

Market closed on **October 4, 2019**

ICE: CONTRACT	SETTLE
KCZ9	99,00
KCH0	102,00
KCK0	104,90
KCN0	107,00
KCU0	109,00

SPREAD: ICE (CTS/LB)	
-3,00	December/March
-2,90	March/May
-2,10	May/July
-2,00	July/September
-2,80	September/December

BM&F: CONTRACT	SETTLE
ICFZ19	118,00
ICFH20	121,95

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,80	December/December
-9,81	March/March

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,0580

### Coffee Market Report

The National Coffee Growers Federation in Colombia have reported that the country's coffee production for the month of September was 38,000 bags or 3.62% higher than the same month last year, at a total of 1,088,000 bags. This number has contributed to the country's cumulative coffee production for the October 2018 to September 2019 coffee year to be 55,000 bags or 0.4% higher than the same period in the previous coffee year, at a total of 13,866,000 bags.

The National Coffee Growers Federation in Colombia have also reported that the country's coffee exports for the month of September were 87,000 bags or 7.88% lower than the same month last year, at a total of 1,017,000 bags. This number has contributed to the country's cumulative coffee exports for the October 2018 to September 2019 coffee year to be 828,000 bags or 6.4% higher than the same period in the previous coffee year, at a total of 13,784,000 bags.

The Ivory Coast have reported that the countries coffee exports for the first eight months of this year have increased by 434,383 bags or 43.38%, to register these exports at 1,074,567 bags. This report indicating that the country is well on track to possibly exceed the forecast exports of 1.4 million bags, for this calendar year. Internal Coffee Trade in Vietnam remained quiet as the start of the new October 2019 to September 2020 coffee season began this week, with this being said it is predicted that trade will remain lacklustre until early November when supply from the new season is likely to be available.

The December to January contracts arbitrage between the New York and London markets broadened yesterday; to register this at 41.68 usc/lb. This equates to 40.84% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 4,107 bags yesterday; to register these stocks at 2,263,587 bags. There was an increase to the number of bags pending grade to this exchange, by 2,671 bags; to register these pending grading stocks at 35,857 bags.

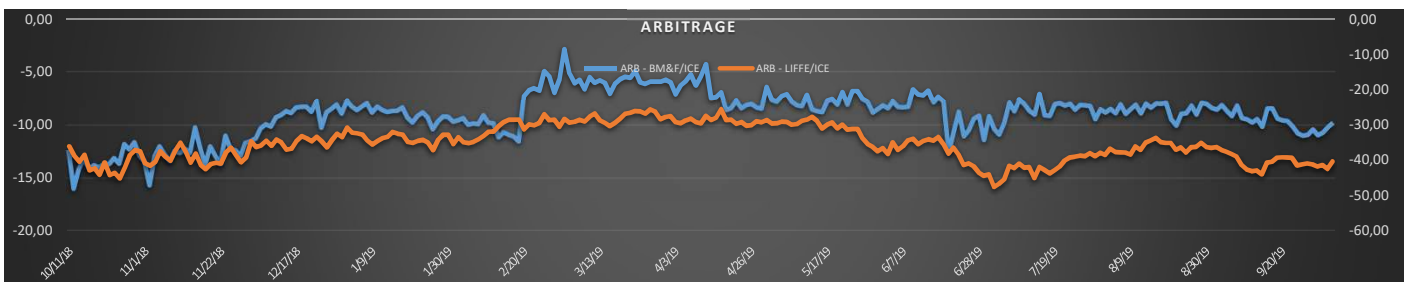
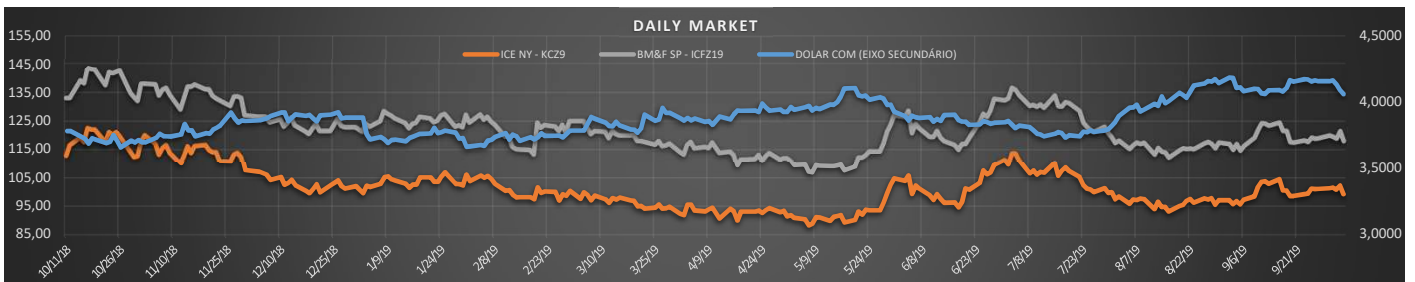
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 500,00
PADRÃO 1A - FC CERRADO	R\$ 440,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 430,00
PADRÃO 2 - GOOD CUP DURO	R\$ 420,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 390,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 360,00
PADRÃO 5 - RIO	R\$ 320,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET NY 2/3 17/18 FC CERRADO	5
SELLER NY 2/3 15/16 FC CERRADO	2
NY 2/3 14/16 FC CERRADO	-1
NY 2/3 17/18 FC SOUTH OF MINAS	2
NY 2/3 14/16 FC SOUTH OF MINAS	-4
NY 2/3 17/18 GOOD CUP	0
NY 3/4 14/16 GOOD CUP	-6
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-6
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-12
NY 5/6 13UP 300 DEF COB GRINDERS	-19
NY 5/6 12UP 350 DEF COB GRINDERS	-22
NY 3 17/18 RM (US\$ / 50 KGS)	87
NY 4 15/16 RM (US\$ / 50 KGS)	84
NY 4 14/16 RM (US\$ / 50 KGS)	80

Obs: Fob ideas (Simple exercise).



### COLABORADORES

CRISTIANE DAMASCENO  
EMANUEL PERIARD  
ERICKSEN SOUZA  
GLAUCIENE PARANHOS DE SOUZA  
JOHN MOTA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCOS TULLIO SARTO  
PATRÍCIA TOMAZ DE ASSIS  
SANDRA GOMES  
WALLAFE VITOR TAVARES

### ASSUNTOS

ADMINISTRATIVO  
QUALIDADE  
TRAFFIC/QUALIDADE  
RECEPÇÃO  
CONTABIL  
DIRETOR/QUALIDADE/COMERCIAL  
CERTIFICAÇÕES  
DIRETOR/ADMINISTRATIVO/FINANCEIRO  
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