

Market closed on **November 5, 2019**

ICE: CONTRACT	SETTLE
KCZ9	105,80
KCH0	109,45
KCK0	111,65
KCN0	113,75
KCU0	115,65

SPREAD: ICE (CTS/LB)	
-3,65	December/March
-2,20	March/May
-2,10	May/July
-1,90	July/September
-2,55	September/December

BM&F: CONTRACT	SETTLE
ICFZ19	124,50
ICFH20	130,45

ARBITRAGE: ICE/BM&F (CTS/LB)	
-11,68	December/December
-10,83	March/March

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	3,9930

### Coffee Market Report

The latest Commitment of Traders report from the New York arabica coffee market has seen the shorter term in nature Managed Money fund sector of this market decrease their net short sold position within the market by 8.82% over the week of trade leading up to Tuesday 29th. October; to register a new net short sold position of 58,415 Lots. Meanwhile the longer term in nature Index Fund sector of this market increased their net long position within the market by 0.73%, to register a net long position of 43,645 Lots on the day.

Over the same week, the Non-Commercial Speculative sector of this market decreased their net short sold position within this market by 8.30%; to register a new net short sold position of 50,777 Lots. This net short-sold position which is the equivalent of 14,395,054 bags has most likely been further decreased, following the period of mixed but overall softer trade that has since followed and likewise, that of the Managed Money Fund sector of the market.

The National Coffee Institute of Costa Rica have reported that the country's coffee exports for the month of October were 57.8% lower than the same month last year, at a total of 9,204 bags. This is the first month of the new October 2019 to September 2020 coffee which sees the downward trend in coffee exports continue.

The Brazil government have reported that the country's coffee exports for the month of October were 127,600 bags or 3.89% lower than the same month last year, at a total of 3,148,100 bags.

The December to January contracts arbitrage between the New York and London markets broadened yesterday; to register this at 44.41 usc/Lb. This equates to 42.85% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to increase by 1,005 bags yesterday; to register these stocks at 2,235,507 bags, with 87.3% of these certified stocks being held in Europe at a total of 1,951,795 bags and the remaining 12.7% being held in the USA at a total of 283,712 bags. There was a larger in number decrease to the number of bags pending grade to this exchange, by 8,982 bags; to register these pending grading stocks at 6,561 bags.

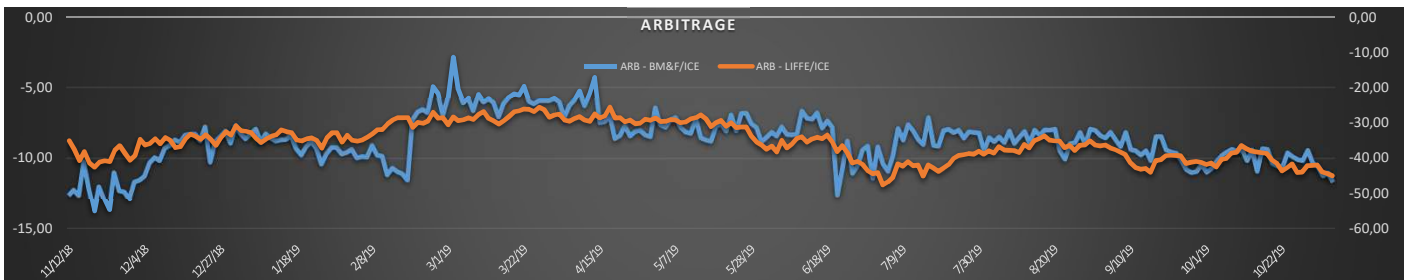
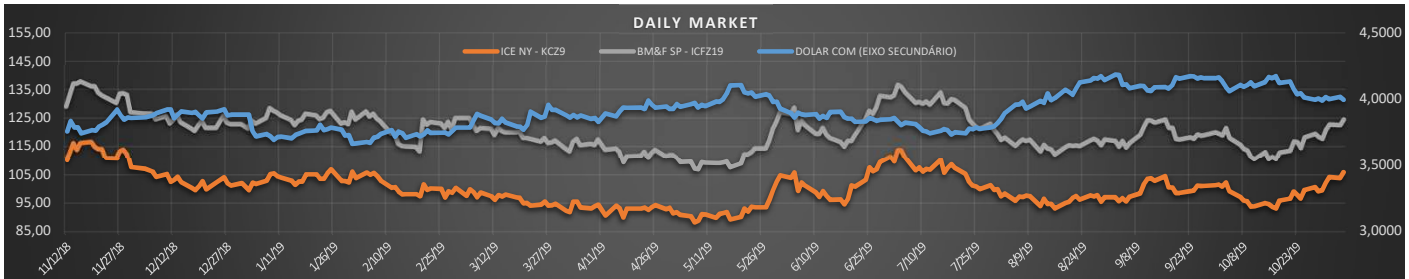
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 500,00
PADRÃO 1A - FC CERRADO	R\$ 465,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 460,00
PADRÃO 2 - GOOD CUP DURO	R\$ 435,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 400,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 350,00
PADRÃO 5 - RIO	R\$ 320,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	5
NY 2/3 15/16 FC CERRADO	2
NY 2/3 14/16 FC CERRADO	-1
NY 2/3 17/18 FC SOUTH OF MINAS	4
NY 2/3 14/16 FC SOUTH OF MINAS	-2
NY 2/3 17/18 GOOD CUP	-2
NY 3/4 14/16 GOOD CUP	-8
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-9
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-15
NY 5/6 13UP 300 DEF COB GRINDERS	-25
NY 5/6 12UP 350 DEF COB GRINDERS	-28
NY 3 17/18 RM (US\$ / 50 KGS)	88
NY 4 15/16 RM (US\$ / 50 KGS)	85
NY 4 14/16 RM (US\$ / 50 KGS)	81

Obs: Fob ideas (Simple exercise).



### COLABORADORES

CRISTIANE DAMASCENO  
EMANUEL PERIARD  
ERICKSEN SOUZA  
GLAUCIENE PARANHOS DE SOUZA  
JOHN MOTA  
JOSÉ ANTONIO DOS SANTOS MANGA  
KELLY APARECIDA FERREIRA  
LEONARDO SOARES  
MARCO TULIO SARTO  
PATRÍCIA TOMAZ DE ASSIS  
SANDRA GOMES

### ASSUNTOS

ADMINISTRATIVO  
QUALIDADE  
TRAFFIC/QUALIDADE  
RECEPÇÃO  
CONTABIL  
DIRETOR/QUALIDADE/COMERCIAL  
CERTIFICAÇÕES  
DIRETOR/ADMINISTRATIVO/FINANCEIRO  
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