

Market closed on **November 4, 2019**

ICE: CONTRACT	SETTLE
KCZ9	103,65
KCH0	107,25
KCK0	109,50
KCN0	111,55
KCU0	113,35

SPREAD: ICE (CTS/LB)	
-3,60	December/March
-2,25	March/May
-2,05	May/July
-1,80	July/September
-2,55	September/December

BM&F: CONTRACT	SETTLE
ICFZ19	122,50
ICFH20	128,65

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,04	December/December
-9,99	March/March

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,0150

Coffee Market Report

The latest Commitment of Traders report from the New York arabica market has seen the Non-Commercial Speculative sector of this market decrease their net short sold position within this market by 8.30% over the week of trade leading up to Tuesday 29th. October, to register a new short sold position of 50,777 Lots. This net short-sold position which is the equivalent of 14,395,054 bags has most likely been little changed, following the period of mixed but overall softer trade that has since followed.

The latest Commitment of Traders report from the London Robusta coffee market has seen the Speculative Managed Money Sector of this market decrease their net short sold position within the market by 6.11% over the week of trade leading up to Tuesday 29th. October, to register a short-sold position of 53,835 Lots. This net short sold position which is the equivalent of 8,972,500 bags has most likely been little changed, following the period of mixed but overall softer trade that has since followed.

The National Coffee Institute of Honduras have reported that the country's coffee exports for the month of October were 12.2% lower than the same month last year, at a total of 88,695 bags. The October figure which is the first month of the new October 2019 to September 2020 coffee year does not reflect the decline in production that Honduran Industry officials are expecting to see due to lower prices. They are predicted to see a 3.4% drop in exports for the 2019 to 2020 harvest.

The December to January contracts arbitrage between the New York and London markets broadened on Friday, to register this at 44.04 usc/Lb. This equates to 42.35% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 6,455 bags on Friday, to register these stocks at 2,234,502 bags, with 87.4% of these certified stocks being held in Europe at a total of 1,952,440 bags and the remaining 12.6% being held in the USA at a total of 282,062 bags. There was a smaller in number increase to the number of bags pending grade to this exchange, by 4,400 bags; to register these pending grading stocks at 15,543 bags.

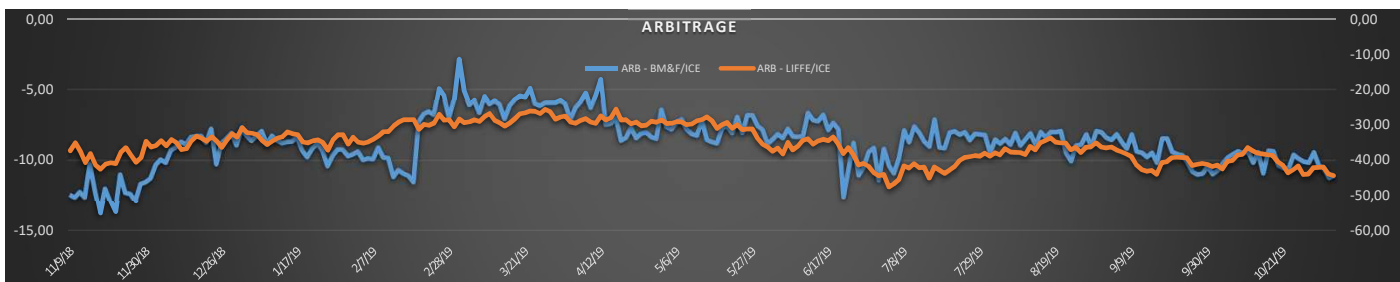
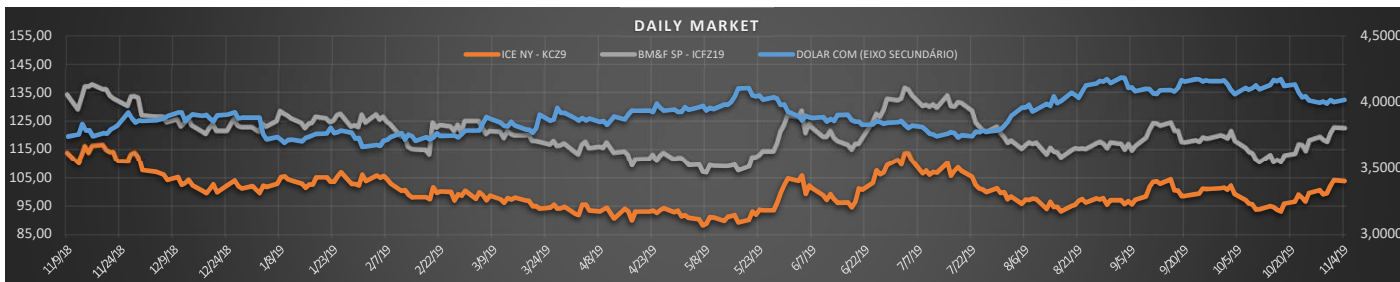
Source: <http://www.landmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 500,00
PADRÃO 1A - FC CERRADO	R\$ 465,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 445,00
PADRÃO 2 - GOOD CUP DURO	R\$ 430,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 395,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 345,00
PADRÃO 5 - RIO	R\$ 320,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER	
NY 2/3 17/18 FC CERRADO	7
NY 2/3 15/16 FC CERRADO	4
NY 2/3 14/16 FC CERRADO	1
NY 2/3 17/18 FC SOUTH OF MINAS	2
NY 2/3 14/16 FC SOUTH OF MINAS	-4
NY 2/3 17/18 GOOD CUP	-2
NY 3/4 14/16 GOOD CUP	-8
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
NY 5/6 13UP 300 DEF COB GRINDERS	-23
NY 5/6 12UP 350 DEF COB GRINDERS	-26
NY 3 17/18 RM (US\$ / 50 KGS)	88
NY 4 15/16 RM (US\$ / 50 KGS)	84
NY 4 14/16 RM (US\$ / 50 KGS)	81

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
QUALIDADE
ASSISTENTE ADM/FINANCEIRO
QUALIDADE

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