

Market closed on **November 1, 2019**

ICE: CONTRACT	SETTLE
KCZ9	104,00
KCH0	107,55
KCK0	109,55
KCN0	111,65
KCU0	113,40

SPREAD: ICE (CTS/LB)	
-3,55	December/March
-2,00	March/May
-2,10	May/July
-1,75	July/September
-2,50	September/December

BM&F: CONTRACT	SETTLE
ICFZ19	122,70
ICFH20	127,80

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,24	December/December
-10,94	March/March

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,9980

Coffee Market Report

The Indonesian government trade data from Sumatra, which is the leading coffee producing island within Indonesia, has reported that the islands Robusta coffee exports for the month of October were 148,911 bags or 59% higher than the same month last year, at a total of 400,783 bags.

This number indicates a relatively good start for the new October 2019 to September 2019 coffee year, following the relatively modest 2018 to 2019 coffee year, where the Sumatran Robusta coffee exports were 415,313 bags or 25.9% higher than the same period in the previous 2017 to 2018 coffee year, at a total of 2,017,605 bags. But there are still eleven months to the fore and the new Robusta crop due to start in the second quarter of next year, which might assist to buoy Sumatran Robusta coffee exports for the second half of the present coffee year.

The December to January contracts arbitrage between the New York and London markets broadened yesterday; to register this at 41.99 usc/Lb. This equates to 41.17% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 900 bags yesterday; to register these stocks at 2,241,857 bags, with 87.4% of these certified stocks being held in Europe at a total of 1,959,796 bags and the remaining 12.6% being held in the USA at a total of 282,061 bags. There was a larger in number decrease to the number of bags pending grade to this exchange, by 4,400 bags; to register these pending grading stocks at 11,143 bags.

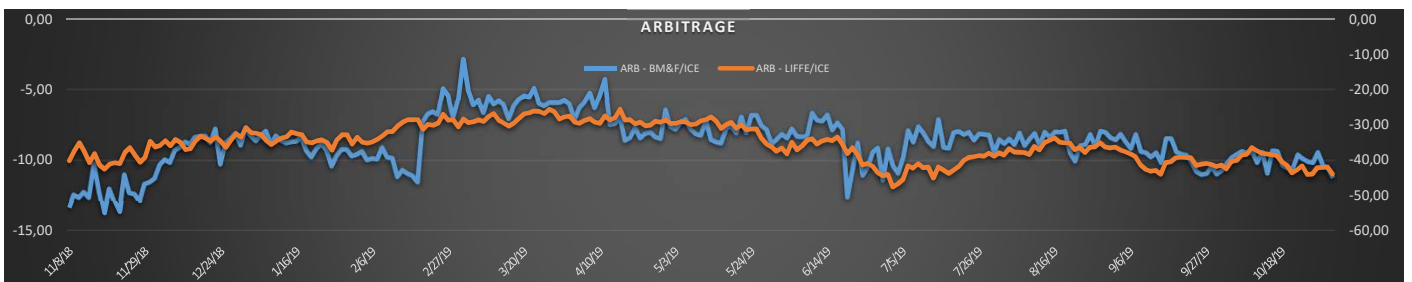
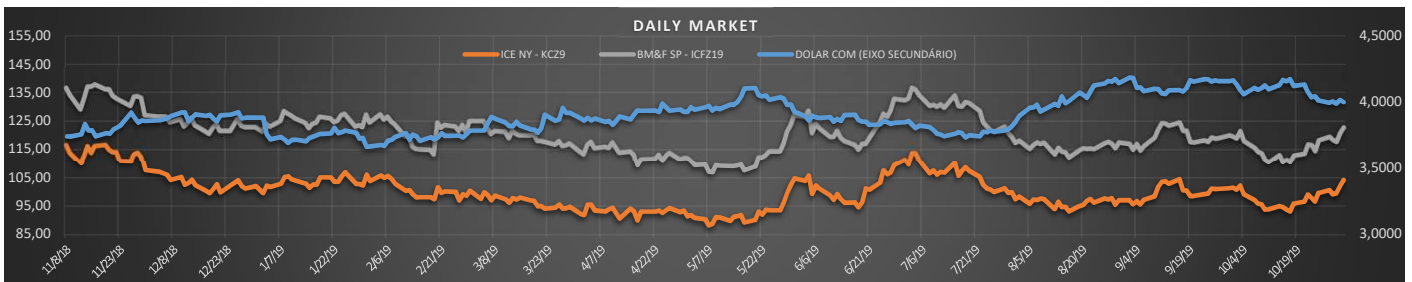
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 500,00
PADRÃO 1A - FC CERRADO	R\$ 465,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 445,00
PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 395,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 345,00
PADRÃO 5 - RIO	R\$ 320,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	7
NY 2/3 15/16 FC CERRADO	4
NY 2/3 14/16 FC CERRADO	1
NY 2/3 17/18 FC SOUTH OF MINAS	2
NY 2/3 14/16 FC SOUTH OF MINAS	-4
NY 2/3 17/18 GOOD CUP	-2
NY 3/4 14/16 GOOD CUP	-8
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
NY 5/6 13UP 300 DEF COB GRINDERS	-23
NY 5/6 12UP 350 DEF COB GRINDERS	-26
NY 3 17/18 RM (US\$ / 50 KGS)	88
NY 4 15/16 RM (US\$ / 50 KGS)	85
NY 4 14/16 RM (US\$ / 50 KGS)	82

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCOS TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES
WALLAFE VITOR TAVARES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
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QUALIDADE/COMERCIAL

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