

Market closed on **October 14, 2019**

ICE: CONTRACT	SETTLE
KCZ9	94,85
KCH0	98,45
KCK0	100,75
KCN0	102,95
KCU0	105,00

SPREAD: ICE (CTS/LB)	
-3,60	December/March
-2,30	March/May
-2,20	May/July
-2,05	July/September
-2,95	September/December

BM&F: CONTRACT	SETTLE
ICFZ19	113,00
ICFH20	118,00

ARBITRAGE: ICE/BM&F (CTS/LB)	
-9,43	December/December
-9,25	March/March

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,1270

Coffee Market Report

The latest Commitment of Traders report from the New York arabica market has seen the Non-Commercial Speculative sector of this market increase their net short sold position within this market by 17.89% over the week of trade leading up to Tuesday 8th. October; to register a new short sold position of 47,787 Lots. This net short-sold position which is the equivalent of 13,547,403 bags has most likely been further decreased, following the period of overall more negative trade that has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Managed Money Sector of this market increase their net short sold position within the market by 11.66% over the week of trade leading up to Tuesday 8th. October; to register a short-sold position of 54,853 Lots. This net short-sold position which is the equivalent of 9,142,167 bags has most likely been little changed, following the period of mixed but overall softer trade that has since followed.

The December to January contracts arbitrage between the New York and London markets broadened on Friday; to register this at 36.41 usc/Lb. This equates to 38.86% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 2,451 bags on Friday; to register these stocks at 2,237,904 bags. There was a larger in number decrease to the number of bags pending grade to this exchange, by 7,425 bags; to register these pending grading stocks at 61,348 bags.

The commodity markets were mixed in trade on Friday, to see overall macro commodity index taking a firm sideways track for the day. The Oil, Cocoa and New York Arabica Coffee markets ended the day on a positive note, the Sugar markets remained unchanged for the day, while the London Robusta Coffee, Gold, Palladium and Platinum markets ended the day on a softer note. The Reuters Equal Weight Continuous Commodity Index that is related to 17 markets is 1.231% higher; to see this index registered at 398.388. The day starts with the U.S. Dollar steady and trading at 1.261 to Sterling, at 1.103 to the Euro and with the US Dollar buying 4.106 Brazilian Real. The London and New York markets started the day on Friday trading around par, both markets showed signs of buoyancy to trade modestly firmer into early afternoon trade. As the afternoon progressed the markets encountered selling pressure and dropped back from the highs of early trade and to dip into negative territory, The New York market attracted late in the day support to end the day on a modest positive note while the London market with no support, stayed on a softer track for much of the late afternoon trade.

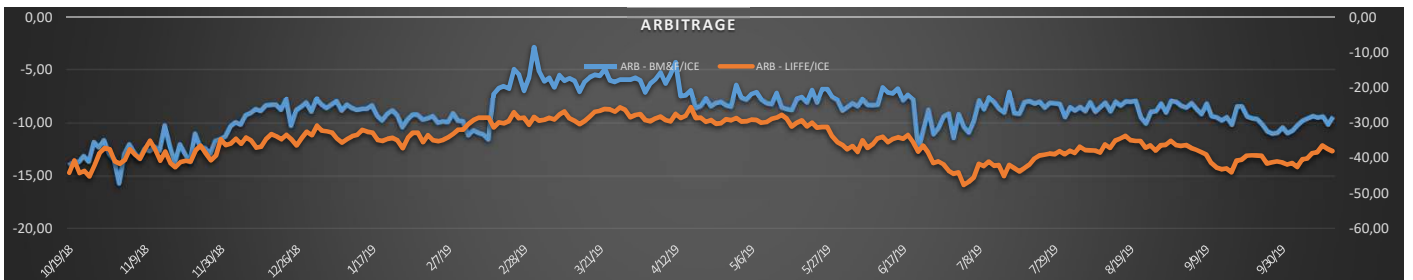
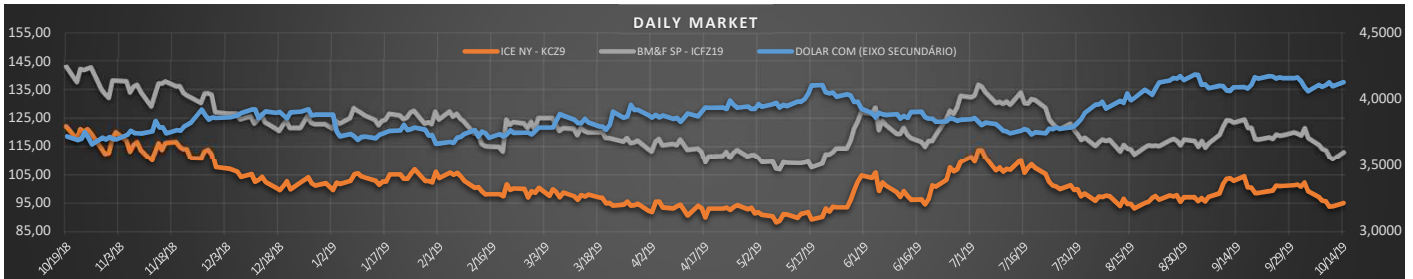
Source: <http://www.landmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 480,00
PADRÃO 1A - FC CERRADO	R\$ 425,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 415,00
PADRÃO 2 - GOOD CUP DURO	R\$ 390,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 370,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 310,00
PADRÃO 5 - RIO	R\$ 295,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	4
NY 2/3 15/16 FC CERRADO	1
NY 2/3 14/16 FC CERRADO	-2
NY 2/3 17/18 FC SOUTH OF MINAS	1
NY 2/3 14/16 FC SOUTH OF MINAS	-5
NY 2/3 17/18 GOOD CUP	-5
NY 3/4 14/16 GOOD CUP	-11
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-8
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-14
NY 5/6 13UP 300 DEF COB GRINDERS	-16
NY 5/6 12UP 350 DEF COB GRINDERS	-19
NY 3 17/18 RM (US\$ / 50 KGS)	79
NY 4 15/16 RM (US\$ / 50 KGS)	76
NY 4 14/16 RM (US\$ / 50 KGS)	73

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE
QUALIDADE/COMERCIAL

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