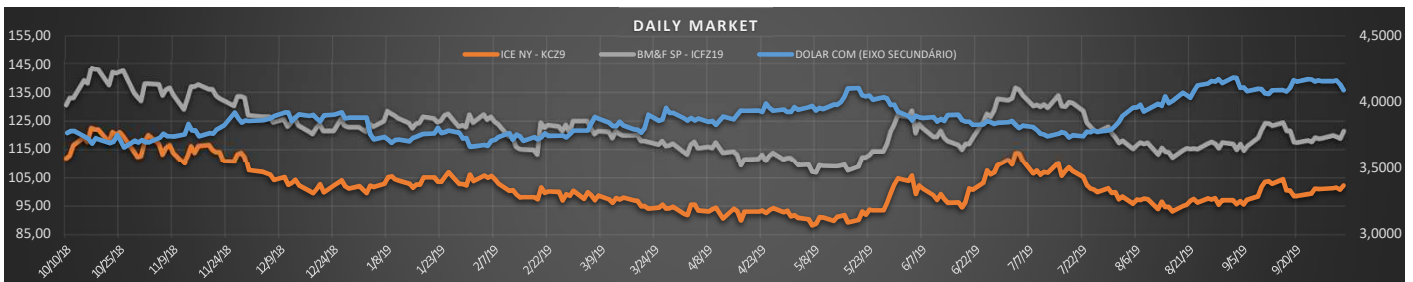
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 500,00
PADRÃO 1A - FC CERRADO	R\$ 445,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 435,00
PADRÃO 2 - GOOD CUP DURO	R\$ 425,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 390,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 360,00
PADRÃO 5 - RIO	R\$ 320,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	2
NY 2/3 15/16 FC CERRADO	-1
NY 2/3 14/16 FC CERRADO	-4
NY 2/3 17/18 FC SOUTH OF MINAS	0
NY 2/3 14/16 FC SOUTH OF MINAS	-6
NY 2/3 17/18 GOOD CUP	-3
NY 3/4 14/16 GOOD CUP	-9
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
NY 5/6 13UP 300 DEF COB GRINDERS	-22
NY 5/6 12UP 350 DEF COB GRINDERS	-25
NY 3 17/18 RM (US\$ / 50 KGS)	87
NY 4 15/16 RM (US\$ / 50 KGS)	84
NY 4 14/16 RM (US\$ / 50 KGS)	81

Obs: Fob ideas (Simple exercise).



### COLABORADORES

CRISTIANE DAMASCENO  
EMANUEL PERIARD  
ERICKSEN SOUZA  
GLAUCIENE PARANHOS DE SOUZA  
JOHN MOTA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCO TULIO SARTO  
PATRÍCIA TOMAZ DE ASSIS  
SANDRA GOMES  
WALLAFE VITOR TAVARES

### ASSUNTOS

ADMINISTRATIVO  
QUALIDADE  
TRAFFIC/QUALIDADE  
RECEPÇÃO  
CONTABIL  
DIRETOR/QUALIDADE/COMERCIAL  
CERTIFICAÇÕES  
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