

	Market closed on	November 13, 2019
ICE:	CONTRACT	SETTLE
	KCZ9	107,95
	KCH0	111,15
	кско	113,50
	KCN0	115,70
	KCU0	117,65

BM&F:	CONTRACT	SETTLE
	ICFZ19	123,50
	ICFH20	130.50

DOL: CONTRACT		SETTLE
	DOL COM - DOLAR COMMERCIAL	4,1910

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 500,00
	PADRÃO 1A - FC CERRADO	R\$ 470,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 460,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 450,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 420,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 390,00
	PADRÃO 5 - RIO	R\$ 330,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00
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Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB:	QUALITY - CONSIDERING THE STRING	December/March
NET	NY 2/3 17/18 FC CERRADO	-1
SELLER	NY 2/3 15/16 FC CERRADO	-4
	NY 2/3 14/16 FC CERRADO	-7
	NY 2/3 17/18 FC SOUTH OF MINAS	-3
	NY 2/3 14/16 FC SOUTH OF MINAS	-9
	NY 2/3 17/18 GOOD CUP	-6
	NY 3/4 14/16 GOOD CUP	-12
	NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-11
	NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-17
	NY 5/6 13UP 300 DEF COB GRINDERS	-31
	NY 5/6 12UP 350 DEF COB GRINDERS	-34
	NY 3 17/18 RM (US\$ / 50 KGS)	87
	NY 4 15/16 RM (US\$ / 50 KGS)	84
	NY 4 14/16 RM (US\$ / 50 KGS)	80
Obs:	Fob ideas (Simple exercise).	

SPREAD: ICE (CTS/LB)		
-3,20	December/March	
-2,35	March/May	
-2,20	May/July	
-1,95	July/September	
-2,30	September/December	

ARBITRAGE: ICE/BM&F (CTS/LB)		
	-14,59	December/December
	-12,50	March/March

## Coffee Market Report

The Brazil coffee exporters association Cecafé have reported that the green coffee exports for the month of October were down by 14% compared to the same month last year, to total 3.1 million bags.

Reuters have reported that Vietnam's coffee exports for the month of October fell by 5.3% from the previous

month, to total 1.458,283 bags. This number proving to be well below the 1.67 million bags that had been initially forecast for the month's coffee exports.

These exports contributing to the country's cumulative exports for the first ten months of this year to be 14.6% lower than the same period in the previous year, at a total of approximately 22.5 million bags. While the report well illustrates the negative effects of the prevailing soft coffee terminal markets, in that the value of Vietnam coffee exports for the first ten months of this year is 22.3% lower than the same period last year, at a total of approximately two billion US dollars.

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The December to January contracts arbitrage between the New York and London markets narrowed yesterday; to register this at 43.41 usc/Lb. This equates to 41.11% price discount for the London Robusta coffee market. The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 19,580 bags yesterday; to register these stocks at 2,207,507 bags, with 87.1% of these certified stocks being held in Europe at a total of 1,923,251 bags and the remaining 12.9% being held in the USA at a total of 284,256 bags. There was a smaller in number decrease to the number of bags pending grade to this exchange, by 1,939 bags; to register these pending grading stocks at 6,182 bags.

The Certified Robusta coffee stocks held against the London exchange have been reported to decrease by 1,167 bags over the weeks of trade leading up to Monday 11th November, to see these stocks registered at 2,628,000 bags, on the day.

Source: http://www.iandmsmith.com





COLABORADORES
CRISTIANE DAMASCENO
EMANUEL PERIARD
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GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES

<u>ASSUNTOS</u>
ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
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+55 35 9 8818 1347	-
+55 35 9 8433 3280	+55 35 9 8879 9169
+55 35 9 8817 3837	-
+55 35 9 8893 9033	+55 35 9 8722 3328
+55 35 9 8899 7790	-
+55 35 9 9237 6798	+55 35 9 9813 7640
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