

Market closed on **November 7, 2019**

ICE: CONTRACT	SETTLE
KCZ9	109,10
KCH0	112,60
KCK0	114,95
KCN0	117,15
KCU0	119,00

SPREAD: ICE (CTS/LB)	
-3,50	December/March
-2,35	March/May
-2,20	May/July
-1,85	July/September
-2,25	September/December

BM&F: CONTRACT	SETTLE
ICFZ19	127,95
ICFH20	134,00

ARBITRAGE: ICE/BM&F (CTS/LB)	
-12,37	December/December
-11,30	March/March

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,0940

Coffee Market Report

The National Coffee Growers Federation in Colombia have reported that the country's coffee production for the month of October was 283,000 bags or 26% higher than the same month last year, at a total of 1,369,000 bags. This is the first month of the new October 2019 to September 2020 coffee year and tends to suggest a positive start to the country's main coffee harvest.

The National Coffee Growers Federation in Colombia have also reported that the country's coffee exports for the month of October were 135,000 bags or 12.5% higher than the same month last year, at a total of 1,211,000 bags. This is the first month of the new October 2019 to September 2020 coffee year and with an increase in production but a decrease in exports compared to the previous year shows us that the negative sentiment within the coffee terminal markets is still prevalent.

The December to January contracts arbitrage between the New York and London markets broadened yesterday; to register this at 46.67 usc/Lb. This equates to 43.21% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 2,170 bags yesterday; to register these stocks at 2,227,087 bags, with 87.3% of these certified stocks being held in Europe at a total of 1,943,375 bags and the remaining 12.7% being held in the USA at a total of 283,712 bags. There was a smaller in number decrease to the number of bags pending grade to this exchange, by 914 bags; to register these pending grading stocks at 10,596 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 13,667 bags over the weeks of trade leading up to Monday 4th November, to see these stocks registered at 2,629,167 bags, on the day.

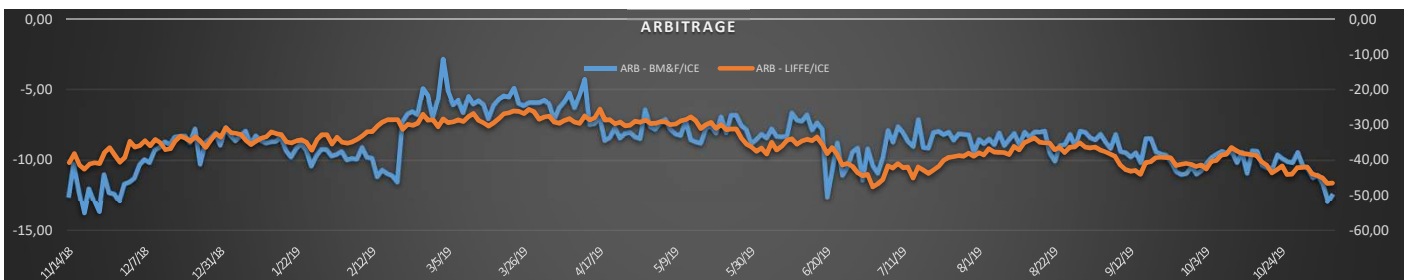
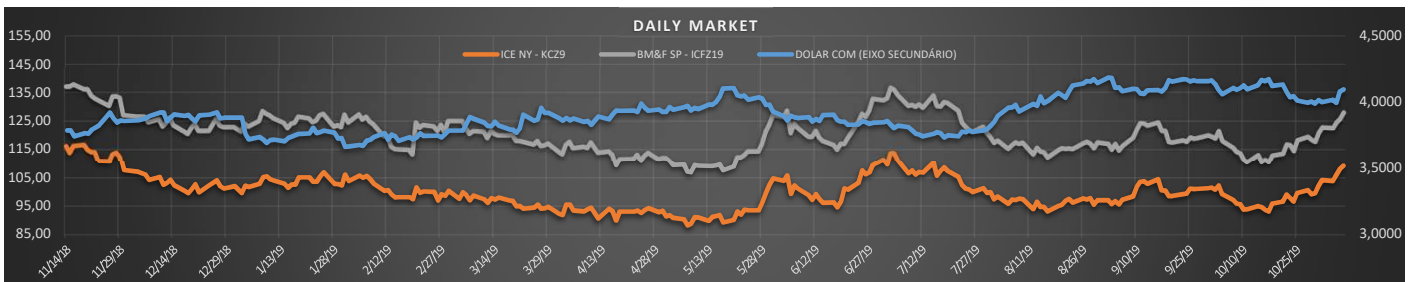
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS
PADRÃO 0 - CEREJA	R\$ 500,00
PADRÃO 1A - FC CERRADO	R\$ 470,00
PADRÃO 1B - FC SOUTH OF MINAS	R\$ 465,00
PADRÃO 2 - GOOD CUP DURO	R\$ 450,00
PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 355,00
PADRÃO 5 - RIO	R\$ 320,00
PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	December/March
NET SELLER NY 2/3 17/18 FC CERRADO	0
NY 2/3 15/16 FC CERRADO	-3
NY 2/3 14/16 FC CERRADO	-6
NY 2/3 17/18 FC SOUTH OF MINAS	-1
NY 2/3 14/16 FC SOUTH OF MINAS	-7
NY 2/3 17/18 GOOD CUP	-4
NY 3/4 14/16 GOOD CUP	-10
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-10
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-16
NY 5/6 13UP 300 DEF COB GRINDERS	-30
NY 5/6 12UP 350 DEF COB GRINDERS	-33
NY 3 17/18 RM (US\$ / 50 KGS)	86
NY 4 15/16 RM (US\$ / 50 KGS)	83
NY 4 14/16 RM (US\$ / 50 KGS)	79

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES

ASSUNTOS

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QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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