

Market closed on **November 29, 2019**

ICE: CONTRACT	SETTLE
KCH0	119,05
KCK0	121,25
KCN0	123,15
KCU0	124,80
KCZ0	126,70

SPREAD: ICE (CTS/LB)	
-2,20	March/May
-1,90	May/July
-1,65	July/September
-1,90	September/December
-2,05	December/March

BM&F: CONTRACT	SETTLE
ICFH20	138,25
ICFK20	140,50

ARBITRAGE: ICE/BM&F (CTS/LB)	
-14,54	March/March
-15,04	May/May

DOL: CONTRACT	SETTLE
DOL COM - DOLAR COMMERCIAL	4,2410

Coffee Market Report

The General Statistics office in Vietnam have estimated that the countries coffee exports for the month of November shall be approximately 2 million bags, which they say shall contribute to the countries cumulative exports for the first eleven months of this year to be 14.6% lower than the same period last year, at a total of 24.55 million bags.

Illustrating the problems producers are facing from the prevailing soft reference prices of the coffee terminal markets, the report notes that while the volume of exports for the first eleven months of this year was 14.6% lower than the same period last year, they say that the value of these exports was a more extreme 20.4% lower than the value of the coffee exports for the same period last year.

The December to January contracts arbitrage between the New York and London markets broadened yesterday; to register this at 54.89 usc/Lb. This equates to 46.79% price discount for the London Robusta coffee market.

The Certified washed Arabica coffee stocks held against the New York exchange were seen to decrease by 2,487 bags on Wednesday; to register these stocks at 2,146,435 bags, with 87.5% of these certified stocks being held in Europe at a total of 1,878,405 bags and the remaining 12.5% being held in the USA at a total of 268,030 bags.

There was a larger in number decrease to the number of bags pending grade to this exchange, by 6,135 bags; to register these pending grading stocks at 47,788 bags.

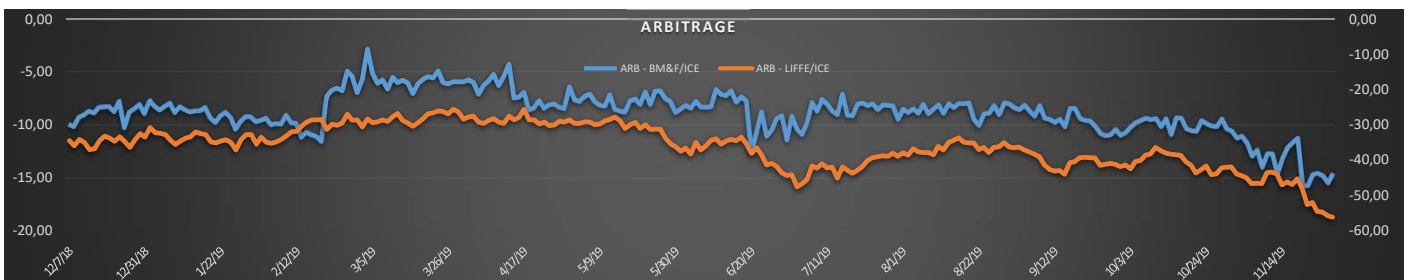
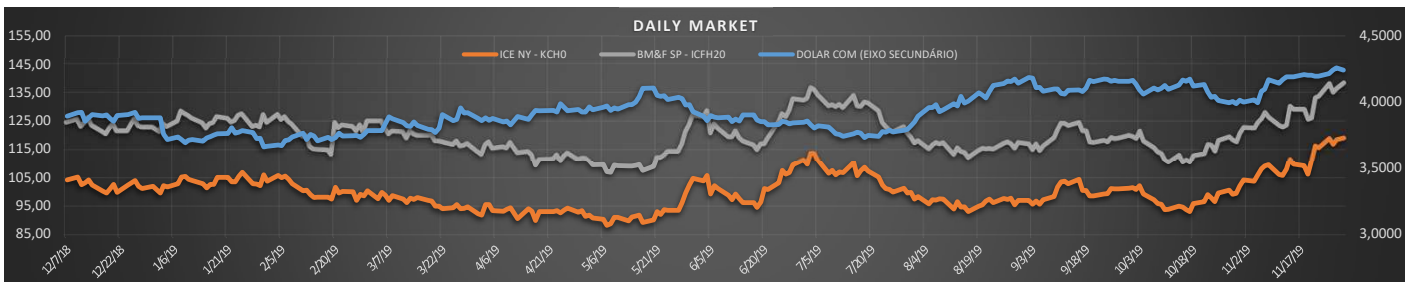
Source: <http://www.iandmsmith.com>

MARKET	PRICE IDEAS FROM BUYERS	
	PADRÃO 0 - CEREJA	R\$ 540,00
	PADRÃO 1A - FC CERRADO	R\$ 525,00
	PADRÃO 1B - FC SOUTH OF MINAS	R\$ 515,00
	PADRÃO 2 - GOOD CUP DURO	R\$ 470,00
	PADRÃO 3 - GOOD CUP 2 RIADAS	R\$ 440,00
	PADRÃO 4 - DURO RIADO RIO (7/2/1)	R\$ 420,00
	PADRÃO 5 - RIO	R\$ 340,00
	PADRÃO 6A - CONSUMO 600 DEF DURO	R\$ 360,00
	PADRÃO 6B - CONSUMO 600 DEF DURO RIADO RIO	R\$ 340,00

Note: Standard qualities considering 25% of screen 17/18 and 20% of leakage (maximum of 0,5% of impurity), except quality 6A and 6B.

FOB: QUALITY - CONSIDERING THE STRING	March/May
NET SELLER NY 2/3 17/18 FC CERRADO	-1
NY 2/3 15/16 FC CERRADO	-4
NY 2/3 14/16 FC CERRADO	-7
NY 2/3 17/18 FC SOUTH OF MINAS	-3
NY 2/3 14/16 FC SOUTH OF MINAS	-9
NY 2/3 17/18 GOOD CUP	-13
NY 3/4 14/16 GOOD CUP	-19
NY 2/3 17/18 GOOD CUP 2 RIOY CUPS	-19
NY 3/4 14/16 GOOD CUP 2 RIOY CUPS	-25
NY 5/6 13UP 300 DEF COB GRINDERS	-43
NY 5/6 12UP 350 DEF COB GRINDERS	-46
NY 3 17/18 RM (US\$ / 50 KGS)	88
NY 4 15/16 RM (US\$ / 50 KGS)	85
NY 4 14/16 RM (US\$ / 50 KGS)	82

Obs: Fob ideas (Simple exercise).



COLABORADORES

CRISTIANE DAMASCENO
EMANUEL PERIARD
ERICKSEN SOUZA
GLAUCIENE PARANHOS DE SOUZA
JOHN MOTA
JOSÉ ANTONIO DOS SANTOS MANGA
KELLY APARECIDA FERREIRA
LEONARDO SOARES
MARCO TULLIO SARTO
PATRÍCIA TOMAZ DE ASSIS
SANDRA GOMES

ASSUNTOS

ADMINISTRATIVO
QUALIDADE
TRAFFIC/QUALIDADE
RECEPÇÃO
CONTABIL
DIRETOR/QUALIDADE/COMERCIAL
CERTIFICAÇÕES
DIRETOR/ADMINISTRATIVO/FINANCEIRO
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